



QUALITY MEDICAL CARE

4258 US HIGHWAY 231, SUITE 5
LACEY'S SPRING, AL 35754
qualitymedclinic.com
256-498-6500

RV2023-013
RECEIVED
Jan 25 2023
STATE HEALTH PLANNING AND
DEVELOPMENT AGENCY

Below is listed the responses to questions 1 – 6 as addressed on the Factual Information Required for Reviewability Determination Requests from the State Health Planning and Development Agency. We are an existing Primary Care Clinic seeking a Rural Healthcare Certification.

1. Valley Sunrise, LLC, dba Quality Medical Care
2. 4258 U.S. Highway 231, Suite 5, Lacey's Spring, Al 35754, Tammy Wilson, CRNP – 256-498-6500
3. Morgan County, Marshall County, Madison County
4. X-Ray
5.
 - a. See attached
 - b. See attached
 - c. See attached
 - i. See attached
 - ii. See attached
 - iii. See attached
6. Three physicians have financially invested in starting Quality Medical Care. Their names and investments are listed below. Investments are also listed on the attached year-end balance sheet.
 - a. Pavan Panchavati, MD - \$45,000.00
 - b. Hemil Parikh, MD – \$44,000.00
 - c. Naveen Tangatur, MD - \$40,000.00
7. Attestation attached

Please let us know if any other information can be provided to assist in your decision. Thank you for your time and consideration.

Tammy L. Wilson, CRNP



STATE HEALTH PLANNING AND DEVELOPMENT AGENCY

100 NORTH UNION STREET, SUITE 870
MONTGOMERY, ALABAMA 36104

**FACTUAL INFORMATION REQUIRED FOR REVIEWABILITY
DETERMINATION REQUESTS (SHPDA Rule 410-1-7-.02)**

Any person may request for informational purposes only a determination as to the current reviewability of an anticipated project or determination of exemption for replacement equipment. Such request shall be submitted pursuant to the electronic filing requirements of SHPDA Rule 410-1-3-.09, disclosing full factual information, as more specifically identified below, and supplemented by any additional information or documentation which the Executive Director may deem necessary. SHPDA Rule 410-1-7-.02(1).

The following information must be included in all requests for reviewability determinations other than requests made pursuant to the Physician's Office Exemption (POE) or regarding End Stage Renal Disease (ESRD) stations, which must provide unique information specific to those providers:

1. Name of company seeking the reviewability determination.
2. Address and contact information for the authorized company representative seeking the determination.
3. Service area for the proposed service/equipment.
4. Any new/additional services to be provided under the proposed project.
5. Approximated costs of the proposed project for:
 - a. Equipment
 - b. First year annual operating costs
 - c. Capital costs, to include:
 - i. Leases
 - ii. Land/Building costs
 - iii. Construction costs
6. Disclosure of financial interests in the entity requesting the reviewability determination held by any other healthcare facilities or groups.
7. Attestation by an officer, partner or authorized agent of the company having knowledge of the facts disclosed in the reviewability request, utilizing the following form:

Affirmation of Requesting Party:

The undersigned, being first duly sworn, hereby make oath or affirm that he/she is [include position with entity requesting the determination], has knowledge of the facts in this request, and to the best of his/hers/their information, knowledge and belief, such facts are true and correct.

Affiant *Christopher J. Cowley* (SEAL)

SUBSCRIBED AND SWORN to before me this 13th day of Jan 2023

John P. Cole
Notary Public

My commission expires 2/22/2026

Each determination must be accompanied by a \$1,000 filing fee submitted in accordance with SHPDA Rule 410-1-3-.09, Electronic Filing. Once deemed complete, notice of the request shall be published on the Agency's website for thirty (30) business days, and additional notice of the request shall be provided to the general distribution list maintained by the Agency. Any affected person may file comments with the Agency pursuant to SHPDA Rule 410-1-3-.09 regarding the issuance of the requested letter of non-reviewability. The Executive Director may provide a response to the request within forty-five (45) days of the request, unless additional time is needed to obtain additional information or to evaluate comments filed in opposition of the request.

Valley Sunrise LLC

Balance Sheet
As of December 31, 2021

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
Servisfirst Bank	7,071.84
Total Bank Accounts	\$7,071.84
Total Current Assets	\$7,071.84
Fixed Assets	
Accumulated Depreciation	-1,205.00
Fixed Asset Computers	289.78
Furniture & Fixtures	3,500.00
Leasehold Improvements	11,256.00
Machinery & Equipment	10,953.60
Total Fixed Assets	\$24,794.38
Other Assets	
Utility Deposit	490.00
Total Other Assets	\$490.00
TOTAL ASSETS	\$32,356.22
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Credit Cards	
AMEX	521.90
Total Credit Cards	\$521.90
Other Current Liabilities	
Direct Deposit Payable	0.00
Payroll Liabilities	0.00
AL Income Tax	860.29
AL Unemployment Tax	306.97
Federal Taxes (941/944)	2,588.16
Federal Unemployment (940)	62.21
Total Payroll Liabilities	3,817.63
Total Other Current Liabilities	\$3,817.63
Total Current Liabilities	\$4,339.53
Total Liabilities	\$4,339.53

Valley Sunrise LLC

Transaction Report

January - December 2021

DATE	TRANSACTION TYPE	NUM	ADJ	NAME	MEMO/DESCRIPTION
Leasehold Improvements					
10/06/2021	Check	2502	No	Parkway Flooring	Flooring
10/20/2021	Check	2505	No	Parkway Flooring	Flooring
10/21/2021	Check	2504	No	Justin Rutherford	Sheet rock and cabinets
10/25/2021	Check	2562	No	Justin Rutherford	REGULAR CHECK 2562
Total for Leasehold Improvements					
TOTAL					

Valley Sunrise LLC

Transaction Report
January - December 2021

DATE	TRANSACTION TYPE	NUM	ADJ	NAME	MEMO/DESCRIPTION
Machinery & Equipment					
09/10/2021	Check	2561	No		Medical Equipment
10/21/2021	Credit Card Expense		No	McKesson Med Surgical	
Total for Machinery & Equipment					
TOTAL					

Valley Sunrise LLC

Balance Sheet

As of December 31, 2022

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
Servisfirst Bank	13,878.28
Total Bank Accounts	\$13,878.28
Total Current Assets	\$13,878.28
Fixed Assets	
Accumulated Depreciation	-1,205.00
Fixed Asset Computers	289.78
Furniture & Fixtures	3,500.00
Leasehold Improvements	11,256.00
Machinery & Equipment	10,953.60
Total Fixed Assets	\$24,794.38
Other Assets	
Utility Deposit	490.00
Total Other Assets	\$490.00
TOTAL ASSETS	\$39,162.66
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Credit Cards	
AMEX	14,184.84
Total Credit Cards	\$14,184.84
Other Current Liabilities	
Direct Deposit Payable	0.00
Payroll Liabilities	0.00
AL Income Tax	1,219.29
AL Unemployment Tax	136.07
Federal Taxes (941/944)	2,777.41
Federal Unemployment (940)	157.97
Total Payroll Liabilities	4,290.74
Total Other Current Liabilities	\$4,290.74
Total Current Liabilities	\$18,475.58
Total Liabilities	\$18,475.58

Valley Sunrise LLC

Profit and Loss

January - December 2022

	TOTAL
Income	
Patient refunds	-380.00
Services	122,432.29
Total Income	\$122,052.29
Expenses	
Advertising & Marketing	530.56
Bank Charges & Fees	623.74
Billing service	1,190.00
Casual Labor	104.00
Insurance	631.00
Malpractice	9,620.00
Total Insurance	10,251.00
Interest Paid	647.22
Job Supplies	33,988.14
Legal & Professional Services	5,150.00
Meals & Entertainment	256.48
Office Supplies & Software	4,044.14
Payroll Expenses	0.00
Taxes	9,829.08
Wages	116,420.84
Total Payroll Expenses	126,249.92
Postage	26.15
Reimbursements	3,732.42
Rent & Lease	1,750.00
Taxes & Licenses	269.09
Telephone	1,054.66
Utilities	5,645.39
Total Expenses	\$195,512.91
NET OPERATING INCOME	\$ -73,460.62
Other Income	
Credit Card rewards	1,231.01
Total Other Income	\$1,231.01
NET OTHER INCOME	\$1,231.01
NET INCOME	\$ -72,229.61

Note

No opinion or any form of assurance on the financial statements are provided, substantially all disclosures have been omitted

Valley Sunrise LLC

Balance Sheet

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Valley Sunrise LLC

Balance Sheet

As of December 31, 2022

	TOTAL
Equity	
Member investment-Dr. Panchavati	45,000.00
Member investment-Hemil Parikh	44,660.00
Member investment-Naveen Kumar	40,240.00
Retained Earnings	-36,983.31
Net Income	-72,229.61
Total Equity	\$20,687.08
TOTAL LIABILITIES AND EQUITY	\$39,162.66

Note

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Supplement to submission on 1/25/2023:

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1. Valley Sunrise, LLC, dba Quality Medical Care
2. 4258 U.S. Highway 231, Suite 5, Lacey's Spring, Al 35754, Tammy Wilson, CRNP – 256-498-6500
3. Quality Medical Care is physically located in Morgan County, Alabama. The clinic will serve the Morgan County, Marshall County, Madison County areas.
4. Based upon determination as primary care clinic, we will continue to offer services for our patients which will cover acute and chronic health conditions. These services will remain the same as before rural health care certification. We do, however, have plans of obtaining radiology capabilities and services in the future.
5.
 - a. No cost will be incurred with referenced medicare certification
 - b. See attached
 - c. See attached
 - i. See attached
 - ii. See attached
 - iii. See attached
6. Three physicians have financially invested in starting Quality Medical Care. Their names and investments are listed below. Investments are also listed on the attached year-end balance sheet.
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