

THIS REPORT IS DUE ON OR BEFORE APRIL 15, 2009

STATE HEALTH PLANNING AND DEVELOPMENT AGENCY

MAILING ADDRESS (U.S. Postal Service)
PO BOX 303025
MONTGOMERY AL 36130-3025
TELEPHONE: (334) 242-4109
www.shpda.alabama.gov

STREET ADDRESS (Commercial Carrier)
100 NORTH UNION STREET STE 870
MONTGOMERY AL 36104
FAX: (334) 242-4113
paul.may@shpda.alabama.gov

2009 ANNUAL REPORT FOR SPECIALTY CARE ASSISTED LIVING FACILITIES

Mailing Address:

STREET ADDRESS	CITY	STATE	ZIP
----------------	------	-------	-----

Physical Address:

STREET ADDRESS	CITY	AL	ZIP
----------------	------	-----------	-----

County of Location:

Facility Telephone:

_____ (AREA CODE) & TELEPHONE NUMBER

Facility Fax:

_____ (AREA CODE) & TELEPHONE NUMBER

This reporting period is for March 1, 2008, through February 28, 2009*; or for partial year of operation beginning _____ and ending _____ a period of _____ days.

MONTH DAY MONTH DAY

*Data for the agency's fiscal year, other than the time frame specified, may be provided, but no more than 12 months of consecutive data should be reported. ***If there was a change in ownership during the reporting period, data for the full year should be reported by the current owner.***

We hereby affirm and attest that the reported information has been verified, and to the best of our knowledge, the information contained in the following pages of this report is a true and accurate representation of the services, equipment, and utilization of this facility.

PRINTED NAME OF PREPARER	SIGNATURE OF PREPARER	DATE
--------------------------	-----------------------	------

DIRECT TELEPHONE NUMBER	TITLE OF PREPARER	E-MAIL ADDRESS
-------------------------	-------------------	----------------

A member of administration MUST also sign below verifying the accuracy of the information contained herein, as reported by the preparer listed above.

PRINTED NAME OF ADMINISTRATION OFFICIAL	SIGNATURE OF ADMINISTRATION OFFICIAL	DATE
---	--------------------------------------	------

DIRECT TELEPHONE NUMBER	TITLE OF ADMINISTRATION OFFICIAL	E-MAIL ADDRESS
-------------------------	----------------------------------	----------------

FOR OFFICE USE ONLY

Facility Verified: _____	Initial Scan: _____	Completed: _____
Entered: _____	Final Scan: _____	Audited: _____

I OWNERSHIP

<input type="checkbox"/> Corporation	<input type="checkbox"/> Non-Profit Organization	<input type="checkbox"/> Partnership
<input type="checkbox"/> Individual	<input type="checkbox"/> Healthcare Authority	<input type="checkbox"/> LLC
<input type="checkbox"/> Joint Venture	<input type="checkbox"/> Government	<input type="checkbox"/> Other (specify)

II MANAGEMENT

Does this facility operate under a management contract? Yes No

Management Firm: _____

Name

Base Address City State Zip

III FACILITIES

Total number of licensed beds: _____

Number of beds set up in this facility for use: _____

IV ADMISSIONS

Total Admissions for the reporting period: _____

Admissions by source of payment:

Private Pay _____

Long Term Care Insurance _____

Other (specify) _____

V DISCHARGES

Total discharges (include deaths) _____

Discharges due to death _____

THIS REPORT IS DUE ON OR BEFORE APRIL 15, 2009

VI. RESIDENT CENSUS ***Please verify the information provided balances in each row and column***
This information is to be provided for the number of individuals in residence on **February 28, 2009**, (or last day of reporting period if facility closed before February 28)

Age Groups	Male	Female	Totals
18 & under	_____	_____	_____
19 – 34 years of age	_____	_____	_____
35 – 54 years of age	_____	_____	_____
55 – 64 years of age	_____	_____	_____
65 – 74 years of age	_____	_____	_____
75 – 84 years of age	_____	_____	_____
85 years and older	_____	_____	_____
TOTALS	_____	_____	_____

Ethnicity	Totals
White/Caucasian	_____
Black/African American/Negro	_____
Hispanic/Spanish/Latino	_____
Asian	_____
American Indian/Alaskan Native	_____
Pacific Islander	_____
India	_____
Middle Eastern	_____
Other	_____
TOTALS	_____

VII RESIDENT DAYS

Number of licensed beds

- | | | | |
|---|---|--------------|--|
| 1. (Section III of this report) | | _____ | |
| | | x 365 | |
| 2. Multiply line 1 by 365 for total available days | = | _____ | |
| 3. Total number of days beds were unoccupied due to vacancies, discharges and deaths (also include 365 days for each bed that is licensed but not set up for use in this facility) | | _____ | |
| 4. TOTAL RESIDENT DAYS (subtract line 3 from line 2) | | _____ | |

VIII REVENUES AND EXPENSES

These amounts **DO NOT** have to be audited prior to reporting.

Expenses

Payroll	\$	_____	.00
Non-Payroll	\$	_____	.00
TOTAL EXPENSES	\$	_____	.00

Revenues

Long Term Care Insurance	\$	_____	.00
Private Pay	\$	_____	.00
Other	\$	_____	.00
TOTAL REVENUES	\$	_____	.00

VIII BASIC RESIDENT CHARGE

	Monthly		Daily	
Private Room	\$	_____	.00	\$ _____ .00
Semi-Private Room	\$	_____	.00	\$ _____ .00