

PA 2017-007

MAY 04 2017

ALABAMA DEPARTMENT OF REVENUE  
STATEMENT OF RECEIPTS

**APPLICATION FOR AN ADJUSTMENT  
TO THE ALABAMA STATE HEALTH  
PLAN**

**31 SPECIALTY CARE  
ASSISTED LIVING FACILITY BEDS**

**IN ETOWAH COUNTY**

**SUBMITTED BY  
THRIVE SENIOR LIVING, LLC**

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## **GOAL**

The goal of the proposed adjustment is to provide sufficient specialized resources to be utilized by seniors , allowing for a process of aging-in-place. Authorization of additional SCALF beds within the Etowah County area will assist in the provision of enough SCALF beds to meet the growing demand.

## PROPOSED ADJUSTMENT

The Adjustment the SHCC is requested to adopt is as follows:

410-2-4-.04 Limited Care Facilities – Specialty Care Assisted Living Facilities

(2)(e) Adjustments. The bed need, as determined by the methodology, is subject to adjustments by the SHCC. The specialty care assisted living facility bed need may need to be adjusted if the SHCC if an applicant can prove that the identified needs of a targeted population are not being met by existing specialty care assisted living facilities in the county of the targeted population.

Consistent with this provision, coupled with Section 410-2-5-.04(2)(a), the SHCC has recognized the need for an additional thirty-one (31) specialty care assisted living facility beds in Etowah County.

It should be noted that the beds requested through this adjustment application are expressly in addition to the four (4) beds already shown as needed in the Statistical Update issued October 27, 2015. As such, approval of this adjustment would increase the demonstrated need in Etowah County to thirty-five (35) SCALF beds.

The current provisions of the Alabama State Health Plan applicable to Specialty Care Assisted Living Facilities may be found at Attachment 1.

A map of the Etowah County area showing the existing facilities providing similar services may be found at Attachment 2.

## **APPLICANT & CONTACT INFORMATION**

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**Proof of Publication:** To be provided to SHPDA under separate cover within the time mandated by rule.

**Fee:** \$3500, payable to the State Health Planning and Development Agency

## INTRODUCTION

Thrive Senior Living, LLC (“Thrive”) is an Atlanta-based innovative and high-growth operator of assisted living and memory care communities with a core focus model focused on improving resident quality of life through intelligent design, innovation and accountability. With locations across the southern United States, Thrive is continuing to expand. Thrive currently owns and/or operates some twenty-one (21) communities: 7 in Georgia, 3 in Texas, 3 in Florida, 3 in Virginia, 2 in South Carolina, and one each in Alabama, Maryland and Ohio; each of these communities has a memory care component, utilizing what is defined in Alabama as specialty care assisted living facility (“SCALF”) beds. The Thrive community in Alabama – Thrive at Jones Farm, located in southeastern Huntsville, in Madison County, Alabama – is now awaiting final licensure from the Alabama Department of Public Health.

Etowah County is located in the foothills of the Appalachian Mountains at the southern end of Lookout Mountain in northeastern Alabama. Etowah has the twelfth largest total population of Alabama’s 67 counties, although the segment of the population aged 65 and older ranks tenth. The county seat, Gadsden, is the twelfth largest city in Alabama, and has a central location that is accessible to many larger metropolitan areas – the city is within one hour of Birmingham, two of Atlanta, and three of Nashville.

Currently, according to the Alabama Department of Public Health (“ADPH”), Etowah County has only three licensed Specialty Care Assisted Living Facilities<sup>1</sup> (“SCALF”), with a total of 74 licensed beds. Additionally, two of these facilities accounting for 62 of these 74 beds are shown as holding only “Probational Licenses.” These listings, printed from the ADPH website,<sup>2</sup> may be

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<sup>1</sup> Specialty Care Assisted Living Facilities are defined by Section 410-2-4-.04(1) of the State Health Plan as “intermediate care facilities which provide their residents with increased care and/or supervision, which is designed to address the residents’ special needs due to the onset of dementia, Alzheimer’s disease or similar cognitive impairment and which is in addition to assistance with normal daily activities including, but not limited to, restriction of egress for residents where appropriate and necessary to protect the resident and which require a license from the Department of Public Health as a [SCALF] . . .” SCALFs are at times also referred to as “memory care” facilities.

<sup>2</sup> [www.adph.org](http://www.adph.org)

found at Attachment 3. According to the most recent Statistical Update<sup>3</sup> issued by the State Health Planning and Development Agency (“SHPDA”) on October 27, 2015, a need for 78 beds existed in Etowah County, resulting in a net bed need of four (4). This Statistical Update is provided at Attachment 4. As a matter of comparison, the next two previous Statistical Updates issued by SHPDA, dated August 12, 2014 and September 18, 2012, are provided at Attachment 5. These, respectively showed a need for 211 SCALF beds in 2014, and 184 in 2012. Since there is a positive net bed need shown in Etowah County, pursuant to Section 410-2-4-.04(2)(d)7 of the State Health Plan<sup>4</sup>, Thrive could file a Certificate of Need (“CON”) application seeking to construct and operate a 16-bed SCALF; however, the company conducted a needs assessment showing that need for a larger facility exists in Etowah County. As such, this adjustment seeking thirty-one (31) SCALF beds in addition to the four (4) already needed is proposed.

Overlaid against this environment is that Etowah County is among the fastest growing areas of Alabama in the segment of the population aged 65 and above. According to the Center for Business and Economic Research (“CBER”) at the University of Alabama<sup>5</sup>, the total population of Etowah County is basically flat. In fact, CBER projects that the county’s total population will actually decrease from 2010 to 2040. However, in terms of the 65+ population of Etowah County, CBER reports that, from 2010 through 2040, that segment of the population will grow by 41.8%.

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<sup>3</sup> A “statistical update” is an update of a specific section of the SHP to reflect more current population, utilization, or other statistical data. Such an update is made by the SHPDA staff on an as-needed basis. See Ala. Admin. Code §410-2-5-.04.

<sup>4</sup> Section 410-2-4-.04(2)(d)7 provides “No application for the establishment of a new, freestanding SCALF shall be approved for fewer than sixteen (16) beds, to allow for the financial feasibility and viability of a project. Because of this, need may be adjusted by the Agency for any county currently showing a need of more than zero (0) but fewer than sixteen (16) total beds to a total need of sixteen (16) new beds, but only in the consideration of an application for the construction of a new facility in that county. Need shall not be adjusted in consideration of an application involving the expansion of a currently authorized and licensed SCALF or for the conversion of beds at an existing Assisted Living Facility.”

<sup>5</sup> According to SHPDA Rule 410-1-6-.06(1)(b), “current population estimates or projections published by the Center for Business and Economic Research, University of Alabama, and data from the SHPDA Division of Data Management will be considered to be the most reliable data available.”

| Year | Total Population | 65+ Population | % of Total 65+ | Data Source     |
|------|------------------|----------------|----------------|-----------------|
| 2000 | 103,459          | 16,560         | 16.00          | 2000 Census     |
| 2010 | 104,430          | 16,508         | 15.81          | 2010 Census     |
| 2015 | 103,156          | 18,296         | 17.73          | CBER Estimate   |
| 2020 | 102,137          | 19,670         | 19.26          | CBER Projection |
| 2025 | 101,245          | 21,388         | 21.12          | CBER Projection |
| 2030 | 100,612          | 22,404         | 22.27          | CBER Projection |
| 2035 | 100,280          | 22,982         | 22.92          | CBER Projection |
| 2040 | 100,127          | 23,404         | 23.37          | CBER Projection |

Such increases in 65+ population can be expected to cause the need for SCALF services in Etowah County to expand, as this group of the population needs such services at a higher rate, and the numerical methodology utilized in the State Health Plan is driven by this very population component. Overlaid against this environment are the facts that is that research continues to show a growing incidence of Alzheimer’s Disease and other dementia among our senior citizens. In fact, according to the Alzheimer’s Association, it is estimated there will be a 22.2% increase in the number of persons aged 65 and older with Alzheimer’s in Alabama by the year 2025.

This Adjustment Application requests thirty-one (31) SCALF beds, in addition to those already shown as being needed in the most recently published Statistical Update. If the Adjustment Application is approved, Thrive intends to apply for a CON to construct and operate these beds, to be placed at a campus to be developed at 2620 Rainbow Drive in Rainbow City. This proposed location of SCALF beds would be, according to MapQuest, 9.2 miles from the 51-bed Meadowood Retirement Village (which holds a probational license), and 8.6 miles from the 11-bed Oak Landing (which also holds a probational license, and has never filed an annual data report with SHPDA). The campus to be developed by Thrive would offer a full complement of senior housing options, up to and including memory care.

Although the most recent Statistical Update shows a need for only 4 additional SCALF beds in Etowah County, a Preliminary Market Analysis prepared by Thrive and attached hereto as Attachment 8, shows that there is a need for additional beds to fully meet the community need



and demand in Etowah County. As discussed in this application, addition of these beds to the available inventory in the subject area will enhance the quality of life for memory care residents and their families in the Etowah County area.

## **WHY IS THIS ADJUSTMENT NEEDED?**

The following are some of the reasons that additional SCALF beds are needed within the proposed geographic area:

- (1) Demand for SCALF services exceeds the available supply of beds;
- (2) Demand for SCALF services is growing as fast as the population, if not faster;
- (3) There is a need to respond, at least in part, to the inclusion of beds in inventory which hold only a probational license issued by the Department of Public Health; and
- (4) There is a need to augment the availability of options for choice in living arrangements for seniors, as determined by the senior population, their families, and their caregivers.

### **Demand for SCALF Services Exceeds the Available Supply of SCALF Beds**

As shown by the most recent Statistical Update, market demand for SCALF services exists in Etowah County in numbers exceeding the current licensed inventory. In addition, an examination of the annual data reports filed with SHPDA by SCALF operators<sup>6</sup>, the utilization of available beds has increased in recent years, increasing from 74% in 2015 to 82.5% in 2016.

This is particularly persuasive when beds near the proposed Thrive location are considered. The Royal Haven at Regency Pointe facility, only 2.7 miles from Thrive's proposed site, reported an occupancy of 93.8% in 2016, while the 51-bed probationally-licensed Meadowood, the facility located farthest away from the proposed Thrive site, reported only 79.9%. Naturally, one major consideration in determining whether to place a relative in a memory care facility is the quality of care provided; existence of only a probational license at facilities accounting for 62 of 74 total beds in the county is almost assuredly a negative force in increasing occupancy.

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<sup>6</sup> For purposes of discussions of data reported by SCALF facilities, occupancy at 11-bed Oak Landing in Attalla is not included, since they have never filed a data report with SHPDA.

Clearly, demand for SCALF services is in excess of the available supply.

**Demand for SCALF services is growing as fast as the population, if not faster.**

In the area of SCALF services, the primary age group to be served is the segment of the population aged 65 and above. Within this segment, the principal age served is over 80, and the majority of persons needing service are female.

As shown in the areas of this Adjustment Application dealing with population projections, the 65+ population of Etowah County is growing at a rate far surpassing that of the county as a whole (an increase of 19.2% from 2010-2020, as opposed to a slight decrease in total population). The Center for Business and Economic Research at the University of Alabama estimates this increase will continue through at least 2040, as it is projected the 65 and over population segment will increase over 41% during that time.

Additionally, as reported by the Alzheimer's Association, the United States will see a 44% increase in individuals with Alzheimer's disease by 2025. According to U.S. Census data, the size of the 65+ population will grow to approximately 70 million by 2030. Since age is known to be a leading risk factor for Alzheimer's disease, the United States could experience a 70% increase in the prevalence of Alzheimer's disease during that period.

As shown in the Preliminary Market Analysis prepared by Thrive (attached as Attachment 8) demand in the proposed geographic area will actually far exceed the adjustment sought here.

**The current inventory of resources in the area includes SCALF beds that hold probational licenses.**

The most recent Statistical Update to the 2014-2017 Alabama State Health Plan, published by SHPDA on October 27, 2015, shows a need for 78 SCALF beds in Etowah County, pursuant to the numerical methodology. The Statistical Update also shows a current inventory of 74 licensed beds (although 62 of those hold only probational licenses). Accordingly, the Statistical Update shows a net need for four (4) additional beds in Etowah County. As discussed earlier, Thrive's own analysis shows a demand for additional beds, leading to this adjustment proposal.

Currently, the Alabama Department of Public Health ("ADPH") shows 74 beds as being licensed, although 62 of these have only been issued "probational licenses" pursuant to ADPH policies and procedures. Under the rules and regulations of ADPH, a probational license is granted when the agency has reason to believe the operation of the facility is questionable.

It should also be noted that, of the SCALF beds in Etowah County, only one of the facilities – Royal Haven at Regency Pointe (12 beds) – is within the immediate area of Thrive's planned community. Given traffic congestion in the area, this further restricts available choice for senior living in the area. Additionally, most senior living residents choose locations within five (5) to ten (10) miles from their neighborhoods, according to a study from *The Assisted Living Industry*.<sup>7</sup> As such, additional beds are needed in this section of Etowah County.

**Options for Choice in Living Arrangements for Senior Citizens**

As shown, a need for additional SCALF beds in Etowah County has already been recognized by SHPDA. In addition, the most important population cohort in determining need for these services is growing at a rapid rate. By not having adequate resources for senior citizens, their families and caregivers to choose between for housing options, Alzheimer's disease and other dementias take a devastating toll on families and caregivers. As shown by the Alzheimer's Association, in 2016, 15.9 million family and other unpaid caregivers of persons with Alzheimer's provided an estimated 18.2 billion hours of unpaid care. Nearly 60% of Alzheimer's and dementia caregivers rate the emotional stress of their responsibilities as high or very high. Almost 40% of such

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<sup>7</sup> *The Assisted Living Industry, 2009 Overview.*

caregivers suffer from depression. Due to the physical and emotions toll of caregiving, Alzheimer's and dementia caregivers incurred \$10.8 billion in additional healthcare costs of their own in 2016. Additional beds are a necessary step toward ensuring that senior citizens have choice, including the preferred method of "aging-in-place."

## **FACTS AND FIGURES ABOUT ALZHEIMER'S DISEASE**

(From the Alzheimer's Association—[www.alz.org](http://www.alz.org); for further information, see Attachment 8)

- Alzheimer's disease is the only cause of death in the top 10 in America that cannot be prevented, cured or slowed.
- 1 in 3 Seniors dies with Alzheimer's or another dementia.
- Alzheimer's disease is the sixth leading cause of death in the United States.
- An estimated 5.4 million Americans of all ages are living with Alzheimer's disease. An estimated 5.2 million are 65 or older.
- The number of Americans with Alzheimer's disease and other dementias will grow each year as the size and proportion of the population 65 and older continues to increase. By 2025, the number of persons 65 and older with Alzheimer's disease is estimated to reach 7.1 million – a 40% increase from 2015. By 2050, this is projected to reach 13.8 million.
- In 2016, an estimated 700,000 Americans 65 and older died with Alzheimer's disease.
- Alzheimer's disease takes a devastating toll on caregivers. Nearly 60% of Alzheimer's and dementia caregivers rate the emotional stress as high or very high; about 40% suffer from depression. Due to the physical and emotional toll of caregiving, Alzheimer's and dementia caregivers had \$10.8 billion in additional healthcare costs of their own in 2016.
- Nearly one in every five Medicare dollars is spent on people with Alzheimer's or other dementias. By 2050, this will reach one in every three Medicare dollars.
- Someone in the U.S. develops Alzheimer's disease every 66 seconds.

### **Alabama Alzheimer's Statistics**

- It is estimated that 1885 Alabamians died from Alzheimer's disease in 2014.
- In 2016, there were approximately 89,000 Alabamians 65 and older with Alzheimer's. It is projected that these figures will increase to 110,000 in 2025, a 26.4% increase.
- In 2016, it is estimated that 303,000 Alzheimer's and dementia caregivers to Alabama residents provided 345 million hours of unpaid care, with a total value of \$4.36 billion. This resulted in an estimated increase in the cost of health care for these caregivers of \$177 million.

## **POPULATION PROJECTIONS**

Etowah County is not currently among the fastest growing areas of Alabama. In fact, according to the Center for Business and Economic Research (“CBER”) at the University of Alabama<sup>8</sup>, between 2000 and 2010, the population of Etowah County actually decreased; this trend in total county population is projected by CBER to continue in the coming years.

However, in terms of the 65+ population of Etowah County, CBER estimates that, from 2010 through 2015, it grew by almost 11%, clearly outstripping the trend in total county population. CBER anticipates that this increase will continue through at least 2040, as it projects an increase in this population cohort in Etowah County of some 41.8% during that time. The 65+ population of Etowah County is projected to increase by some 7000 residents between 2010 and 2040, during a period when the total county population is projected to decrease by 3000.

Such an increase in 65+ population can be expected to have a positive impact on the need for SCALF services in Etowah County, as this group of the population uses such services at a higher rate, and the numerical methodology utilized in the State Health Plan is driven by this very population component.

Additional support in the area of population and demographic growth may be found in the population projections attached as Attachment 7 and the Preliminary Market Analysis attached hereto as Attachment 8.

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<sup>8</sup> According to SHPDA Rule 410-1-6-.06, population estimates and projections from the Center for Business and Economic Research at the University of Alabama and data from the SHPDA Division of Data Management are considered the most reliable data available.

## **IMPACT ON OTHER FACILITIES**

Thrive does not anticipate this proposed adjustment having an impact on existing SCALFs in the subject area due to:

- (1) Currently, 62 of 74 total licensed SCALF beds in Etowah County have been granted only probational licenses by the Alabama Department of Public Health;
- (2) Over the last three annual SHPDA data reporting cycles, the utilization of SCALF services at the two facilities that have filed reports has increased;
- (3) Only 12 existing SCALF beds are within 8.5 miles of the proposed Thrive location;
- (4) The current and projected positive population factors for Etowah County;
- (5) The increasing incidence of dementia of all forms, including Alzheimer's Disease, as discussed earlier;
- (6) Enhanced local access to SCALF services in Etowah County can be expected to increase the overall use rate for SCALF services, as is typical; and
- (7) The unmet demand in the subject area, as plainly illustrated by the Market Analysis included herein as Attachment 8, shows a clear anticipation that the majority of residents of a facility created pursuant to a Certificate of Need granted pursuant to this adjustment, if granted, would be new users of SCALF services, and therefore would create no detrimental impact on existing providers.

## **USE OF EXISTING SERVICES**

SHPDA Annual Reports for all SCALFs in Etowah County were obtained and reviewed for the three most recent years. Utilization data found in those Annual Reports is summarized and presented in Attachment 10.

Only two of the existing facilities have filed reports with SHPDA. These reports show an increase in occupancy of over 8% between 2015 and 2016. This is clearly a significant growth in the use of existing resources, and plainly illustrates that the identified needs of the population needing to utilize SCALF services are not being adequately served by the existing SCALF methodology.

The utilization of existing services; the presence of only 12 SCALF beds holding a non-probational license; the projected growth in both overall population and 65+ population for Etowah County; and the reputation and abilities of Thrive as a SCALF provider are all positive factors that point toward Etowah County being an appropriate place for an adjustment to expand the available SCALF beds. Location of additional SCALF beds in the county would enhance local access to SCALF services for residents and their families, alleviating distance concerns.



## **QUALITY OF CARE**

In any type of health care setting, there should be a clear and paramount focus on what is best for the patient. Obtaining the right level of care at the appropriate time in treatment of a patient is critical, and has a direct impact on outcomes. In the Etowah County area, there is a problem with obtaining the right level of care due to lack of available options.

It has been determined under the State Health Plan that the presence of an adequate number of SCALF beds is critical to the provision of a full continuum of care for our seniors. Without the presence of such adequate resources and facilities, seniors may have to utilize a different, less efficient resource, or to reside at a SCALF in a different county, resulting in their removal from easy access by family, friends, and caregivers. Either of these results in a lower quality of care than can be provided by an aging-in-place alternative.

SCALFs, when coupled with Assisted Living Facility beds and Independent Living beds, can all provide cost-effective levels of senior living that help with a continuum of care in the aging process. Only by having adequate resources in all levels of care can the true aim be realized.

## **STAFFING**

The estimated staffing for these additional SCALF beds within Etowah County would necessarily have to meet both regulatory standards prescribed by the Alabama Department of Public Health and the operational standards of the ultimate licensee(s) for the beds, following award of one or more Certificates of Need (“CON”).

Specialty care assisted living is required to have an administrator, a medical director, at least one Registered Nurse, and a unit coordinator. In addition, SCALF facilities are required to have staff coverage meeting or exceeding the staffing ratios specified in regulation on a 24 hour per day, seven day a week basis.

The addition of these beds to the Etowah County marketplace would result in the addition of jobs to the local and regional labor markets. Recent estimates provided to SHPDA reflect estimated growth of 40 or more new jobs for each 16 bed SCALF component. Information regarding these new jobs will also be a required component of the CON applications filed to meet the need created by the proposed adjustment.

## **NAMES OF PATIENTS DENIED SERVICES**

Included in the Organizational Outline provided in Section 410-2-5-.05 of the Alabama Administrative Code is the instruction to provide the names of individuals denied services of the type covered by a proposed adjustment. However, various laws and regulations restrict the listing of such persons, and state laws and regulations may prevent the State Health Planning and Development Agency from receiving the names of patients, residents, families and caregivers.

The Applicant has attempted to achieve the same goal herein by providing quantitative data concerning availability of services.

## **PHYSICIANS COMMITTED TO INVOLVEMENT**

Etowah County is home to outstanding medical facilities, including Gadsden Regional Medical Center (“Gadsden Regional”) and Riverview Regional Medical Center (“Riverview”).

Gadsden Regional is a 346-bed general acute care hospital, with some 230 physicians on medical staff. Gadsden Regional is accredited by The Joint Commission, provides a full range of medical services, and has received recognition or awards from a number of health or medical organizations.

Riverview is a 281-bed acute care hospital affiliated with the Prime Healthcare Services chain of community hospitals. Riverview, which was originally founded in 1926 as Holy Name of Jesus Hospital, is accredited by The Joint Commission, provides a full range of medical services, and has received recognition or awards from a number of health or medical organizations. Riverview is the medical center located closest to the proposed site of the Thrive community, approximately only three (3) miles north away.

In addition, Etowah County is served by the 68-bed Mountain View Hospital, which provides comprehensive emotional and behavioral support programs for children and adults on an inpatient and outpatient basis, and the 44-bed Health Rehabilitation Hospital of Gadsden, which provides inpatient and outpatient services for strokes, joint replacements, head injuries, and neurological disorders.

Throughout its communities across the southern United States, Thrive works closely and cooperatively with local medical professionals to ensure that the needs of patients of those particular practices are taken into account in the delivery of program resources to area residents.

The proposed adjustment for additional SCALF beds does not directly depend upon the need for additional physicians or physician specialties in the geographic area. The selection of a physician is a matter for determination by a resident, through consultation with the resident’s family and other caregivers.

## **INDUSTRY**

Etowah County, located in the foothills of the Appalachian Mountains in northeastern Alabama, has a diverse economy, with automotive suppliers, health care and education being among the largest components. The largest overall industrial employer is Goodyear Tire and Rubber Company. According to Area Development magazine, among Alabama's 11 metropolitan areas, Etowah County ranked second in manufacturing job growth as a percentage of population, third in employment growth as a percentage of population, and third in reduction of local unemployment rate. Etowah County is currently working to develop the Etowah County Mega Site, an 800-plus acre industrial park adjacent to Interstate 59, with rail access, high-pressure gas lines, power lines, and fiber optics

The area also has public school systems with advanced academic and fine arts programs, and were the first in the state to adopt a Tech-Prep diploma curriculum. The county is home to a large community college along with branches of three state universities. The community college offers several industrial-related degrees; registered apprenticeship programs are also available for mold makers, machinists and tool & Die makers.

The county seat, Gadsden, is a Keep America Beautiful national award-winner, a recipient of the U.S. Conference of Mayors City Livability Award, and a winner of the prestigious "All-America City" award from the National Civic League

## **Leading Employers in Etowah County**

(Source: Gadsden-Etowah County Industrial Development Authority)

| <b>Employer</b>                   | <b>Employees</b> |
|-----------------------------------|------------------|
| Goodyear Tire & Rubber Co., Inc.  | 1790             |
| Gadsden Regional Medical Center   | 1200             |
| Etowah County Board of Education  | 1084             |
| Riverview Regional Medical Center | 850              |
| Wal-Mart                          | 737              |
| Gadsden Community College         | 696              |
| Koch Foods                        | 624              |
| Gadsden City Board of Education   | 620              |
| City of Gadsden                   | 519              |
| Keystone Foods                    | 508              |
| Inteva Products                   | 450              |
| Etowah County Commission          | 338              |
| Fehrer Automotive                 | 321              |
| Quality of Life Health Services   | 300              |
| Osborn Transportation             | 285              |
| Choice Fabricators                | 280              |

In addition, the above chart does not reflect recent economic development announcements related to planned expansions of Prince Metal Stamping USA, Inc., and Fehrer Automotive North America, LLC, which are estimated to produce from 100 to 150 additional jobs each.

## **ADDITIONAL INFORMATION ON THRIVE SENIOR LIVING**

Thrive Senior Living is an Atlanta-based, innovative and high-growth operator of assisted living and memory care communities with a business model focused on improving resident quality of life through intelligent design, innovation, and accountability. With locations across the southern United States, Thrive is continuing to expand and develop a suite of solutions uniquely tailored to the assisted living industry.

The mission of Thrive is to set standards of excellence for providing care, watchful oversight and quality service for clients, residents and their families. Progress is demonstrated by responsiveness, service excellence, and the dedication of the Thrive team to quality care. The guiding principles of Thrive are:

- Creation of a culture in the community to provide quality of life for all residents;
- An active living environment that makes a positive contribution to the lives of all residents;
- Outstanding facilities and a vibrant community environment for residents;
- Open communication throughout the organization; and
- The use of “Diakonos Management Principles” in all business dealings. Diakonos is the Greek origin of the English word “Deacon,” meaning “one who serves.”

## **LETTERS OF SUPPORT**

Letters of Support for the proposed adjustment are presented as Attachment 11, or will subsequently be provided to SHPDA in a timely fashion allowed by rule.

**Attachment 1:**  
**State Health Plan Provisions  
Relating to SCALF Services**

**Alabama Administrative Code**

**410. STATE HEALTH PLANNING AND DEVELOPMENT AGENCY**

**Chapter 410-2-4. FACILITIES**

*Current through Register Vol. 35, No. 6, March 31, 2017*

**410-2-4-.04. Limited Care Facilities - Specialty Care Assisted Living Facilities**

(1)

Definition. Specialty Care Assisted Living Facilities are intermediate care facilities which provide their residents with increased care and/or supervision which is designed to address the residents' special needs due to the onset of dementia, Alzheimer's disease or similar cognitive impairment and which is in addition to assistance with normal daily activities including, but not limited to, restriction of egress for residents where appropriate and necessary to protect the resident and which require a license from the Department of Public as a Specialty Care Assisted Living Facilities pursuant to Ala. Admin. Code §420-5-20, *et seq.*

(2)

Specialty Care Assisted Living Facility Bed Need Methodology

(a)

Purpose. The purpose of this specialty care assisted living facility bed need methodology is to identify, by county, the number of beds needed to assure the continued availability, accessibility, and affordability of quality care for residents of Alabama.

(b)

General. Formulation of this bed need methodology was accomplished by a committee of the Statewide Health Coordinating Council (SHCC). The committee which provided its recommendations to the SHCC, was composed of providers and consumers of health care. Only the SHCC, with the Governor's final approval, can make changes to this methodology except that the SHPDA staff shall annually update bed need projections and inventories to reflect more current population and utilization statistics. Such updated information is available for a fee upon request. Adjustments are addressed in paragraph (E).

(c)

Basic Methodology. Considering the availability of more community and home based services for the elderly in Alabama, there should be a minimum of 4 beds per 1,000 population 65 and older for each county.

The bed need formula is as follows:

$(4 \text{ beds per thousand}) \times (\text{population } 65 \text{ and older}) = \text{Projected Bed Need}$

(d)

Planning Policies

1.

Projects to develop specialty care assisted living facilities or units in areas where there exist medically underserved, low income, or minority populations should be given priority over projects not being developed in these critical areas when the project to develop specialty care assisted living facilities in areas where there exists medically underserved, low income or minority populations is not more costly to develop than other like projects.

2.

Bed need projections will be based on a three-year planning horizon.

3.

Planning will be on a countywide basis.

4.

Subject to SHCC adjustments, no beds will be added in any county where that county's projected ratio exceeds 4 beds per 1,000 population 65 and older.

5.

When any specialty care assisted living facility relinquishes its license to operate, either voluntarily or involuntarily other than by a Certificate of Need approved transfer, or by obtaining title by a foreclosure as specified in the opinion rendered by the Alabama Attorney General, November 17, 1980, the need for the facility and its resources will automatically be eliminated from the facilities portion of the State Health Plan. The new bed need requirement in the county where the facility was located will be that number which will bring the county ratio up to



4 beds per 1,000 population 65 and older.

6.

Additional need may be shown in situations involving a sustained high occupancy rate either for a county or for a single facility. An applicant may apply for additional beds, and thus the establishment of need above and beyond the standard methodology, utilizing one of the following two policies. Once additional beds have been applied for under one of the policies, that applicant shall not qualify to apply for additional beds under either of these policies unless and until the established time limits listed below have passed. All CON authorized SCALF beds shall be included in consideration of occupancy rate and bed need.

(i)

If the occupancy rate for a county is greater than 92% utilizing the census data in the most recent full year "Annual Report(s) for Specialty Care Assisted Living Facilities (Form DM-1)" published by or filed with SHPDA, an additional need of the greater of either ten percent (10%) of the current total CON Authorized bed capacity of that county or sixteen (16) total beds may be approved for either the creation of a new facility or for the expansion of existing facilities within that county. However, due to the priority of providing the most cost effective health care services available, a new facility created under this policy shall only be allowed through the conversion of existing beds at an Assisted Living Facility currently in possession of a regular, non-probationary license from the Alabama Department of Public Health. Once additional need has been shown under this policy, no new need shall be shown in that county based upon this rule for twenty-four (24) months following issuance of the initial CON, to allow for the impact of those beds in that county to be analyzed. Should the initial applicant for beds in a county not apply for the total number of beds allowed to be created under this rule, the remaining beds would then be available to be applied for by other providers in the county, so long as said providers meet the conditions listed in this rule.

(ii)

If the occupancy rate for a single facility is greater than 92% utilizing the census data in the last two (2) most recent full year "Annual Report(s) for Specialty Care Assisted Living Facilities (Form DM-1)" published by or filed with SHPDA, irrespective of the total occupancy rate of the county over that time period, up to sixteen (16) additional beds may be approved for the expansion of that facility only. Once additional beds have been approved under this policy, no new beds shall be approved for that facility for twenty-four (24) months following issuance of the CON, to

allow for the impact of those beds at that facility to be analyzed.

7.

No application for the establishment of a new, freestanding SCALF shall be approved for fewer than sixteen (16) beds, to allow for the financial feasibility and viability of a project. Because of this, need may be adjusted by the Agency for any county currently showing a need of more than zero (0) but fewer than sixteen (16) total beds to a total need of sixteen (16) new beds, but only in the consideration of an application for the construction of a new facility in that county. Need shall not be adjusted in consideration of an application involving the expansion of a currently authorized and licensed SCALF or for the conversion of beds at an existing Assisted Living Facility.

8.

Any CON Application filed by a licensed SCALF shall not be deemed complete until, and unless:

(i)

The applicant has submitted all survey information requested by SHPDA prior to the application date; and

(ii)

The SHPDA Executive Director determines that the survey information is complete.

9.

No licensed SCALF filing an intervention notice or statement in opposition in any CON proceeding may cite or otherwise seek consideration by SHPDA of such facility's utilization data until, and unless:

(i)

The intervenor or opponent has submitted all survey information requested by SHPDA prior to the application date; and

(ii)

The SHPDA Executive Director determines that the survey information is complete.

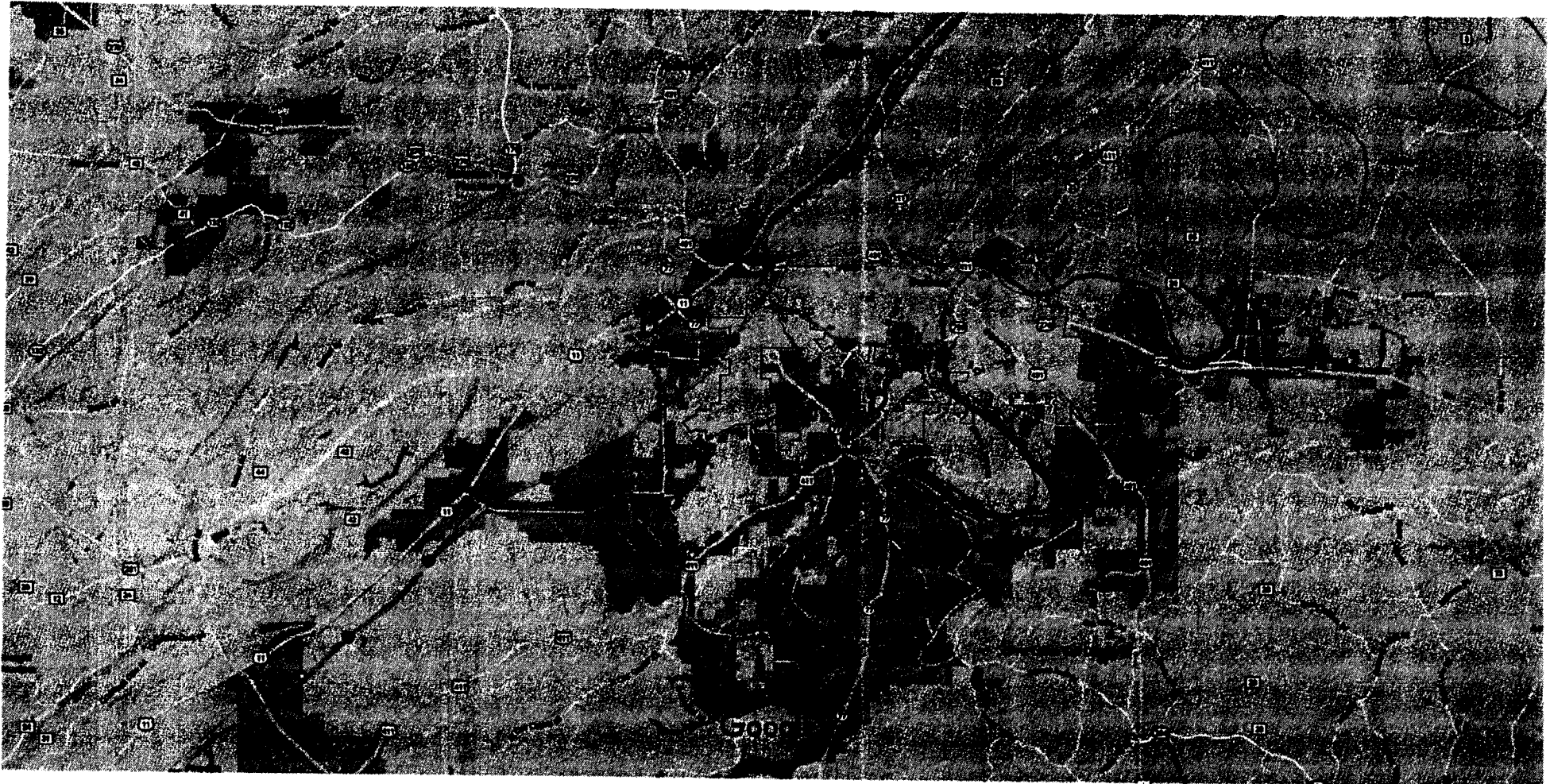
(e)

Adjustments. The bed need, as determined by the methodology, is subject to adjustments by the SHCC. The specialty care assisted living facility bed need may need to be adjusted by the SHCC if an applicant can prove that the identified needs of a targeted population are not being met

|  |                |
|--|----------------|
| by existing specialty care assisted living facilities in the county of the targeted population.  | 73             |
| (f)  | 30             |
| Notwithstanding the foregoing, any application for certificate of need for specialty care assisted living facility beds for which a proper letter of intent was duly filed with SHPDA prior to the adoption of the bed need methodology shall not be bound by this bed need methodology. | 7              |
| (g)  | BARBOUR        |
|  | 4,034          |
|  | 16             |
|  | 16             |
| The determination of need for specialty care assisted living facility beds shall not be linked to the number of existing assisted living beds in the county.   | 0              |
|  | 0              |
|  | 16             |
| <b>SPECIALTY CARE ASSISTED LIVING BED NEED PROJECTIONS</b>   | <b>BIBB</b>    |
| <b>COUNTY</b>  | 2,817          |
| <b>Pop 65 &amp; Older 2006</b>   | 11             |
| <b>4 Per 1,000 Pop 65 &amp; Older</b>  | 11             |
| <b>Total Beds Needed</b>   | 16             |
| <b>Licensed Beds</b>   | 0              |
| <b>CON Issued</b>  | -5             |
| <b>Net Beds Needed</b>   | <b>BLOUNT</b>  |
| <b>AUTAUGA</b>   | 7,881          |
| 5,622  | 32             |
| 22   | 32             |
| 22   | 50             |
| 80   | 70             |
| 0  | -88            |
| -58  | <b>BULLOCK</b> |
| <b>BALDWIN</b>   | 1,530          |
| 27,411   | 6              |
| 110  | 6              |
| 110  | 0              |
|  | 0              |

**Attachment 2:**  
**Map of Proposed Geographic  
Area for Adjustment**

# Google Maps Gadsden



- A - ROYAL HAVEN at REGENCY POINTE (510 EAST GRAND AVE)  
 B - OAK LANDING (616 GAINES ST, ATTALLA)  
 C - MEADOWOOD RETIREMENT (509 PINEVIEW AVE, GLENCOE)  
 D - PROPOSED THRIVE COMMUNITY

**Attachment 3:**  
**ADPH Health Care Facilities**  
**Directory Listings for SCALF**  
**Facilities in Etowah County**

**Assisted Living Facilities (Specialty Care)**

**Etowah County**

Meadowood Retirement Village, LLC SCALF  
509 Pineview Avenue  
Glencoe, AL 35905 (256) 492-0935  
51 bed Congregate Specialty Care Assisted Living Facility  
Licensee Type: Limited Liability Company  
Administrator: W. Bart Scott  
Fac ID: P2802 License: Probational  
Medicare: N/A

.....

Oak Landing Specialty Care Assisted Living  
616 Gaines Street  
Attalla, AL 35954 (256) 553-1787  
11 bed Group Specialty Care Assisted Living Facility  
Licensee Type: Corporation  
Administrator: Melissa Tinsley  
Fac ID: P2803 License: Probational  
Medicare: N/A

.....

Royal Haven at Regency Pointe  
510 East Grand Avenue  
Rainbow City, AL 35906 (256) 442-1856  
12 bed Group Specialty Care Assisted Living Facility  
Licensee Type: Limited Liability Company  
Administrator: Julia Weidenbach  
Fac ID: P2801 License: Regular  
Medicare: N/A

.....

**Attachment 4:**  
**State Health Plan Statistical  
Update for SCALF Facilities  
Published October 27, 2015**



**STATE HEALTH PLANNING AND DEVELOPMENT AGENCY**  
100 NORTH UNION STREET, SUITE 870  
MONTGOMERY, ALABAMA 36104

October 27, 2015

**MEMORANDUM**

**TO:** Recipients of the 2014-2017 *Alabama State Health Plan*

**FROM:** Alva M. Lambert  
Executive Director

**SUBJECT:** Statistical Update to the 2014-2017 *Alabama State Health Plan*

Enclosed are statistical updates to the 2014-2017 *Alabama State Health Plan*. The following sections should be replaced:

410-2-4-.04, Limited Care Facilities (SCALF), pages 105-106.

AML/blw

Enclosure: As stated



**Specialty Care Assisted Living Facilities  
Bed Need  
2015**

| COUNTY     | Pop 65 &<br>Older<br>2018 | Total<br>Beds<br>Needed | Total<br>Licensed<br>Beds | Beds                              |                    | Notes           |
|------------|---------------------------|-------------------------|---------------------------|-----------------------------------|--------------------|-----------------|
|            |                           |                         |                           | Authorized<br>But Not<br>Licensed | Net Beds<br>Needed |                 |
| Autauga    | 8,985                     | 36                      | 48                        | 0                                 | (12)               |                 |
| Baldwin    | 43,779                    | 175                     | 168                       | 0                                 | 7                  |                 |
| Barbour    | 4,793                     | 19                      | 0                         | 0                                 | 19                 |                 |
| Bibb       | 3,709                     | 15                      | 0                         | 0                                 | 15                 |                 |
| Blount     | 11,033                    | 44                      | 50                        | 0                                 | (6)                |                 |
| Bullock    | 1,793                     | 7                       | 0                         | 0                                 | 7                  |                 |
| Butler     | 4,122                     | 16                      | 16                        | 0                                 | 0                  |                 |
| Calhoun    | 20,413                    | 82                      | 140                       | 0                                 | (58)               |                 |
| Chambers   | 6,622                     | 26                      | 16                        | 0                                 | 10                 |                 |
| Cherokee   | 6,005                     | 24                      | 36                        | 0                                 | (12)               |                 |
| Chilton    | 7,332                     | 29                      | 0                         | 0                                 | 29                 |                 |
| Choctaw    | 2,790                     | 11                      | 0                         | 0                                 | 11                 |                 |
| Clarke     | 4,793                     | 19                      | 0                         | 0                                 | 19                 |                 |
| Clay       | 2,773                     | 11                      | 0                         | 0                                 | 11                 |                 |
| Cleburne   | 3,002                     | 12                      | 0                         | 0                                 | 12                 |                 |
| Coffee     | 8,917                     | 36                      | 16                        | 18                                | 2                  | *               |
| Colbert    | 10,925                    | 44                      | 45                        | 0                                 | (1)                |                 |
| Conecuh    | 2,891                     | 12                      | 0                         | 0                                 | 12                 |                 |
| Coosa      | 2,529                     | 10                      | 0                         | 0                                 | 10                 |                 |
| Covington  | 7,941                     | 32                      | 0                         | 0                                 | 32                 |                 |
| Crenshaw   | 2,800                     | 10                      | 0                         | 0                                 | 10                 |                 |
| Culman     | 15,514                    | 62                      | 16                        | 0                                 | 46                 |                 |
| Dale       | 8,309                     | 33                      | 0                         | 0                                 | 33                 |                 |
| Dallas     | 7,257                     | 29                      | 16                        | 0                                 | 13                 |                 |
| Dekalb     | 12,264                    | 49                      | 16                        | 0                                 | 33                 |                 |
| Elmore     | 13,689                    | 55                      | 0                         | 0                                 | 55                 |                 |
| Escambia   | 6,738                     | 27                      | 0                         | 0                                 | 27                 |                 |
| Etowah     | 19,512                    | 78                      | 74                        | 0                                 | 4                  |                 |
| Fayette    | 3,506                     | 14                      | 0                         | 0                                 | 14                 |                 |
| Franklin   | 5,302                     | 21                      | 0                         | 0                                 | 21                 |                 |
| Geneva     | 5,644                     | 23                      | 0                         | 0                                 | 23                 |                 |
| Greene     | 1,826                     | 7                       | 0                         | 0                                 | 7                  |                 |
| Hale       | 2,924                     | 12                      | 0                         | 0                                 | 12                 |                 |
| Henry      | 4,114                     | 16                      | 0                         | 0                                 | 16                 |                 |
| Houston    | 19,174                    | 77                      | 32                        | 0                                 | 45                 |                 |
| Jackson    | 10,650                    | 43                      | 16                        | 0                                 | 27                 |                 |
| Jefferson  | 101,406                   | 406                     | 570                       | 86                                | (250)              | (1),(2),(3),(4) |
| Lamar      | 3,150                     | 13                      | 0                         | 0                                 | 13                 |                 |
| Lauderdale | 19,158                    | 77                      | 32                        | 0                                 | 45                 |                 |
| Lawrence   | 6,156                     | 25                      | 0                         | 0                                 | 25                 |                 |
| Lee        | 18,783                    | 75                      | 136                       | 0                                 | (61)               |                 |

| COUNTY       | Pop 65 &<br>Older<br>2018 | Total<br>Beds<br>Needed | Total<br>Licensed<br>Beds | Beds                              |                    | Notes       |
|--------------|---------------------------|-------------------------|---------------------------|-----------------------------------|--------------------|-------------|
|              |                           |                         |                           | Authorized<br>But Not<br>Licensed | Net Beds<br>Needed |             |
| Limestone    | 14,704                    | 59                      | 32                        | 0                                 | 27                 |             |
| Lowndes      | 1,930                     | 8                       | 0                         | 0                                 | 8                  |             |
| Macon        | 3,833                     | 15                      | 0                         | 0                                 | 15                 |             |
| Madison      | 54,797                    | 219                     | 192                       | 64                                | (37)               | (5),(6),(7) |
| Marengo      | 3,982                     | 16                      | 16                        | 0                                 | 0                  |             |
| Marion       | 6,548                     | 26                      | 0                         | 26                                | 0                  | (8)         |
| Marshall     | 17,059                    | 68                      | 22                        | 0                                 | 46                 |             |
| Mobile       | 66,667                    | 267                     | 285                       | 0                                 | (18)               |             |
| Monroe       | 4,348                     | 17                      | 0                         | 0                                 | 17                 |             |
| Montgomery   | 33,625                    | 135                     | 178                       | 0                                 | (43)               |             |
| Morgan       | 21,332                    | 85                      | 78                        | 0                                 | 7                  |             |
| Perry        | 1,900                     | 8                       | 0                         | 0                                 | 8                  |             |
| Pickens      | 3,862                     | 15                      | 0                         | 0                                 | 15                 |             |
| Pike         | 5,215                     | 21                      | 16                        | 0                                 | 5                  |             |
| Randolph     | 4,809                     | 19                      | 16                        | 0                                 | 3                  |             |
| Russell      | 7,921                     | 32                      | 0                         | 0                                 | 32                 |             |
| St. Clair    | 15,724                    | 63                      | 60                        | 0                                 | 3                  |             |
| Shelby       | 33,968                    | 136                     | 128                       | 36                                | (28)               | (9),(10)    |
| Sumter       | 2,503                     | 10                      | 0                         | 0                                 | 10                 |             |
| Talladega    | 14,359                    | 57                      | 16                        | 0                                 | 41                 |             |
| Tallapoosa   | 8,731                     | 35                      | 46                        | 0                                 | (11)               |             |
| Tuscaloosa   | 27,699                    | 111                     | 130                       | 0                                 | (19)               |             |
| Walker       | 12,512                    | 50                      | 14                        | 0                                 | 36                 |             |
| Washington   | 3,206                     | 13                      | 0                         | 0                                 | 13                 |             |
| Wilcox       | 2,107                     | 8                       | 0                         | 0                                 | 8                  |             |
| Winston      | 5,326                     | 21                      | 16                        | 0                                 | 5                  |             |
| <b>TOTAL</b> | <b>831,288</b>            | <b>3,325</b>            | <b>2,688</b>              | <b>230</b>                        | <b>408</b>         |             |

27-Oct-15

**NOTES (Beds Authorized but not License d)**

- \* - AL2015-032 - Twenty/Twenty, LLC - 18 Beds (Approved 10/21/2015)
- (1) - AL2013-009, CON 2611-SCALF - St. Martin's in the Pines - 16 Beds
- (2) - AL2013-073, CON 2659-SCALF - Regency Birmingham - 38 Beds
- (3) - AL2014-004, CON 2663-SCALF - Chateau Vestavia - 16 Beds
- (4) - AL2015-021, CON 2716-SCALF - Oaks on Parkwood - 16 Beds
- (5) - AL2014-005, CON 2662-SCALF - Merrill Gardens at Madison - 32 Beds
- (6) - AL2014-024, CON 2682-SCALF - Regency Retirement Village of Huntsville - 16 Beds
- (7) - AL2014-030, CON 2685-SCALF - Redstone Military Retirement Residence Ass'n - 16 Beds
- (8) - AL2012-031, CON 2586-SCALF - St. Clair Services, Inc. - 26 Beds
- (9) - AL2010-192, CON 2691-SCALF - Noland Health Services, Inc. - 24 Beds
- (10) - AL2014-032, CON 2693-SCALF - LakeView Estates - 12 Beds

**Attachment 5:**  
**State Health Plan Statistical**  
**Update for SCALF Facilities**  
**Published August 12, 2014**  
**(No longer in effect)**




**STATE HEALTH PLANNING AND DEVELOPMENT AGENCY**  
100 NORTH UNION STREET, SUITE 870  
MONTGOMERY, ALABAMA 36104

August 12, 2014

**MEMORANDUM**

**TO:** Recipients of the 2004-2007 *Alabama State Health Plan*

**FROM:** Alva M. Lambert  
Executive Director 

**SUBJECT:** Statistical Update to the 2004-2007 *Alabama State Health Plan*

Enclosed are statistical updates to the 2004-2007 *Alabama State Health Plan*. The following sections should be replaced:

410-2-4-.04, Limited Care Facilities (SCALF), pages 105-106.

AML/blw

Enclosure: As stated

**Specialty Care Assisted Living Facilities  
Bed Need  
2014**

| COUNTY     | Pop 65 &<br>Older<br>2017 | Total<br>Beds<br>Needed | Total<br>Licensed<br>Beds | Beds                              |                    | Notes         |
|------------|---------------------------|-------------------------|---------------------------|-----------------------------------|--------------------|---------------|
|            |                           |                         |                           | Authorized<br>But Not<br>Licensed | Net Beds<br>Needed |               |
| Autauga    | 8,670                     | 35                      | 48                        | 0                                 | (13)               |               |
| Baldwin    | 41,999                    | 168                     | 157                       | 0                                 | 11                 |               |
| Barbour    | 4,702                     | 19                      | 0                         | 0                                 | 19                 |               |
| Bibb       | 3,616                     | 14                      | 0                         | 0                                 | 14                 |               |
| Blount     | 10,714                    | 43                      | 50                        | 0                                 | (7)                |               |
| Bullock    | 1,744                     | 7                       | 0                         | 0                                 | 7                  |               |
| Butler     | 4,022                     | 16                      | 16                        | 0                                 | 0                  |               |
| Calhoun    | 19,948                    | 80                      | 140                       | 0                                 | (60)               |               |
| Chambers   | 6,503                     | 26                      | 16                        | 0                                 | 10                 |               |
| Cherokee   | 5,845                     | 23                      | 36                        | 0                                 | (13)               |               |
| Chilton    | 7,136                     | 29                      | 0                         | 0                                 | 29                 |               |
| Choctaw    | 2,761                     | 11                      | 0                         | 0                                 | 11                 |               |
| Clarke     | 4,710                     | 19                      | 0                         | 0                                 | 19                 |               |
| Clay       | 2,732                     | 11                      | 0                         | 0                                 | 11                 |               |
| Cleburne   | 2,925                     | 12                      | 0                         | 0                                 | 12                 |               |
| Coffee     | 8,704                     | 35                      | 16                        | 0                                 | 19                 |               |
| Colbert    | 10,746                    | 43                      | 45                        | 0                                 | (2)                |               |
| Conecuh    | 2,822                     | 11                      | 0                         | 0                                 | 11                 |               |
| Coosa      | 2,448                     | 10                      | 0                         | 0                                 | 10                 |               |
| Covington  | 7,805                     | 31                      | 0                         | 0                                 | 31                 |               |
| Crenshaw   | 2,552                     | 10                      | 0                         | 0                                 | 10                 |               |
| Cullman    | 15,198                    | 61                      | 16                        | 0                                 | 45                 |               |
| Dale       | 8,119                     | 32                      | 0                         | 0                                 | 32                 |               |
| Dallas     | 7,096                     | 28                      | 16                        | 0                                 | 12                 |               |
| Dekalb     | 11,984                    | 48                      | 16                        | 16                                | 16                 | (2)           |
| Elmore     | 13,141                    | 53                      | 0                         | 0                                 | 53                 |               |
| Escambia   | 6,622                     | 26                      | 0                         | 0                                 | 26                 |               |
| Etowah     | 19,125                    | 77                      | 69                        | 5                                 | 3                  | (6)           |
| Fayette    | 3,449                     | 14                      | 0                         | 0                                 | 14                 |               |
| Franklin   | 5,238                     | 21                      | 0                         | 0                                 | 21                 |               |
| Geneva     | 5,525                     | 22                      | 0                         | 0                                 | 22                 |               |
| Greene     | 1,759                     | 7                       | 0                         | 0                                 | 7                  |               |
| Hale       | 2,843                     | 11                      | 0                         | 0                                 | 11                 |               |
| Henry      | 3,987                     | 16                      | 0                         | 0                                 | 16                 |               |
| Houston    | 18,566                    | 74                      | 32                        | 0                                 | 42                 |               |
| Jackson    | 10,430                    | 42                      | 16                        | 0                                 | 26                 |               |
| Jefferson  | 98,898                    | 396                     | 538                       | 102                               | (244)              | (7), (8), (9) |
| Lamar      | 3,105                     | 12                      | 0                         | 0                                 | 12                 |               |
| Lauderdale | 18,677                    | 75                      | 32                        | 0                                 | 43                 |               |
| Lawrence   | 6,032                     | 24                      | 0                         | 0                                 | 24                 |               |
| Lee        | 17,959                    | 72                      | 136                       | 14                                | (78)               | (3)           |

| COUNTY       | Pop 65 &<br>Older<br>2017 | Total<br>Beds<br>Needed | Total<br>Licensed<br>Beds | Beds                              |                    | Notes     |
|--------------|---------------------------|-------------------------|---------------------------|-----------------------------------|--------------------|-----------|
|              |                           |                         |                           | Authorized<br>But Not<br>Licensed | Net Beds<br>Needed |           |
| Limestone    | 14,116                    | 56                      | 16                        | 16                                | 24                 | (10)      |
| Lowndes      | 1,883                     | 8                       | 0                         | 0                                 | 8                  |           |
| Macon        | 3,536                     | 14                      | 0                         | 0                                 | 14                 |           |
| Madison      | 52,852                    | 211                     | 192                       | 48                                | (29)               | (4), (11) |
| Marengo      | 3,907                     | 16                      | 16                        | 0                                 | (0)                |           |
| Marion       | 6,451                     | 26                      | 0                         | 26                                | (0)                | (1)       |
| Marshall     | 16,641                    | 67                      | 22                        | 0                                 | 45                 |           |
| Mobile       | 64,810                    | 259                     | 285                       | 0                                 | (26)               |           |
| Monroe       | 4,240                     | 17                      | 0                         | 0                                 | 17                 |           |
| Montgomery   | 32,692                    | 131                     | 178                       | 0                                 | (47)               |           |
| Morgan       | 20,770                    | 83                      | 78                        | 0                                 | 5                  |           |
| Perry        | 1,879                     | 8                       | 0                         | 0                                 | 8                  |           |
| Pickens      | 3,775                     | 15                      | 0                         | 0                                 | 15                 |           |
| Pike         | 5,088                     | 20                      | 0                         | 0                                 | 20                 |           |
| Randolph     | 4,685                     | 19                      | 16                        | 0                                 | 3                  |           |
| Russell      | 7,733                     | 31                      | 0                         | 0                                 | 31                 |           |
| St. Clair    | 15,086                    | 60                      | 54                        | 0                                 | 6                  |           |
| Shelby       | 32,152                    | 129                     | 104                       | 48                                | *                  | (13)*     |
| Sumter       | 2,420                     | 10                      | 0                         | 0                                 | 10                 |           |
| Talladega    | 13,990                    | 56                      | 16                        | 16                                | 24                 | (12)      |
| Tallapoosa   | 8,537                     | 34                      | 46                        | 0                                 | (12)               |           |
| Tuscaloosa   | 26,692                    | 107                     | 98                        | 16                                | (7)                | (5)       |
| Walker       | 12,310                    | 49                      | 14                        | 0                                 | 35                 |           |
| Washington   | 3,128                     | 13                      | 0                         | 0                                 | 13                 |           |
| Wilcox       | 2,052                     | 8                       | 0                         | 0                                 | 8                  |           |
| Winston      | 5,225                     | 21                      | 16                        | 0                                 | 5                  |           |
| <b>TOTAL</b> | <b>807,507</b>            | <b>3,230</b>            | <b>2,546</b>              | <b>307</b>                        | <b>377</b>         |           |

12-Aug-14

**NOTES (Beds Authorized but not Licensed)**

- (1) AL2012-031, CON 2586-SCALF - St. Clair Services, Inc. - 26 Beds
- (2) CON 2547-SCALF - White House II - Closed 2/7/14 - CON Expires 2/6/15 - 16 Beds
- (3) CON 2534-SCALF - Azalea Place - Closed 3/10/14 - CON Expires 3/9/15 - 14 Beds
- (4) CON 1863-SCALF - Regency Manor - Closed 2/10/14 - CON Expires 2/9/15 - 16 Beds
- (5) CON 1792-SCALF - Pleasant Properties, LLC - 16 Beds
- (6) AL2012-042, CON 2599-SCALF- Oak Landing - 6 of 11 total beds licensed
- (7) AL2013-009, CON 2611-SCALF - St. Martin's In the Pines - 16 Beds
- (8) AL2013-073, CON 2659-SCALF - Regency Birmingham - 70 Beds
- (9) AL2014-004, CON 2663-SCALF - Chateau Vestavia - 16 Beds
- (10) AL2013-012, CON 2615-SCALF - Heritage ALF and Memory Care -16 Beds
- (11) AL2014-005, CON 2662-SCALF - Merrill Gardens at Madison - 32 Beds
- (12) CON 1865-SCALF - Gardens of Talladega II - Closed 2/7/14- CON Expires 2/6/15- 16 Beds
- (13) CON 2055-SCALF - Ashton Gables - 48 Beds

**\* CON 2442-SCALF-E (24 Beds) and Project AL2011-002-E (12 Beds) are the subjects of litigation. Current status of CON 2442-SCALF-E and Projects AL2010-190, -192, -193, -195, and AL2011-002-E will not be known until the end of litigation. Need cannot be calculated for Shelby County at this time.**

*Closure dates listed are as reported to SHPDA by the ADPH Division of Provider Services.*

**Attachment 6:**  
**State Health Plan Statistical  
Update for SCALF Facilities  
Published September 18, 2012  
(No longer in effect)**




**STATE HEALTH PLANNING AND DEVELOPMENT AGENCY**  
**100 NORTH UNION STREET, SUITE 870**  
**MONTGOMERY, ALABAMA 36104**

September 18, 2012

**MEMORANDUM**

**TO:** Recipients of the 2004-2007 *Alabama State Health Plan*

**FROM:** Alva M. Lambert   
Executive Director

**SUBJECT:** Statistical Update to the 2004-2007 *Alabama State Health Plan*

Enclosed are statistical updates to the 2004-2007 *Alabama State Health Plan*. The following sections should be replaced:

410-2-4-.04. Limited Care Facilities (SCALF), pages 105-106.

AML/blw

Enclosure: As stated

**Specialty Care Assisted Living Facilities  
Bed Need  
2012**

| <b>COUNTY</b> | <b>Pop 65 &amp;<br/>Older<br/>2015</b> | <b>Total<br/>Beds<br/>Needed</b> | <b>Total<br/>Licensed<br/>Beds</b> | <b>CON<br/>Authorized</b> | <b>Net Beds<br/>Needed</b> | <b>Notes</b> |
|---------------|--|----------------------------------|------------------------------------|---------------------------|----------------------------|--------------|
| Autauga       | 8,118                                  | 32                               | 48                                 | 0                         | (16)                       |              |
| Baldwin       | 40,780                                 | 163                              | 125                                | 32                        | 6                          | (1)          |
| Barbour       | 5,255                                  | 21                               | 0                                  | 0                         | 21                         |              |
| Bibb          | 3,931                                  | 16                               | 0                                  | 0                         | 16                         |              |
| Blount        | 10,862                                 | 43                               | 34                                 | 8                         | 1                          | (5)          |
| Bullock       | 1,852                                  | 7                                | 0                                  | 0                         | 7                          |              |
| Butler        | 4,041                                  | 16                               | 16                                 | 0                         | 0                          |              |
| Calhoun       | 19,336                                 | 77                               | 123                                | 17                        | (63)                       | (3),(4)      |
| Chambers      | 6,956                                  | 28                               | 16                                 | 0                         | 12                         |              |
| Cherokee      | 6,645                                  | 27                               | 36                                 | 0                         | (9)                        |              |
| Chilton       | 7,884                                  | 32                               | 0                                  | 0                         | 32                         |              |
| Choctaw       | 3,296                                  | 13                               | 0                                  | 0                         | 13                         |              |
| Clarke        | 5,071                                  | 20                               | 0                                  | 0                         | 20                         |              |
| Clay          | 3,171                                  | 13                               | 0                                  | 0                         | 13                         |              |
| Cleburne      | 2,930                                  | 12                               | 0                                  | 0                         | 12                         |              |
| Coffee        | 8,480                                  | 34                               | 16                                 | 0                         | 18                         |              |
| Colbert       | 10,630                                 | 43                               | 45                                 | 0                         | (2)                        |              |
| Conecuh       | 2,667                                  | 11                               | 0                                  | 0                         | 11                         |              |
| Coosa         | 2,323                                  | 9                                | 0                                  | 0                         | 9                          |              |
| Covington     | 7,935                                  | 32                               | 0                                  | 0                         | 32                         |              |
| Crenshaw      | 2,628                                  | 11                               | 0                                  | 0                         | 11                         |              |
| Cullman       | 15,717                                 | 63                               | 16                                 | 0                         | 47                         |              |
| Dale          | 8,703                                  | 35                               | 0                                  | 0                         | 35                         |              |
| Dallas        | 7,170                                  | 29                               | 32                                 | 0                         | (3)                        |              |
| Dekalb        | 12,219                                 | 49                               | 32                                 | 0                         | 17                         |              |
| Elmore        | 11,819                                 | 47                               | 0                                  | 0                         | 47                         |              |
| Escambia      | 6,793                                  | 27                               | 0                                  | 0                         | 27                         |              |
| Etowah        | 18,827                                 | 75                               | 52                                 | 0                         | 23                         |              |
| Fayette       | 3,843                                  | 15                               | 0                                  | 0                         | 15                         |              |
| Franklin      | 5,666                                  | 23                               | 0                                  | 0                         | 23                         |              |
| Geneva        | 5,529                                  | 22                               | 0                                  | 0                         | 22                         |              |
| Greene        | 1,646                                  | 7                                | 0                                  | 0                         | 7                          |              |
| Hale          | 2,847                                  | 11                               | 0                                  | 0                         | 11                         |              |
| Henry         | 3,488                                  | 14                               | 0                                  | 0                         | 14                         |              |
| Houston       | 16,442                                 | 66                               | 32                                 | 0                         | 34                         |              |
| Jackson       | 10,662                                 | 43                               | 16                                 | 0                         | 27                         |              |
| Jefferson     | 96,352                                 | 385                              | 568                                | 8                         | (191)                      | (7)          |
| Lamar         | 3,102                                  | 12                               | 0                                  | 0                         | 12                         |              |
| Lauderdale    | 17,405                                 | 70                               | 32                                 | 0                         | 38                         |              |
| Lawrence      | 6,244                                  | 25                               | 0                                  | 0                         | 25                         |              |
| Lee           | 15,386                                 | 62                               | 150                                | 0                         | (88)                       |              |

| COUNTY       | Pop 65 &<br>Older<br>2015 | Total<br>Beds<br>Needed | Total<br>Licensed<br>Beds | CON Issued | Net Beds<br>Needed | Notes |
|--------------|---------------------------|-------------------------|---------------------------|------------|--------------------|-------|
| Limestone    | 11,263                    | 45                      | 32                        | 0          | 13                 |       |
| Lowndes      | 2,354                     | 9                       | 0                         | 0          | 9                  |       |
| Macon        | 3,911                     | 16                      | 0                         | 0          | 16                 |       |
| Madison      | 46,070                    | 184                     | 224                       | 0          | (40)               |       |
| Marengo      | 3,802                     | 15                      | 16                        | 0          | (1)                |       |
| Marion       | 6,589                     | 26                      | 0                         | 26         | 0                  | (6)   |
| Marshall     | 15,804                    | 63                      | 22                        | 0          | 41                 |       |
| Mobile       | 60,145                    | 241                     | 285                       | 0          | (44)               |       |
| Monroe       | 4,239                     | 17                      | 0                         | 0          | 17                 |       |
| Montgomery   | 31,933                    | 128                     | 223                       | 0          | (95)               |       |
| Morgan       | 18,882                    | 76                      | 62                        | 16         | (2)                | (2)   |
| Perry        | 1,858                     | 7                       | 0                         | 0          | 7                  |       |
| Pickens      | 3,643                     | 15                      | 0                         | 0          | 15                 |       |
| Pike         | 4,897                     | 20                      | 0                         | 0          | 20                 |       |
| Randolph     | 4,581                     | 18                      | 16                        | 0          | 2                  |       |
| Russell      | 7,705                     | 31                      | 0                         | 0          | 31                 |       |
| St. Clair    | 13,432                    | 54                      | 37                        | 0          | 17                 |       |
| Shelby       | 29,135                    | 117                     | 152                       | 0          | (35)               |       |
| Sumter       | 2,064                     | 8                       | 0                         | 0          | 8                  |       |
| Talladega    | 14,200                    | 57                      | 32                        | 0          | 25                 |       |
| Tallapoosa   | 8,720                     | 35                      | 46                        | 0          | (11)               |       |
| Tuscaloosa   | 23,205                    | 93                      | 98                        | 0          | (5)                |       |
| Walker       | 13,545                    | 54                      | 14                        | 0          | 40                 |       |
| Washington   | 3,165                     | 13                      | 0                         | 0          | 13                 |       |
| Wilcox       | 2,003                     | 8                       | 0                         | 0          | 8                  |       |
| Winston      | 5,159                     | 21                      | 16                        | 0          | 5                  |       |
| <b>TOTAL</b> | <b>776,955</b>            | <b>3,108</b>            | <b>2,664</b>              | <b>107</b> | <b>337</b>         |       |

**NOTES (CONs issued)**

- (1) - 2264-SCALF - LifeQuest of Florence LLC 32 Beds
- (2) - 2285-SCALF - Decatur ALF Group, LLC 16 Beds
- (3) - 2515-SCALF - Ladiga Manor, LLC 8 Beds
- (4) - 2550-SCALF - Piedmont Health Care Authority 9 Beds
- (5) - 2571-SCALF - Jacobs House, Inc. 8 Beds
- (6) - 2586-SCALF - St. Clair Services, Inc. 26 Beds
- (7) - AL2012-036 - Chateau Vestavia Hills, LLC 8 beds

18-Sep-12

**Attachment 7:**  
**Population Projections and  
Demographic Tables**

## Alabama County Population 2000-2015 and Projections 2020-2040 (Middle Series)

| County         | Census<br>2000   | Census<br>2010   | April 1, 2015<br>Estimate |                  |                  |                  |                  |                  | <i>2017 series</i>         |             |
|----------------|------------------|------------------|---------------------------|------------------|------------------|------------------|------------------|------------------|----------------------------|-------------|
|                |                  |                  |                           | 2020             | 2025             | 2030             | 2035             | 2040             | Change 2010-2040<br>Number | Percent     |
| <i>Alabama</i> | <i>4,447,100</i> | <i>4,779,736</i> | <i>4,855,847</i>          | <i>4,941,485</i> | <i>5,031,739</i> | <i>5,124,710</i> | <i>5,220,021</i> | <i>5,319,305</i> | <i>539,569</i>             | <i>11.3</i> |
| Autauga        | 43,671           | 54,571           | 55,333                    | 56,705           | 58,464           | 60,327           | 62,388           | 64,771           | 10,200                     | 18.7        |
| Baldwin        | 140,415          | 182,265          | 202,710                   | 222,554          | 242,345          | 261,777          | 281,200          | 300,899          | 118,634                    | 65.1        |
| Barbour        | 29,038           | 27,457           | 26,571                    | 25,633           | 24,891           | 24,288           | 23,852           | 23,634           | -3,823                     | -13.9       |
| Bibb           | 20,826           | 22,915           | 22,575                    | 22,354           | 22,174           | 22,023           | 21,932           | 21,885           | -1,030                     | -4.5        |
| Blount         | 51,024           | 57,322           | 57,669                    | 58,383           | 59,154           | 59,995           | 60,964           | 62,095           | 4,773                      | 8.3         |
| Bullock        | 11,714           | 10,914           | 10,729                    | 10,637           | 10,538           | 10,414           | 10,321           | 10,271           | -643                       | -5.9        |
| Butler         | 21,399           | 20,947           | 20,185                    | 19,690           | 19,233           | 18,909           | 18,691           | 18,558           | -2,389                     | -11.4       |
| Calhoun        | 112,249          | 118,572          | 115,713                   | 114,221          | 113,195          | 112,529          | 112,025          | 111,723          | -6,849                     | -5.8        |
| Chambers       | 36,583           | 34,215           | 34,105                    | 33,918           | 33,709           | 33,485           | 33,283           | 33,147           | -1,068                     | -3.1        |
| Cherokee       | 23,988           | 25,989           | 25,893                    | 25,835           | 25,778           | 25,709           | 25,632           | 25,573           | -416                       | -1.6        |
| Chilton        | 39,593           | 43,643           | 43,938                    | 44,308           | 44,793           | 45,388           | 46,109           | 46,953           | 3,310                      | 7.6         |
| Choctaw        | 15,922           | 13,859           | 13,200                    | 12,475           | 11,786           | 11,167           | 10,609           | 10,185           | -3,674                     | -26.5       |
| Clarke         | 27,867           | 25,833           | 24,718                    | 23,759           | 22,867           | 21,995           | 21,169           | 20,414           | -5,419                     | -21.0       |
| Clay           | 14,254           | 13,932           | 13,551                    | 13,233           | 12,928           | 12,639           | 12,374           | 12,142           | -1,790                     | -12.8       |
| Cleburne       | 14,123           | 14,972           | 15,032                    | 15,104           | 15,187           | 15,278           | 15,374           | 15,464           | 492                        | 3.3         |
| Coffee         | 43,615           | 49,948           | 51,116                    | 52,318           | 53,663           | 55,104           | 56,661           | 58,469           | 8,521                      | 17.1        |
| Colbert        | 54,984           | 54,428           | 54,386                    | 54,281           | 54,026           | 53,707           | 53,315           | 52,890           | -1,538                     | -2.8        |
| Conecuh        | 14,089           | 13,228           | 12,670                    | 12,157           | 11,647           | 11,195           | 10,802           | 10,470           | -2,758                     | -20.8       |
| Coosa          | 12,202           | 11,539           | 10,745                    | 10,193           | 9,717            | 9,281            | 8,883            | 8,523            | -3,016                     | -26.1       |
| Covington      | 37,631           | 37,765           | 37,848                    | 37,925           | 37,994           | 38,044           | 38,083           | 38,096           | 331                        | 0.9         |
| Crenshaw       | 13,665           | 13,906           | 13,959                    | 14,017           | 14,081           | 14,150           | 14,227           | 14,315           | 409                        | 2.9         |
| Cullman        | 77,483           | 80,406           | 81,809                    | 82,904           | 83,897           | 84,776           | 85,636           | 86,350           | 5,944                      | 7.4         |
| Dale           | 49,129           | 50,251           | 49,549                    | 48,938           | 48,411           | 48,022           | 47,871           | 47,780           | -2,471                     | -4.9        |
| Dallas         | 46,365           | 43,820           | 41,264                    | 39,219           | 37,762           | 36,743           | 35,914           | 35,393           | -8,427                     | -19.2       |
| DeKalb         | 64,452           | 71,109           | 71,101                    | 71,629           | 72,394           | 73,615           | 75,364           | 77,344           | 6,235                      | 8.8         |
| Elmore         | 65,874           | 79,303           | 81,357                    | 83,991           | 86,641           | 89,231           | 91,708           | 93,933           | 14,630                     | 18.4        |
| Escambia       | 38,440           | 38,319           | 37,788                    | 37,284           | 36,830           | 36,421           | 36,110           | 35,804           | -2,515                     | -6.6        |
| Etowah         | 103,459          | 104,430          | 103,156                   | 102,137          | 101,245          | 100,612          | 100,280          | 100,127          | -4,303                     | -4.1        |
| Fayette        | 18,495           | 17,241           | 16,780                    | 16,214           | 15,698           | 15,207           | 14,774           | 14,380           | -2,861                     | -16.6       |
| Franklin       | 31,223           | 31,704           | 31,670                    | 31,633           | 31,614           | 31,604           | 31,614           | 31,636           | -68                        | -0.2        |

## Alabama County Population 2000-2015 and Projections 2020-2040 (Middle Series)

| County     | Census<br>2000 | Census<br>2010 | April 1, 2015<br>Estimate | 2020    | 2025    | 2030    | 2035    | 2040    | 2017 series<br>Change 2010-2040 |         |
|------------|----------------|----------------|---------------------------|---------|---------|---------|---------|---------|---------------------------------|---------|
|            |                |                |                           |         |         |         |         |         | Number                          | Percent |
| Geneva     | 25,764         | 26,790         | 26,760                    | 26,894  | 27,109  | 27,361  | 27,662  | 28,014  | 1,224                           | 4.6     |
| Greene     | 9,974          | 9,045          | 8,498                     | 7,984   | 7,601   | 7,326   | 7,102   | 6,907   | -2,138                          | -23.6   |
| Hale       | 17,185         | 15,760         | 15,084                    | 14,509  | 14,107  | 13,600  | 13,161  | 12,805  | -2,955                          | -18.8   |
| Henry      | 16,310         | 17,302         | 17,210                    | 17,296  | 17,443  | 17,597  | 17,773  | 17,969  | 667                             | 3.9     |
| Houston    | 88,787         | 101,547        | 104,157                   | 107,353 | 110,561 | 113,789 | 117,189 | 120,823 | 19,276                          | 19.0    |
| Jackson    | 53,926         | 53,227         | 52,472                    | 51,736  | 51,057  | 50,424  | 49,836  | 49,384  | -3,843                          | -7.2    |
| Jefferson  | 662,047        | 658,466        | 660,367                   | 662,458 | 663,999 | 665,244 | 666,342 | 667,433 | 8,967                           | 1.4     |
| Lamar      | 15,904         | 14,564         | 13,927                    | 13,265  | 12,672  | 12,086  | 11,526  | 11,000  | -3,564                          | -24.5   |
| Lauderdale | 87,966         | 92,709         | 92,713                    | 92,757  | 92,914  | 93,309  | 93,804  | 94,385  | 1,676                           | 1.8     |
| Lawrence   | 34,803         | 34,339         | 33,193                    | 32,260  | 31,523  | 30,914  | 30,458  | 30,077  | -4,262                          | -12.4   |
| Lee        | 115,092        | 140,247        | 156,351                   | 169,234 | 180,742 | 191,587 | 201,932 | 211,019 | 70,772                          | 50.5    |
| Limestone  | 65,676         | 82,782         | 91,400                    | 99,775  | 108,021 | 116,015 | 122,976 | 129,617 | 46,835                          | 56.6    |
| Lowndes    | 13,473         | 11,299         | 10,482                    | 9,667   | 9,048   | 8,559   | 8,217   | 7,947   | -3,352                          | -29.7   |
| Macon      | 24,105         | 21,452         | 19,176                    | 17,617  | 17,111  | 16,773  | 16,492  | 16,268  | -5,184                          | -24.2   |
| Madison    | 276,700        | 334,811        | 352,345                   | 372,447 | 392,382 | 412,126 | 431,697 | 451,043 | 116,232                         | 34.7    |
| Marengo    | 22,539         | 21,027         | 20,055                    | 19,162  | 18,647  | 18,213  | 17,877  | 17,605  | -3,422                          | -16.3   |
| Marion     | 31,214         | 30,776         | 30,188                    | 29,604  | 28,956  | 28,274  | 27,671  | 27,122  | -3,654                          | -11.9   |
| Marshall   | 82,231         | 93,019         | 94,633                    | 96,219  | 98,049  | 100,136 | 102,494 | 105,088 | 12,069                          | 13.0    |
| Mobile     | 399,843        | 412,992        | 415,278                   | 417,652 | 420,497 | 423,579 | 427,278 | 431,909 | 18,917                          | 4.6     |
| Monroe     | 24,324         | 23,068         | 21,729                    | 20,552  | 19,800  | 19,163  | 18,528  | 17,958  | -5,110                          | -22.2   |
| Montgomery | 223,510        | 229,363        | 226,487                   | 226,832 | 227,480 | 228,160 | 228,882 | 229,647 | 284                             | 0.1     |
| Morgan     | 111,064        | 119,490        | 119,588                   | 119,865 | 120,464 | 121,344 | 122,557 | 124,028 | 4,538                           | 3.8     |
| Perry      | 11,861         | 10,591         | 9,703                     | 8,875   | 8,343   | 7,925   | 7,632   | 7,479   | -3,112                          | -29.4   |
| Pickens    | 20,949         | 19,746         | 20,733                    | 20,743  | 20,535  | 20,289  | 19,985  | 19,668  | -78                             | -0.4    |
| Pike       | 29,605         | 32,899         | 33,057                    | 33,231  | 33,598  | 34,276  | 35,029  | 35,907  | 3,008                           | 9.1     |
| Randolph   | 22,380         | 22,913         | 22,644                    | 22,483  | 22,370  | 22,303  | 22,281  | 22,301  | -612                            | -2.7    |
| Russell    | 49,756         | 52,947         | 59,673                    | 61,932  | 64,037  | 66,162  | 68,385  | 70,490  | 17,543                          | 33.1    |
| St. Clair  | 64,742         | 83,593         | 86,946                    | 90,634  | 94,713  | 100,206 | 106,219 | 113,123 | 29,530                          | 35.3    |
| Shelby     | 143,293        | 195,085        | 208,085                   | 224,628 | 239,859 | 253,485 | 265,330 | 276,373 | 81,288                          | 41.7    |
| Sumter     | 14,798         | 13,763         | 13,138                    | 12,588  | 12,147  | 11,727  | 11,320  | 10,935  | -2,828                          | -20.5   |
| Talladega  | 80,321         | 82,291         | 80,961                    | 79,964  | 79,164  | 78,524  | 78,012  | 77,644  | -4,647                          | -5.6    |

## Alabama County Population 2000-2015 and Projections 2020-2040 (Middle Series)

| County     | Census<br>2000 | Census<br>2010 | April 1, 2015<br>Estimate |         |         |         |         |         | <i>2017 series</i>         |         |
|------------|----------------|----------------|---------------------------|---------|---------|---------|---------|---------|----------------------------|---------|
|            |                |                |                           | 2020    | 2025    | 2030    | 2035    | 2040    | Change 2010-2040<br>Number | Percent |
| Tallapoosa | 41,475         | 41,616         | 40,911                    | 40,213  | 39,690  | 39,214  | 38,794  | 38,442  | -3,174                     | -7.6    |
| Tuscaloosa | 164,875        | 194,656        | 203,612                   | 212,769 | 221,743 | 230,259 | 238,579 | 246,892 | 52,236                     | 26.8    |
| Walker     | 70,713         | 67,023         | 65,362                    | 64,532  | 64,080  | 63,759  | 63,568  | 63,441  | -3,582                     | -5.3    |
| Washington | 18,097         | 17,581         | 16,819                    | 16,268  | 15,827  | 15,436  | 15,085  | 14,783  | -2,798                     | -15.9   |
| Wilcox     | 13,183         | 11,670         | 11,057                    | 10,450  | 9,868   | 9,400   | 8,995   | 8,668   | -3,002                     | -25.7   |
| Winston    | 24,843         | 24,484         | 23,933                    | 23,388  | 22,920  | 22,531  | 22,188  | 21,887  | -2,597                     | -10.6   |

Note: These projections are driven by population change between Census 2000 and Census 2010, taking into account 2015 population estimates. Data on births and deaths for 2000 to 2010 as well as more recent data from the Alabama Department of Public Health are used to derive birth and death rates for the state and each county.

## Alabama County Population Aged 65 and Over 2000-2015 and Projections 2020-2040 (Middle S

|                | Census<br>2000 | Census<br>2010 | April 1, 2015<br>Estimate | 2017 series    |                |                  |                  |                  | Change 2010-2040 |             |
|----------------|----------------|----------------|---------------------------|----------------|----------------|------------------|------------------|------------------|------------------|-------------|
|                |                |                |                           | 2020           | 2025           | 2030             | 2035             | 2040             | Number           | Percent     |
| <b>Alabama</b> | <b>579,798</b> | <b>657,792</b> | <b>763,724</b>            | <b>851,496</b> | <b>970,464</b> | <b>1,067,854</b> | <b>1,114,008</b> | <b>1,144,172</b> | <b>486,380</b>   | <b>73.9</b> |
| Autauga        | 4,451          | 6,546          | 7,919                     | 8,476          | 9,917          | 11,466           | 12,563           | 13,882           | 7,336            | 112.1       |
| Baldwin        | 21,703         | 30,568         | 38,870                    | 47,034         | 56,876         | 66,159           | 72,875           | 78,769           | 48,201           | 157.7       |
| Barbour        | 3,873          | 3,909          | 4,560                     | 4,820          | 5,087          | 5,260            | 5,045            | 4,795            | 886              | 22.7        |
| Bibb           | 2,413          | 2,906          | 3,391                     | 3,673          | 4,048          | 4,419            | 4,658            | 4,859            | 1,953            | 67.2        |
| Blount         | 6,558          | 8,439          | 10,109                    | 10,800         | 11,922         | 13,003           | 13,743           | 14,275           | 5,836            | 69.2        |
| Bullock        | 1,543          | 1,469          | 1,640                     | 1,897          | 2,139          | 2,237            | 2,139            | 2,050            | 581              | 39.6        |
| Butler         | 3,506          | 3,489          | 3,710                     | 4,088          | 4,431          | 4,619            | 4,573            | 4,460            | 971              | 27.8        |
| Calhoun        | 15,872         | 16,990         | 18,915                    | 19,886         | 21,657         | 22,710           | 22,709           | 22,405           | 5,415            | 31.9        |
| Chambers       | 5,928          | 5,706          | 6,361                     | 7,043          | 7,778          | 8,181            | 8,344            | 8,330            | 2,624            | 46.0        |
| Cherokee       | 3,818          | 4,651          | 5,585                     | 5,956          | 6,711          | 7,272            | 7,610            | 7,798            | 3,147            | 67.7        |
| Chilton        | 5,097          | 5,921          | 6,830                     | 7,159          | 8,016          | 8,602            | 8,901            | 9,231            | 3,310            | 55.9        |
| Choctaw        | 2,332          | 2,519          | 2,809                     | 2,889          | 3,040          | 3,111            | 3,012            | 2,895            | 376              | 14.9        |
| Clarke         | 3,764          | 4,174          | 4,570                     | 4,952          | 5,388          | 5,623            | 5,584            | 5,396            | 1,222            | 29.3        |
| Clay           | 2,359          | 2,449          | 2,699                     | 2,756          | 2,973          | 3,192            | 3,245            | 3,267            | 818              | 33.4        |
| Cleburne       | 1,933          | 2,361          | 2,824                     | 3,044          | 3,314          | 3,601            | 3,765            | 3,874            | 1,513            | 64.1        |
| Coffee         | 6,171          | 7,210          | 8,264                     | 8,641          | 9,369          | 9,968            | 10,319           | 10,710           | 3,500            | 48.5        |
| Colbert        | 8,493          | 9,463          | 10,238                    | 11,296         | 12,369         | 13,091           | 13,206           | 12,983           | 3,520            | 37.2        |
| Conecuh        | 2,223          | 2,362          | 2,647                     | 2,929          | 3,199          | 3,399            | 3,342            | 3,217            | 855              | 36.2        |
| Coosa          | 1,761          | 1,970          | 2,063                     | 2,513          | 2,877          | 3,054            | 3,107            | 3,088            | 1,118            | 56.8        |
| Covington      | 6,740          | 6,939          | 7,573                     | 8,176          | 9,070          | 9,679            | 9,714            | 9,652            | 2,713            | 39.1        |
| Crenshaw       | 2,338          | 2,210          | 2,527                     | 2,657          | 2,955          | 3,229            | 3,276            | 3,382            | 1,172            | 53.0        |
| Cullman        | 11,342         | 12,810         | 14,666                    | 16,067         | 17,867         | 19,401           | 19,875           | 20,057           | 7,247            | 56.6        |
| Dale           | 5,807          | 6,759          | 7,802                     | 8,255          | 9,130          | 9,662            | 9,600            | 9,334            | 2,575            | 38.1        |
| Dallas         | 6,428          | 6,165          | 6,713                     | 6,968          | 7,728          | 8,156            | 7,940            | 7,663            | 1,498            | 24.3        |
| DeKalb         | 8,882          | 9,875          | 11,378                    | 12,818         | 14,368         | 15,566           | 16,624           | 17,376           | 7,501            | 76.0        |
| Elmore         | 7,071          | 9,436          | 11,677                    | 13,651         | 16,262         | 18,850           | 20,389           | 21,757           | 12,321           | 130.6       |
| Escambia       | 5,236          | 5,812          | 6,356                     | 6,802          | 7,324          | 7,529            | 7,404            | 7,405            | 1,593            | 27.4        |
| Etowah         | 16,560         | 16,508         | 18,296                    | 19,670         | 21,388         | 22,404           | 22,982           | 23,404           | 6,896            | 41.8        |
| Fayette        | 2,976          | 3,084          | 3,373                     | 3,587          | 3,779          | 3,909            | 3,838            | 3,675            | 591              | 19.2        |
| Franklin       | 4,637          | 4,825          | 5,114                     | 5,277          | 5,563          | 5,767            | 5,777            | 5,808            | 983              | 20.4        |



## Alabama County Population Aged 65 and Over 2000-2015 and Projections 2020-2040 (Middle S

*2017 series*

|            | Census | Census | April 1, 2015 | 2020    | 2025    | 2030    | 2035    | 2040    | Change 2010-2040 |         |
|------------|--------|--------|---------------|---------|---------|---------|---------|---------|------------------|---------|
|            | 2000   | 2010   | Estimate      |         |         |         |         |         | Number           | Percent |
| Geneva     | 4,203  | 4,674  | 5,260         | 5,705   | 6,289   | 6,799   | 7,093   | 7,157   | 2,483            | 53.1    |
| Greene     | 1,470  | 1,454  | 1,587         | 1,860   | 2,127   | 2,222   | 2,149   | 2,016   | 562              | 38.7    |
| Hale       | 2,316  | 2,370  | 2,682         | 3,050   | 3,484   | 3,840   | 3,795   | 3,670   | 1,300            | 54.9    |
| Henry      | 2,668  | 3,044  | 3,662         | 4,158   | 4,619   | 4,976   | 5,120   | 5,276   | 2,232            | 73.3    |
| Houston    | 12,162 | 14,675 | 17,144        | 19,276  | 22,069  | 24,424  | 25,591  | 26,598  | 11,923           | 81.2    |
| Jackson    | 7,210  | 8,773  | 9,987         | 10,962  | 12,081  | 12,800  | 12,960  | 13,089  | 4,316            | 49.2    |
| Jefferson  | 90,285 | 86,443 | 96,633        | 106,631 | 119,605 | 127,360 | 128,035 | 127,315 | 40,872           | 47.3    |
| Lamar      | 2,528  | 2,732  | 2,929         | 3,145   | 3,358   | 3,426   | 3,298   | 3,116   | 384              | 14.1    |
| Lauderdale | 13,241 | 15,553 | 17,325        | 19,412  | 21,599  | 23,261  | 23,953  | 24,038  | 8,485            | 54.6    |
| Lawrence   | 4,195  | 4,999  | 5,767         | 6,141   | 6,830   | 7,603   | 7,941   | 7,913   | 2,914            | 58.3    |
| Lee        | 9,337  | 12,716 | 16,615        | 21,095  | 26,082  | 30,877  | 34,500  | 37,539  | 24,823           | 195.2   |
| Limestone  | 7,271  | 10,187 | 12,973        | 15,911  | 19,704  | 23,867  | 26,994  | 29,199  | 19,012           | 186.6   |
| Lowndes    | 1,646  | 1,655  | 1,873         | 1,940   | 2,130   | 2,268   | 2,198   | 2,025   | 370              | 22.4    |
| Macon      | 3,367  | 3,031  | 3,356         | 3,352   | 3,669   | 3,855   | 3,795   | 3,698   | 667              | 22.0    |
| Madison    | 30,015 | 40,873 | 49,579        | 56,239  | 68,286  | 81,478  | 89,022  | 93,437  | 52,564           | 128.6   |
| Marengo    | 3,287  | 3,424  | 3,829         | 3,979   | 4,332   | 4,512   | 4,541   | 4,475   | 1,051            | 30.7    |
| Marion     | 4,934  | 5,645  | 6,171         | 6,595   | 7,054   | 7,394   | 7,497   | 7,470   | 1,825            | 32.3    |
| Marshall   | 11,717 | 13,862 | 15,749        | 16,495  | 18,118  | 19,526  | 20,007  | 20,485  | 6,623            | 47.8    |
| Mobile     | 47,919 | 53,321 | 62,022        | 68,898  | 78,986  | 86,139  | 88,238  | 88,908  | 35,587           | 66.7    |
| Monroe     | 3,363  | 3,618  | 3,949         | 4,308   | 4,751   | 5,075   | 5,133   | 5,076   | 1,458            | 40.3    |
| Montgomery | 26,307 | 27,421 | 31,014        | 33,914  | 38,302  | 41,547  | 42,493  | 43,423  | 16,002           | 58.4    |
| Morgan     | 13,708 | 16,871 | 19,533        | 21,327  | 23,823  | 26,066  | 27,042  | 27,382  | 10,511           | 62.3    |
| Perry      | 1,762  | 1,769  | 1,779         | 1,786   | 1,890   | 1,873   | 1,772   | 1,687   | -82              | -4.6    |
| Pickens    | 3,293  | 3,336  | 3,663         | 4,087   | 4,567   | 4,963   | 5,032   | 4,858   | 1,522            | 45.6    |
| Pike       | 3,727  | 4,211  | 4,853         | 5,188   | 5,769   | 6,094   | 6,207   | 6,178   | 1,967            | 46.7    |
| Randolph   | 3,564  | 3,888  | 4,498         | 4,847   | 5,393   | 5,820   | 6,016   | 6,032   | 2,144            | 55.1    |
| Russell    | 6,541  | 6,720  | 7,576         | 8,959   | 10,124  | 11,062  | 11,348  | 11,416  | 4,696            | 69.9    |
| St. Clair  | 7,578  | 10,909 | 13,791        | 15,078  | 17,612  | 20,438  | 22,577  | 24,651  | 13,742           | 126.0   |
| Shelby     | 12,179 | 20,627 | 28,016        | 34,714  | 43,182  | 51,263  | 57,471  | 63,447  | 42,820           | 207.6   |
| Sumter     | 2,056  | 2,063  | 2,203         | 2,537   | 2,933   | 3,117   | 3,055   | 2,908   | 845              | 41.0    |
| Talladega  | 10,655 | 11,591 | 13,412        | 14,373  | 15,957  | 16,911  | 17,283  | 17,519  | 5,928            | 51.1    |

## Alabama County Population Aged 65 and Over 2000-2015 and Projections 2020-2040 (Middle S

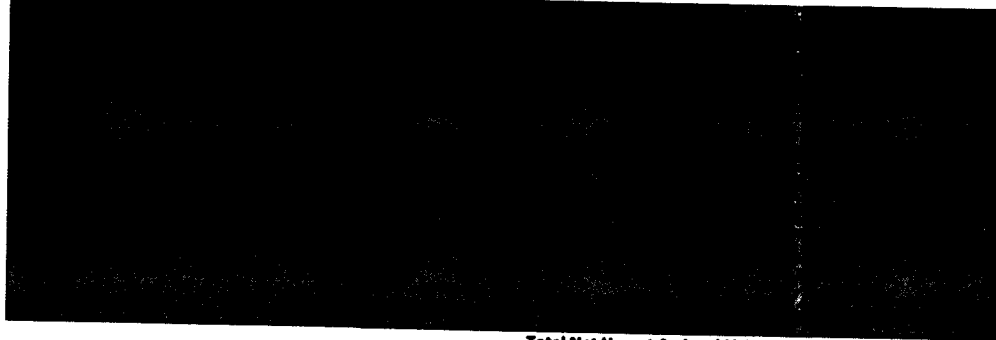
|            | Census<br>2000 | Census<br>2010 | April 1, 2015<br>Estimate | 2020   | 2025   | 2030   | 2035   | 2040   | 2017 series<br>Change 2010-2040 |         |
|------------|----------------|----------------|---------------------------|--------|--------|--------|--------|--------|---------------------------------|---------|
|            |                |                |                           |        |        |        |        |        | Number                          | Percent |
| Tallapoosa | 6,872          | 7,193          | 8,274                     | 8,694  | 9,556  | 9,991  | 10,037 | 9,889  | 2,696                           | 37.5    |
| Tuscaloosa | 18,565         | 21,050         | 24,509                    | 28,882 | 33,432 | 36,492 | 38,345 | 40,030 | 18,980                          | 90.2    |
| Walker     | 10,453         | 10,894         | 12,122                    | 13,418 | 14,409 | 14,821 | 14,581 | 14,006 | 3,112                           | 28.6    |
| Washington | 2,246          | 2,590          | 2,932                     | 3,227  | 3,589  | 3,854  | 3,932  | 3,872  | 1,282                           | 49.5    |
| Wilcox     | 1,810          | 1,752          | 2,036                     | 2,170  | 2,396  | 2,461  | 2,394  | 2,268  | 516                             | 29.5    |
| Winston    | 3,533          | 4,333          | 4,942                     | 5,363  | 5,812  | 6,260  | 6,404  | 6,309  | 1,976                           | 45.6    |

Note: These projections are driven by population change between Census 2000 and Census 2010, taking into account 2015 population estimates. Data on births and deaths for 2000 to 2010 as well as more recent data from the Alabama Department of Public Health are used to derive birth and death rates for the state and each county.

**Attachment 8:**  
**Preliminary Market Analysis  
for the Development of  
additional Memory Care Beds  
in Etowah County, Alabama**

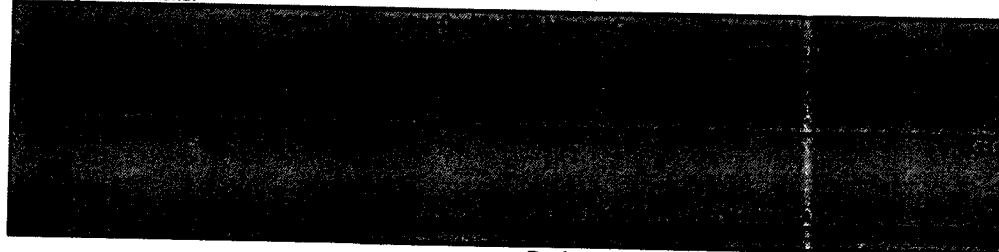
*\*Note: Market area defined by drive time closest to capturing 5,000 seniors age 85+*

**Assisted Living Demand**

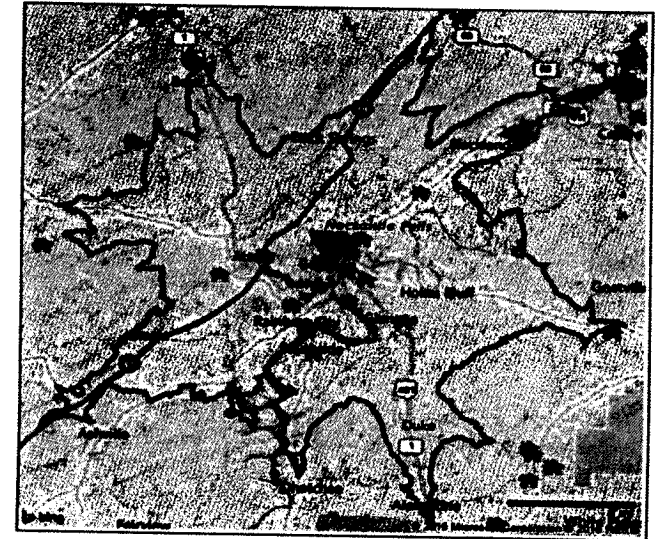


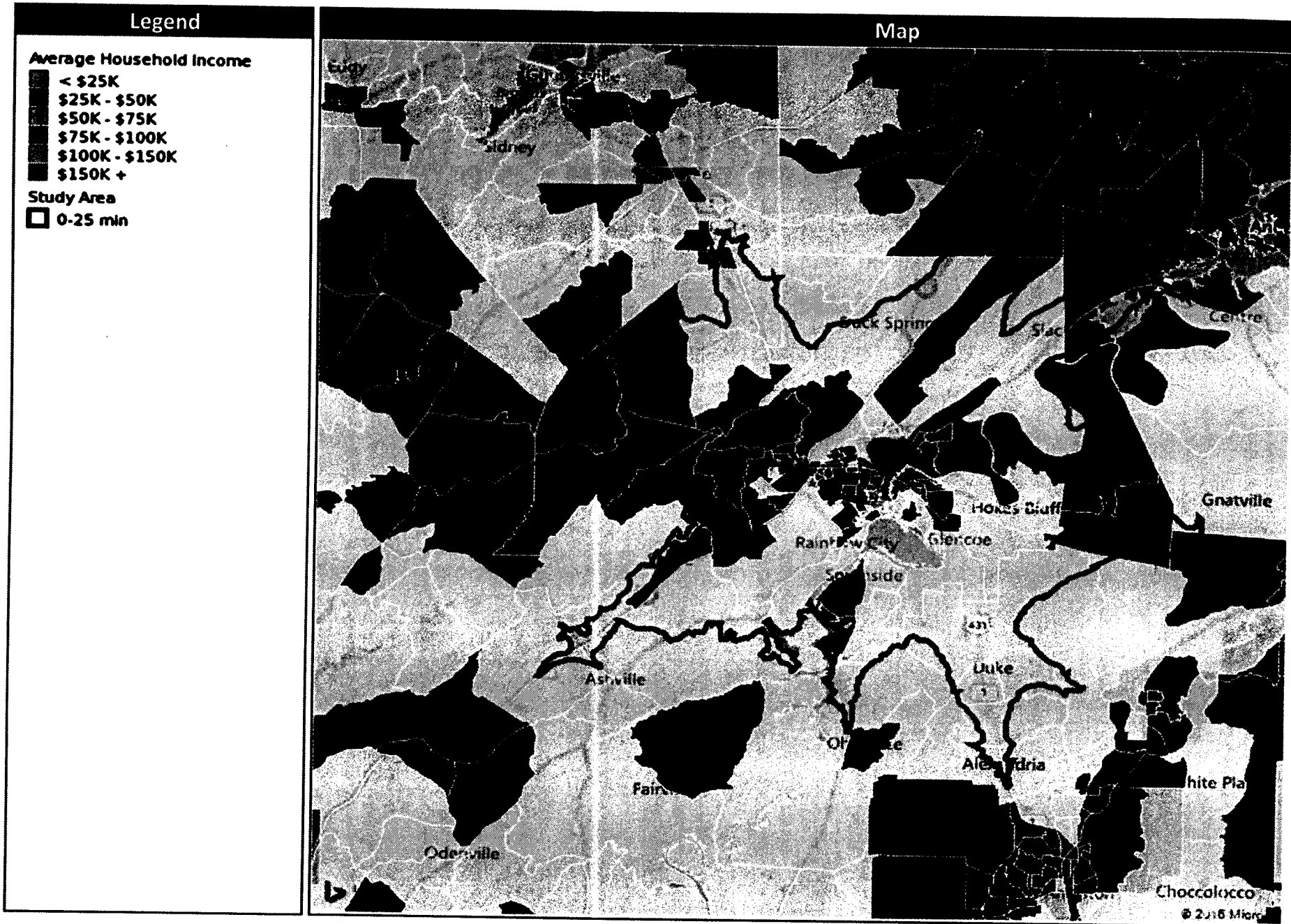
**Total Net Unmet Assisted Living Demand: 184**

**Memory Care Demand:**



**Total Net Unmet Assisted Living Demand: 76**








Legend

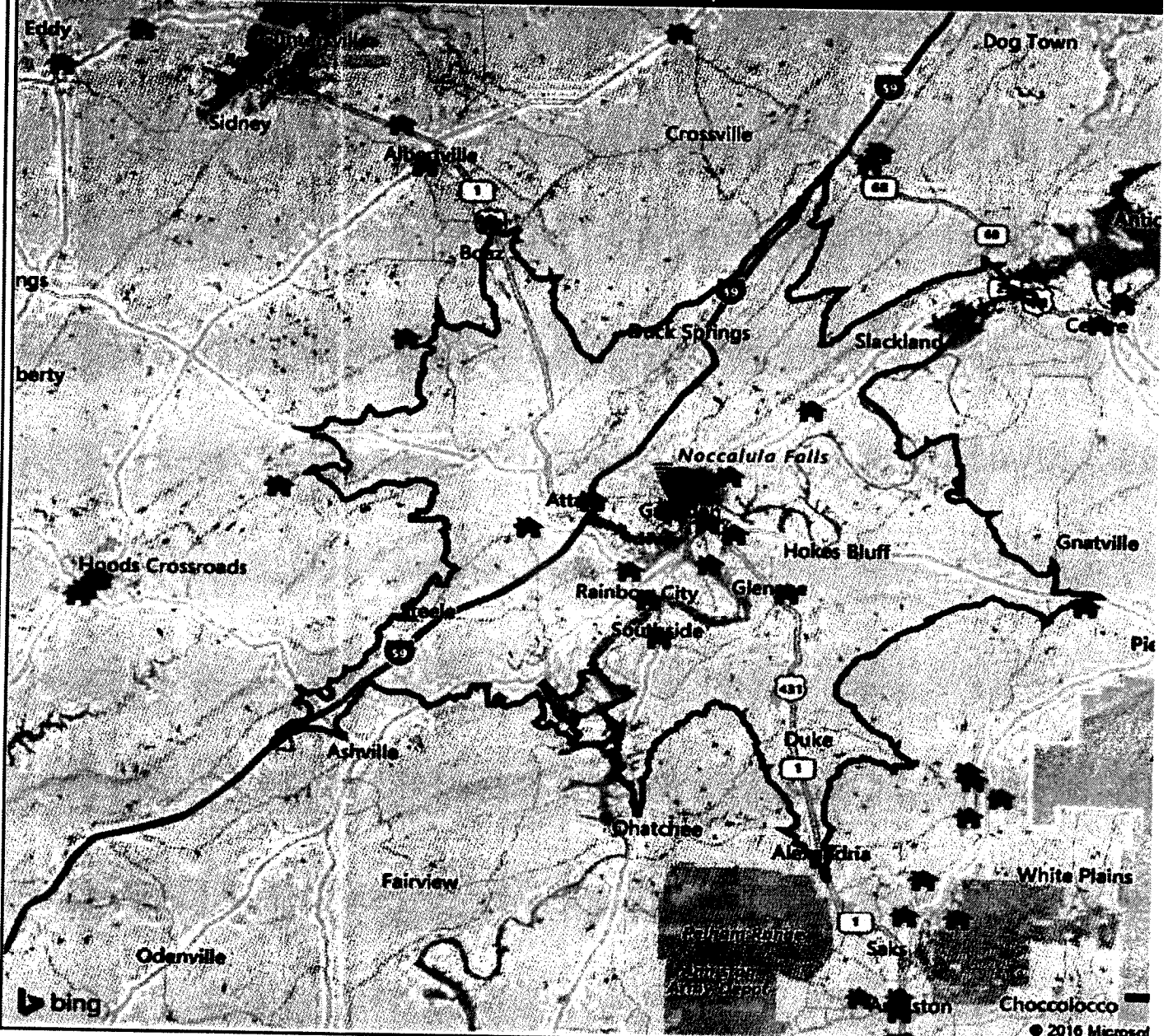
Senior Care Facilities

-  Continuing Care Retirement
-  Assisted Living
-  Multiple Facilities

Study Area

-  0-25 min

Map



| <b>Pop Facts:<br/>Population Quick Facts</b>                   | <b>Gadsden, AL</b> |       |
|--|--------------------|-------|
| <b>Population</b>  |                    |       |
| 2021 Projection  | 104,336            |       |
| 2016 Estimate  | 104,652            |       |
| 2010 Census  | 106,049            |       |
| 2000 Census  | 104,824            |       |
| Growth 2016-2021   | -0.30%             |       |
| Growth 2010-2016   | -1.32%             |       |
| Growth 2000-2010   | 1.17%              |       |
| <b>2016 Estimated Total Population by Age</b>                  | <b>104,652</b>     |       |
| Age 0 to 4   | 5,951              | 5.7%  |
| Age 5 to 9   | 6,091              | 5.8%  |
| Age 10 to 14   | 6,511              | 6.2%  |
| Age 15 to 17   | 4,164              | 4.0%  |
| Age 18 to 20   | 3,994              | 3.8%  |
| Age 21 to 24   | 5,322              | 5.1%  |
| Age 25 to 34   | 12,265             | 11.7% |
| Age 35 to 44   | 12,876             | 12.3% |
| Age 45 to 54   | 14,076             | 13.5% |
| Age 55 to 64   | 14,497             | 13.9% |
| Age 65 to 74   | 11,340             | 10.8% |
| Age 75 to 84   | 5,505              | 5.3%  |
| Age 85 and over  | 2,061              | 2.0%  |
| Age 16 and over  | 84,739             | 81.0% |
| Age 18 and over  | 81,935             | 78.3% |
| Age 21 and over  | 77,942             | 74.5% |
| Age 65 and over  | 18,906             | 18.1% |
| <b>2016 Estimated Median Age</b>                               | <b>41.24</b>       |       |
| <b>2016 Estimated Average Age</b>                              | <b>40.88</b>       |       |
| <b>2016 Estimated Population by Single Race Classification</b> | <b>104,652</b>     |       |
| White Alone  | 82,304             | 78.6% |
| Black or African American Alone                                | 16,306             | 15.6% |
| American Indian and Alaska Native Alone                        | 464                | 0.4%  |
| Asian Alone  | 883                | 0.8%  |
| Native Hawaiian and Other Pacific Islander Alone               | 220                | 0.2%  |
| Some Other Race Alone  | 2,579              | 2.5%  |
| Two or More Races  | 1,896              | 1.8%  |
| <b>2016 Estimated Population Hispanic or Latino</b>            | <b>104,652</b>     |       |
| Hispanic or Latino   | 4,510              | 4.3%  |
| Not Hispanic or Latino   | 100,142            | 95.7% |
| <b>2016 Estimated Population by Sex</b>                        | <b>104,652</b>     |       |



|        |        |       |
|--------|--------|-------|
| Female | 53,833 | 51.4% |
|--------|--------|-------|

**Attachment 9:**  
**Fact Sheets from the**  
**Alzheimer's Association**



# ALABAMA

alzheimer's  association

## 65+ NUMBER OF PEOPLE AGED 65 AND OLDER WITH ALZHEIMER'S BY AGE\*

| Year | 65-74  | 75-84  | 85+    | TOTAL   |
|------|--------|--------|--------|---------|
| 2017 | 15,000 | 40,000 | 35,000 | 90,000  |
| 2020 | 16,000 | 43,000 | 37,000 | 96,000  |
| 2025 | 18,000 | 52,000 | 41,000 | 110,000 |

\* Totals may not add due to rounding

### Percentage change from 2017

6.7%

22.2%



## U.S. STATISTICS

Over 5 million Americans are living with Alzheimer's disease, and nearly 15 million will have the disease in 2050. The total cost for those with Alzheimer's and other dementias is estimated to total \$239 billion in 2017, increasing to \$3.2 trillion (in today's dollars) by mid-century. Nearly one in every three seniors who dies each year has Alzheimer's or another dementia.



## HOSPICE

# of people in hospice with a primary diagnosis of dementia

5,891

% of people in hospice with a primary diagnosis of dementia

21%



## MEDICAID COSTS OF CARING FOR PEOPLE WITH ALZHEIMER'S, 2017

\$797 MILLION

% change in Medicaid costs from 2017 to 2025

37%



## NUMBER OF DEATHS FROM ALZHEIMER'S DISEASE IN 2014

1,885

6th leading cause of death in Alabama

9th highest Alzheimer's death rate in America

111% increase in Alzheimer's deaths since 2000



For more information, view the 2017 Alzheimer's Disease Facts and Figures report at [alz.org/facts](http://alz.org/facts).



## NUMBER OF ALZHEIMER'S AND DEMENTIA CAREGIVERS, HOURS OF UNPAID CARE, AND COSTS OF CAREGIVING

| Year | Number of Caregivers | Total Hours of Unpaid Care | Total Value of Unpaid Care | Higher Health Costs of Caregivers |
|------|----------------------|----------------------------|----------------------------|-----------------------------------|
| 2016 | 10,000               | 145,000,000                | \$2,000,000,000            | \$1,000,000,000                   |

# 2017 ALZHEIMER'S DISEASE FACTS AND FIGURES



ALZHEIMER'S DISEASE IS THE  
**6TH LEADING CAUSE**  
OF DEATH IN THE UNITED STATES

**MORE THAN  
5 MILLION  
AMERICANS ARE  
LIVING WITH  
ALZHEIMER'S**

**EVERY  
66  
SECONDS**

**MORE THAN** provide unpaid care for people with Alzheimer's or other dementia

**IN  
2016**

these caregivers provided an estimated

of care as estimated

By 2050, these costs could rise as high as

**\$1.1 TRILLION**

**35%** of caregivers for people with Alzheimer's or another dementia report that their health has gotten worse due to care responsibilities, compared to



**1 IN 3**



while deaths from Alzheimer's disease have increased by 89

**IT KILLS  
MORE THAN**



alzheimer's  association\*

THE BRAINS BEHIND SAVING YOURS:

## 2016 Alzheimer's Disease Facts and Figures

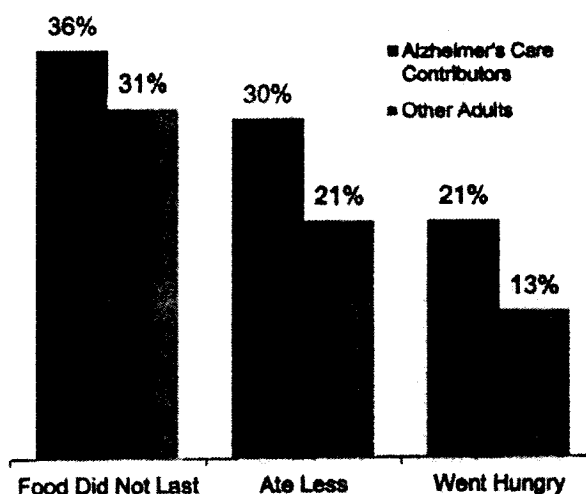
**Alzheimer's takes a devastating toll – not just on those with the disease, but on entire families.**

- Nearly half of care contributors – those who are caregivers of someone with Alzheimer's and/or contribute financially to their care – cut back on their own expenses (including food, transportation and medical care) to pay for dementia-related care of a family member or friend.
- Care contributors are 28 percent more likely than other adults to eat less or go hungry because they cannot afford to pay for food.
- One in five care contributors cut back on their own doctor visits because of their care responsibilities. And, among caregivers, 74 percent report they are "somewhat" to "very" concerned about maintaining their own health since becoming a caregiver.
- On average, care contributors lose over \$15,000 in annual income as a result of reducing or quitting work to meet the demands of caregiving.
- In total, 15.9 million family and friends provided 18.1 billion hours of unpaid care in 2015 to those with Alzheimer's and other dementias. That care had an estimated economic value of \$221.3 billion.

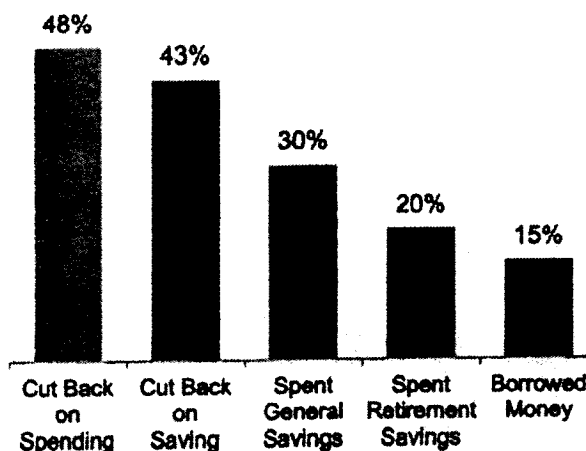
### Facts in Your State

The *2016 Alzheimer's Disease Facts and Figures* report also contains state-by-state data on the impact of the disease. Find the full report and information on your state at [www.alz.org/facts](http://www.alz.org/facts).

**Consequences of Not Being Able to Afford Food, by Percent of Individuals**



**Financial Steps Taken to Help Pay for the Needs of Someone with Alzheimer's, by Percent of Care Contributors**



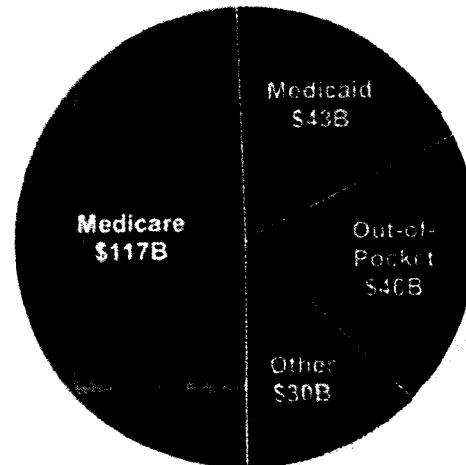
## The number of Americans living with Alzheimer's disease is growing – and growing fast.

- Today, 5.4 million Americans are living with Alzheimer's disease, including an estimated 200,000 under the age of 65. By 2050, up to 16 million will have the disease.
- Nearly two-thirds of those with Alzheimer's disease – 3.3 million – are women.
- By 2025, 20 states will see at least 35 percent or greater growth in the number of people with Alzheimer's.
- Someone in the United States develops Alzheimer's every 66 seconds. In 2050, someone in the United States will develop the disease every 33 seconds.

## The growing Alzheimer's crisis is helping to bankrupt Medicare.

- In 2016, the direct costs to American society of caring for those with Alzheimer's will total an estimated \$236 billion, with just under half of the costs borne by Medicare.
- Nearly one in every five Medicare dollars is spent on people with Alzheimer's and other dementias. In 2050, it will be one in every three dollars.
- Average per-person Medicare spending for those with Alzheimer's and other dementias is three times higher than average per-person spending across all other seniors. Medicaid payments are 19 times higher.
- Unless something is done, in 2050, Alzheimer's will cost \$1.1 trillion (in 2016 dollars). Costs to Medicare will increase 365 percent to \$589 billion.

## 2016 Costs of Alzheimer's = \$236 Billion



## Alzheimer's is not just memory loss – Alzheimer's kills.

- Alzheimer's disease is the 6th leading cause of death in the United States and the 5th leading cause of death for those aged 65 and older.
- In 2013, over 84,000 Americans officially died from Alzheimer's; in 2016, an estimated 700,000 people will die with Alzheimer's – meaning they will die after having developed the disease.
- Deaths from Alzheimer's increased 71 percent from 2000 to 2013, while deaths from other major diseases (including heart disease, stroke, breast and prostate cancer, and HIV/AIDS) decreased.
- Among 70-year olds, 61 percent of those with Alzheimer's are expected to die before the age of 80 compared with 30 percent of people without Alzheimer's – a rate twice as high.
- Alzheimer's is the only cause of death among the top 10 in America that cannot be prevented, cured, or even slowed.

**Attachment 10:  
Summary of SCALF Annual  
Reports Filed with SHPDA  
2013-2016 for Facilities  
Located in Etowah County,  
Alabama**

**2013 SUMMARY OF SCALF ANNUAL REPORTS FILED WITH SHPDA**

| Facility ID  | Facility Name                 | Beds      | Possible Days | Total Patient Days | Occupancy Rate | Notes                             |
|--------------|-------------------------------|-----------|---------------|--------------------|----------------|-----------------------------------|
| 055-S2801    | Royal Haven at Regency Pointe | 12        | 4380          | 3350               | 76.5           |                                   |
| 055-S2802    | Meadowood Retirement Village  | 40        | 14,600        | 10,596             | 72.6           |                                   |
| 055-S2803    | Oak Landing                   |           |               |                    |                | Initially licensed September 2013 |
| <b>TOTAL</b> |                               | <b>52</b> | <b>18,980</b> | <b>13,946</b>      | <b>73.5</b>    |                                   |

**2014 SUMMARY OF SCALF ANNUAL REPORTS FILED WITH SHPDA**

| Facility ID  | Facility Name                 | Beds         | Possible Days | Total Patient Days | Occupancy Rate | Notes   |
|--------------|-------------------------------|--------------|---------------|--------------------|----------------|---|
| 055-S2801    | Royal Haven at Regency Pointe | 12           | 4380          | 2745               | 62.7           |   |
| 055-S2802    | Meadowood Retirement Village  | 40/51        | 15,876        | 13,173             | 83.0           | Increased from 40 to 51 beds on November 4, 2013                  |
| 055-S2803    | Oak Landing                   |              |               |                    |                | Initially licensed September 2013;<br>No reports filed with SHPDA |
| <b>TOTAL</b> |                               | <b>52/63</b> | <b>20,256</b> | <b>15,918</b>      | <b>78.6</b>    |   |



**2015 SUMMARY OF SCALF ANNUAL REPORTS FILED WITH SHPDA**

| Facility ID  | Facility Name                 | Beds      | Possible Days | Total Patient Days | Occupancy Rate | Notes   |
|--------------|-------------------------------|-----------|---------------|--------------------|----------------|---|
| 055-S2801    | Royal Haven at Regency Pointe | 12        | 4380          | 2993               | 68.3           |   |
| 055-S2802    | Meadowood Retirement Village  | 51        | 18,615        | 14,051             | 75.5           |   |
| 055-S2803    | Oak Landing                   |           |               |                    |                | Initially licensed September 2013;<br>No reports filed with SHPDA |
| <b>TOTAL</b> |                               | <b>63</b> | <b>22,995</b> | <b>17,044</b>      | <b>74.1</b>    |   |

**2016 SUMMARY OF SCALF ANNUAL REPORTS FILED WITH SHPDA**

| Facility ID  | Facility Name                 | Beds      | Possible Days | Total Patient Days | Occupancy Rate | Notes   |
|--------------|-------------------------------|-----------|---------------|--------------------|----------------|---|
| 055-S2801    | Royal Haven at Regency Pointe | 12        | 4392          | 4121               | 93.8           |   |
| 055-S2802    | Meadowood Retirement Village  | 51        | 18,666        | 14,909             | 79.9           | Increased from 40 to 51 beds on November 4, 2013                  |
| 055-S2803    | Oak Landing                   |           |               |                    |                | Initially licensed September 2013;<br>No reports filed with SHPDA |
| <b>TOTAL</b> |                               | <b>63</b> | <b>23,058</b> | <b>19,030</b>      | <b>82.5</b>    |   |

# Attachment 11: Letters of Support

# Batey & Sanders, Inc.

P.O. BOX 1853 • GADSDEN, ALABAMA 35902-1853  
80 ADAMSON INDUSTRIAL BLVD. • CARROLLTON, GEORGIA 30117  
www.bateyandsanders.com

(256) 442-3481  
(770) 830-1343

FAX (256) 442-1308  
FAX (770) 830-1341

April 24, 2017

Scott Hundley  
Thrive Senior Living

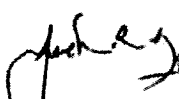
Dear Scott,

I am a resident of Etowah County and am signing this petition to show my strong support for the authorization of additional specialty care assisted living beds in Etowah County.

It is my hope that the beds will be placed in the area proposed by Thrive Senior Living. I believe that this additional level of, and access to, care is important to maintain the continuity of care for the residents of Etowah County.

Sincerely,

Batey & Sanders, Inc.



John R. Boyd  
President



Mark C. Haller, MAI, SRA  
Alabama Certified General  
Real Property Appraiser

**HALLER REAL ESTATE ADVISORS, LLC**  
Real Estate Valuation & Consulting

P.O. Box 8625  
Gadsden, AL 35902  
Phone: 256-458-7793

April 21, 2017

Scott Hundley  
Thrive Senior Living

Dear Scott,

I am a resident of Etowah County and am signing this petition to show my strong support for the authorization of additional specialty care assisted living beds in Etowah County.

It is my hope that the beds will be placed in the area proposed by Thrive Senior Living. I believe that this additional level of, and access to, care is important to maintain the continuity of care for the residents of Etowah County.

Sincerely,



Scott Hundley  
Thrive Senior Living

Dear Scott,

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It is my hope that the beds will be placed in the area proposed by Thrive Senior Living. I believe that this additional level of, and access to, care is important to maintain the continuity of care for the residents of Etowah County.

Sincerely,

Tony Murbck  
Signed

Tony Murbck  
Name

Scott Hundley  
Thrive Senior Living

Dear Scott,

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Sincerely,

  
Signed

JASON HALL

Name


Scott Hundley  
Thrive Senior Living

Dear Scott,

I am a resident of Etowah County and am signing this petition to show my strong support for the authorization of additional specialty care assisted living beds in Etowah County.

It is my hope that the beds will be placed in the area proposed by Thrive Senior Living. I believe that this additional level of, and access to, care is important to maintain the continuity of care for the residents of Etowah County.

Sincerely,



Signed



Name

Scott Hundley  
Thrive Senior Living

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It is my hope that the beds will be placed in the area proposed by Thrive Senior Living. I believe that this additional level of, and access to, care is important to maintain the continuity of care for the residents of Etowah County.

Sincerely,

The Rev. T. Michael Gilchrist  
Signed

T. Michael Gilchrist  
Name



Scott Hundley  
Thrive Senior Living

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It is my hope that the beds will be placed in the area proposed by Thrive Senior Living. I believe that this additional level of, and access to, care is important to maintain the continuity of care for the residents of Etowah County.

Sincerely,

  
Signed

Danzell Robinson  
Name 212 Kaylee Dr.  
Gadsden AL 35901

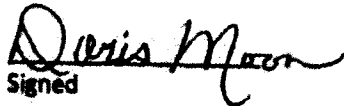
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Thrive Senior Living

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It is my hope that the beds will be placed in the area proposed by Thrive Senior Living. I believe that this additional level of, and access to, care is important to maintain the continuity of care for the residents of Etowah County.

Sincerely,

  
Signed

DORIS MOON  
Name

Scott Hundley  
Thrive Senior Living

Dear Scott,

I am a resident of Etowah County and am signing this petition to show my strong support for the authorization of additional specialty care assisted living beds in Etowah County.

It is my hope that the beds will be placed in the area proposed by Thrive Senior Living. I believe that this additional level of, and access to, care is important to maintain the continuity of care for the residents of Etowah County.

Sincerely,



Signed

Kathryn Grimes  
Name

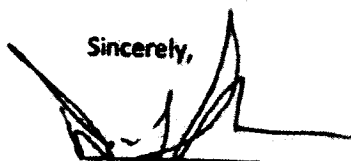
Scott Hundley  
Thrive Senior Living

Dear Scott,

I am a resident of Etowah County and am signing this petition to show my strong support for the authorization of additional specialty care assisted living beds in Etowah County.

It is my hope that the beds will be placed in the area proposed by Thrive Senior Living. I believe that this additional level of, and access to, care is important to maintain the continuity of care for the residents of Etowah County.

Sincerely,



Signed

Don Halson  
Name

Scott Hundley  
Thrive Senior Living

Dear Scott,

I am a resident of Etowah County and am signing this petition to show my strong support for the authorization of additional specialty care assisted living beds in Etowah County.

It is my hope that the beds will be placed in the area proposed by Thrive Senior Living. I believe that this additional level of, and access to, care is important to maintain the continuity of care for the residents of Etowah County.

Sincerely,

  
Signed

FAYE REYNOLDS  
Name

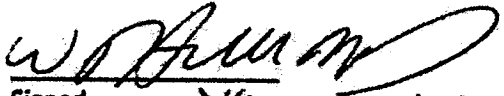
Scott Hundley  
Thrive Senior Living

Dear Scott,

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Sincerely,

  
Signed William N. Hall *DR MD*

\_\_\_\_\_  
Name

Scott Hundley  
Thrive Senior Living

Dear Scott,

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Sincerely,



Signed

Matt Jackson  
Name

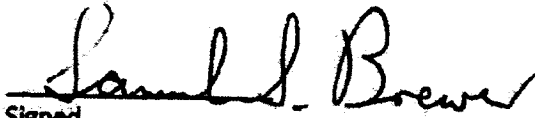
Scott Hundley  
Thrive Senior Living

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Sincerely,

  
Signed

Samuel S. Brewer  
Name



Scott Hundley  
Thrive Senior Living

Dear Scott,

I am a resident of Etowah County and am signing this petition to show my strong support for the authorization of additional specialty care assisted living beds in Etowah County.

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Sincerely,

  
Signed

  
Name

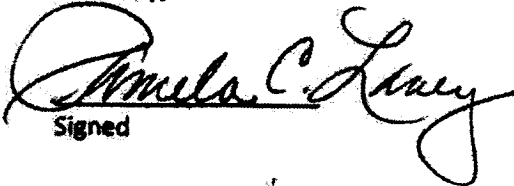
Scott Hundley  
Thrive Senior Living

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It is my hope that the beds will be placed in the area proposed by Thrive Senior Living. I believe that this additional level of, and access to, care is important to maintain the continuity of care for the residents of Etowah County.

Sincerely,

A handwritten signature in cursive script that reads "Pamela C. Laney". The signature is written in black ink and is positioned above the word "Signed".

Signed

Pamela C. Laney  
Name

Scott Hundley  
Thrive Senior Living

Dear Scott,

I am a resident of Etowah County and am signing this petition to show my strong support for the authorization of additional specialty care assisted living beds in Etowah County.

It is my hope that the beds will be placed in the area proposed by Thrive Senior Living. I believe that this additional level of, and access to, care is important to maintain the continuity of care for the residents of Etowah County.

Sincerely,

  
Signed

  
Name

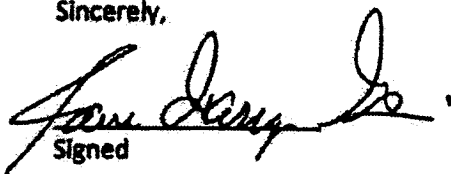
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Thrive Senior Living

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Sincerely,



Signed

JAMES GARRY GRIER  
Name


Scott Hundley  
Thrive Senior Living

Dear Scott,

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It is my hope that the beds will be placed in the area proposed by Thrive Senior Living. I believe that this additional level of, and access to, care is important to maintain the continuity of care for the residents of Etowah County.

Sincerely,

  
Signed

  
Name

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Thrive Senior Living

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Sincerely,

*Vicki Chilton*  
Signed

VICKI CHILTON  
Name

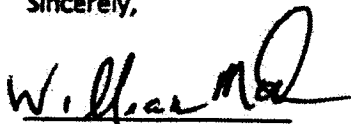
Scott Hundley  
Thrive Senior Living

Dear Scott,

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Sincerely,

A handwritten signature in black ink, appearing to read "William Monk", written over a horizontal line.

Signed

William Monk

Name

Scott Hundley  
Thrive Senior Living

Dear Scott,

I am a resident of Etowah County and am signing this petition to show my strong support for the authorization of additional specialty care assisted living beds in Etowah County.

It is my hope that the beds will be placed in the area proposed by Thrive Senior Living. I believe that this additional level of, and access to, care is important to maintain the continuity of care for the residents of Etowah County.

Sincerely,

Janet Moat

Signed

Janet Moat

Name



Scott Hundley  
Thrive Senior Living

Dear Scott,

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Sincerely,

  
Signed

Linda Chastain  
Name

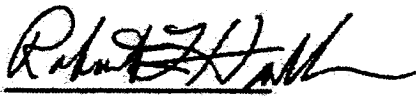
Scott Hundley  
Thrive Senior Living

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Sincerely,



Signed

Robert L. Haller

Name


Scott Hundley  
Thrive Senior Living

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Sincerely,

  
Signed

  
Name

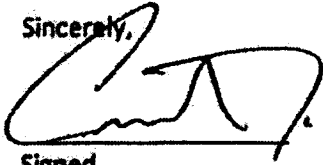
Scott Hundley  
Thrive Senior Living

Dear Scott,

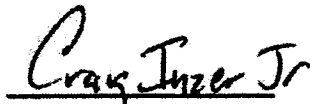
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Signed



Name

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Name

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Sincerely,

A handwritten signature in cursive script, appearing to read "David C. Aber", written over a horizontal line.

Signed

A handwritten name in cursive script, "David C. Aber", written over a horizontal line.

Name

Scott Hundley  
Thrive Senior Living

Dear Scott,

I am a resident of Etowah County and am signing this petition to show my strong support for the authorization of additional specialty care assisted living beds in Etowah County.

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Sincerely,

A handwritten signature in black ink, appearing to be "Sara H. McClendon", written over a horizontal line. The signature is cursive and somewhat stylized.

Signed

Sara H. McClendon  
Name