

NOTICE OF CHANGE OF OWNERSHIP/CONTROL

The following notification of intent is provided pursuant to all applicable provisions of ALA. CODE § 22-21-270 (1975 as amended) and ALA. ADMIN. CODE r. 410-1-7-.04. This notice must be filed at least twenty (20) days prior to the transaction.

- Change in Direct Ownership or Control (of a vested Facility; ALA. CODE §§ 22-20-271(d), (e))
 Change in Certificate of Need Holder (ALA. CODE § 22-20-271(f))
 Change in Facility Management (Facility Operator)

Any transaction other than those above-described requires an application for a Certificate of Need.

Part I: Facility Information

SHPDA ID Number: 117-S3724
(This can be found at www.shpda.alabama.gov, Health Care Data, ID Codes)

Name of Facility/Provider: Specialty Care at Danberry at Inverness
(ADPH Licensure Name)

Physical Address: 235 Inverness Center Drive
Hoover, Alabama 35242

County of Location: SHELBY

Number of Beds/ESRD Stations: 24

CON Authorized Service Area (Home Health and Hospice Providers Only). Attach additional pages if necessary. N/A

Part II: Current Authority (Note: If this transaction will result in a change in direct ownership or control, as defined under ALA. CODE § 22-20-271(e), please attach organizational charts outlining current and proposed structures.)

Owner (Entity Name) of Facility named in Part I: KRE Danberry Propco LLC

Mailing Address: 235 Inverness Center Drive
Hoover, Alabama 35242

Operator (Entity Name): KRE Danberry Opco LLC

Part III: Acquiring Entity Information

Name of Entity: KRE Danberry Propco LLC

Mailing Address: 235 Inverness Center Drive
Hoover, Alabama 35242

Operator (Entity Name): KRE Danberry Opco LLC

Proposed Date of Transaction is on or after: 02/01/2026

Part IV: Terms of Purchase

Monetary Value of Purchase: \$ 0 00

Type of Beds: SCALF

Number of Beds/ESRD Stations: 24

Financial Scope: to Include Preliminary Estimate of the Cost Broken Down by Equipment, Construction, and Yearly Operating Cost:

Projected Equipment Cost: \$ 0.00

Projected Construction Cost: \$ 0.00

Projected Yearly Operating Cost: \$ 11,373,971.54

Projected Total Cost: \$ 11,373,971.54

On an Attached Sheet Please Address the Following:

- 1.) The services to be offered by the proposal (the applicant will state whether he has previously offered the service, whether the service is an extension of a presently offered service, or whether the service is a new service).
- 2.) Whether the proposal will include the addition of any new beds.
- 3.) Whether the proposal will involve the conversion of beds.
- 4.) Whether the assets and stock (if any) will be acquired.

Part V: Certification of Information

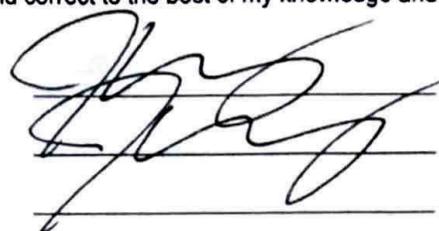
Current Authority Signature(s):

The information contained in this notification is true and correct to the best of my knowledge and belief.

Owner(s): KRE Danberry Propco LLC

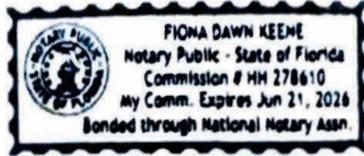
Operator(s): KRE Danberry Opco LLC

Title/Date: _____



SWORN to and subscribed before me, this 26th day of January, 2026.

(Seal)



Fiona Keene
Notary Public

My Commission Expires: June 21, 2026

Acquiring Authority Signature(s):

I agree to be responsible for reporting of all services provided during the current annual reporting period, as specified in ALA. ADMIN. CODE r. 410-1-3-.12. The information contained in this notification is true and correct to the best of my knowledge and belief.

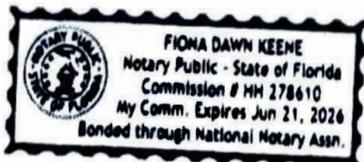
Purchaser(s): KRE Danberry Propco LLC

Operator(s): KRE Danberry Opco LLC

Title/Date: _____

SWORN to and subscribed before me, this 26th day of January, 2026.

(Seal)



Fiona Keene
Notary Public

My Commission Expires: June 21, 2026

Author: Alva M. Lambert

Statutory Authority: § 22-21-271(c), Code of Alabama, 1975

History: New Rule

Responses to Application Questions 1 through 4

1) The services to be offered by the proposal (the applicant will state whether he has previously offered the service, whether the service is an extension of a presently offered service, or whether the service is a new service).

The Applicant currently offers the service and the service will not change.

2) Whether the proposal will include the addition of any new beds.

The proposal does not include the addition of any new beds.

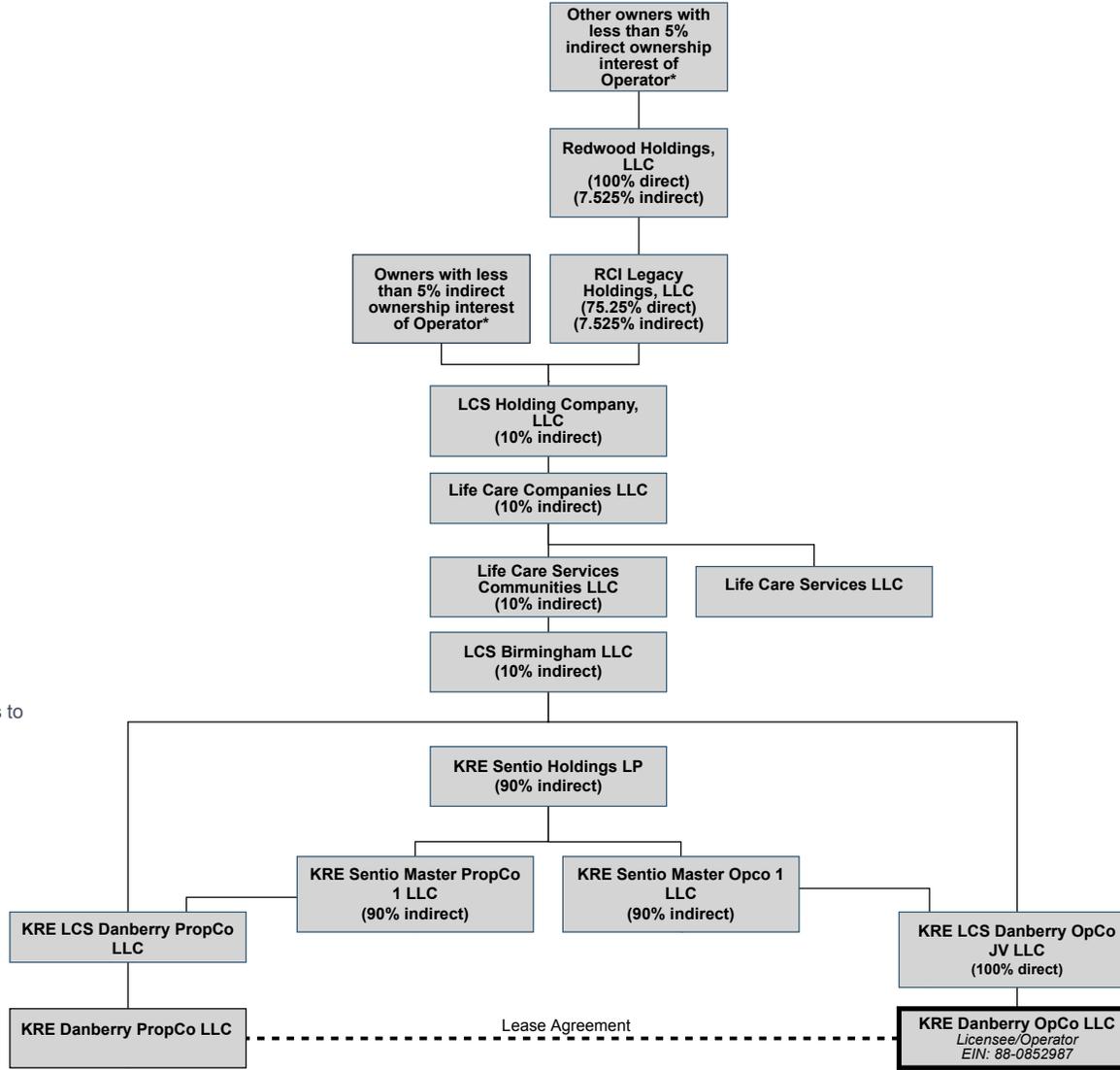
3) Whether the proposal will involve the conversion of beds.

The proposal does not involve the conversion of beds.

4) Whether the assets and stock (if any) will be acquired.

There will be a change of indirect owners of an existing licensed SCALF provider, as a result of a stock transfer. This internal restructuring will take place multiple levels above the Applicant entity and will result in the addition of certain indirect holding companies to the corporate structure. Enclosed are diagrams reflecting the internal restructuring. Although there will be minor changes to the ownership percentages attributable to certain indirect investors, the ultimate ownership of the SCALF will not change, and no new investors will be added.

KRE Danberry Opco LLC
 (Alabama)
 Current Structure



Shaded boxes reflect entities that will not change, other than changes to certain percentages. Note: 100% ownership unless otherwise noted.

KRE Danberry Opco LLC
 (Alabama)
 Post-Restructuring

