

CO2026-015
RECEIVED
Oct 10 2025
STATE HEALTH PLANNING AND
DEVELOPMENT AGENCY

Morgan D'Arcy Attorney (312) 214-8830

October 10, 2025

Via Electronic Filing - shpda.online@shpda.alabama.gov

Alabama State Health Planning & Development Agency P.O. Box 303025
Montgomery, Alabama 36130-3025

RE: Stock Transfer Notification – Facility ID: 121-H7085

Greetings:

Please find enclosed a Notice of Change of Ownership form for the home health agency owned and operated by Coosa Valley Homecare, LLC d/b/a Coosa Valley Home Care (the "Agency"), which has been assigned Facility ID 121-H7085. We are also including before-and-after organization diagrams and confirmation of payment of the \$2,500 CHOW application fee. As indicated on the enclosed diagrams, Adoration Home Health Acquisitions, LLC will be acquiring 100% of the equity of the Agency from its current parent company, Alabama Health Care Group, LLC.

This transfer of equity interest will not impact the Agency's EIN (27-0533277), NPI number (1871723841), Medicare provider enrollment (01-7085), etc. There will be no change or interruption to the Agency's services or operations, nor will there be any impact to the Agency's CON authorized service area. Following the acquisition we will be changing the Agency's assumed name "Adoration Home Health" but the entity's legal business name will remain the same.

The financial scope of the proposed acquisition will encompass the fair market value for the transfer of the stock of the Agency. The proposed acquisition does not involve any new costs associated with the Agency exceeding any of the thresholds set forth in Alabama Code § 22-21-263(a)(2).

The transaction is scheduled to close in the 4th quarter of 2025, with an anticipated effective date on or after October 31, 2025. If you have any questions or if you need any additional information, please do not hesitate to contact me at Morgan.Darcy@btlaw.com or (312) 214-8830.

Sincerely,

Morgan D'Arcy

Morgan D'Arcy



CO2026-015
RECEIVED
Nov 24 2025
STATE HEALTH PLANNING AND
DEVELOPMENT AGENCY

Morgan D'Arcy Attorney (312) 214-8830

November 21, 2025

Via Electronic Filing - shpda.online@shpda.alabama.gov

Alabama State Health Planning & Development Agency P.O. Box 303025 Montgomery, Alabama 36130-3025

RE: CO2026-015

Alabama Homecare of Coosa Valley

SHPDA ID: 121-H7085

Dear Ms. Marsal:

In response to the Alabama State Health Planning and Development Agency's ("SHPDA") October 30, 2025 written response to the Notice of Change of Ownership/Control Form (the "Notice"), submitted on behalf of Coosa Valley Homecare, LLC d/b/a Coosa Valley Home Care (the "Agency"), please see the updated page of the Notice confirming the name of the referenced provider, as requested, as well as confirming the verification of the Certificate of Need ("CON") authorized service area, as requested.

In addition, following our further discussion with SHPDA, we are confirming that this transaction is structured as the sale of the equity of the Agency. The CON will remain with the Agency, which will continue to own and operate the home health provider. Accordingly, we have updated Part III of the Notice to clarify the "Name of Entity" "Address" and "Operator" fields.

Please also note that we have updated the "Proposed Date of Transaction" to December 1, 2025.

Please contact me at Morgan. Darcy@btlaw.com or (312) 214-8830 if you have any questions or need any additional information in connection with this review.

Sincerely,

Morgan D'Arcy

Morgan D'Arcy

STATE HEALTH PLANNING AND DEVELOPMENT AGENCY

NOTICE OF CHANGE OF OWNERSHIP/CONTROL

The following notification of intent is provided pursuant to all applicable provisions of Ala. Code § 22-21-270 (1975 as amended) and Ala. Admin. Code r. 410-1-7-.04. This notice must be filed at least twenty (20) days prior to the transaction.

Ohange in Direct Ownership or Control (of a vested Facility; ALA. CODE §§ 22-20-271(d), (e))

O Change in Certificate of Need Holder (ALA. CODE § 22-20-271(f))

Change in Facility Management (Facility Operator)

Any transaction other than those above-described requires an application for a Certificate of Need.

Part I: Facility Information

SHPDA ID Number:	121-H7085	
(This can be found at <u>www.shpda.alabama.gov</u>	, Health Care Data, ID Codes)	
Name of Facility/Provider:	Alabama HomeCare of Coosa Valley	
(ADPH Licensure Name)		
Physical Address:	640 W. Fort Williams Street, Suite A	
	Sylacauga, AL 35150	
County of Location:	TALLADEGA	
Number of Beds/ESRD Stations:	0	
· ·	Health and Hospice Providers Only). Attach additional ay, Cleburne, Coosa, Shelby, St. Clair, Talladega,	

Part II: Current Authority (Note: If this transaction will result in a change in direct ownership or control, as defined under ALA. CODE § 22-20-271(e), please attach organizational charts outlining current and proposed structures.)

Owner (Entity Name) of Coosa Valley Homecare, LLC Facility named in Part I: 640 W. Fort Williams Street, Suite A Mailing Address: Sylacauga, AL 35150 Coosa Valley Homecare, LLC Operator (Entity Name):

Part III: Acquiring Entity Information

Coosa Valley Homecare, LLC Name of Entity: 640 W. Fort Williams Street, Suite A Mailing Address: Sylacauga, AL 35150

Operator (Entity Name):	Coosa valley nomecare, LLC	
Proposed Date of Transaction is on or after:	12/1/2025	
Part IV: Terms of Purchase		
Monetary Value of Purchase:	\$ 2,013,622.00	
Type of Beds:	N/A	
Number of Beds/ESRD Stations:	0	
Financial Scope: to Include Prelimin Construction, and Yearly Operating Co	nary Estimate of the Cost Broken Down by Equipment st:	
Projected Equipment Cost:	\$_0.00	
Projected Construction Cost:	\$_0.00	
Projected Yearly Operating Cost	\$ 1,985,707.00	
Projected Total Cost:	\$ <u>1,985,707.00</u>	
offered the service, whether the service	Address the Following: proposal (the applicant will state whether he has previously e is an extension of a presently offered service, or whether	
the service is a new service). 2.) Whether the proposal will include the	ne addition of any new beds.	
3.) Whether the proposal will involve th	•	
4.) Whether the assets and stock (if an	y) will be acquired.	
Part V: Certification of Informa	ation	
Current Authority Signature(s):		
The information contained in this notific belief.	cation is true and correct to the best of my knowledge and	
Owner(s): Alabama Health Care	Group, LLC	
Operator(s): Joshua L. Proffitt		
Title/Date: President		

Coosa Valley Homecare, LLC

State Health Planning and Development Agency	Alabama CON Rules & Regulations
SWORN to and subscribed before me, this	day of September 2025.
(Seal)	Notary Public Juni / bunin
	My Commission Expires:
Acquiring Authority Signature(s):	Joni Bonin Notary Public Notary ID No. 23476 Lafayette Parish, Louisiana
I agree to be responsible for reporting of all service period, as specified in ALA. ADMIN. CODE r. 410 notification is true and correct to the best of my known	es provided during the current annual reporting 0-1-312. The information contained in this
Purchaser(s):	
Operator(s):	
Title/Date:	
SWORN to and subscribed before me, this	day of,,
(Seal)	Notary Public
	My Commission Expires:

Author: Alva M. Lambert

Statutory Authority: § 22-21-271(c), Code of Alabama, 1975 History: New Rule

State Health Plannii	ng and Development Agency	Alabama CON Rules & Regulations	
SWORN to and subscribed before me, this day of,			
(Seal)		Notary Public	
		My Commission Expires:	
Acquiring Auth	nority Signature(s):		
I agree to be responsible for reporting of all services provided during the current annual reporting period, as specified in ALA. ADMIN. CODE r. 410-1-312. The information contained in this notification is true and correct to the best of my knowledge and belief.			
Purchaser(s):	Allison L. Brown	OB_	
Operator(s):	Allison L. Brown	CRE	
Title/Date:	Secretary	10/06/2025	
SWORN to and subscribed before me, this bar day of October, 2025.			
(Seal)	NICHOLE M. REED Notary Public Commonwealth of Kentucky Commission Number KYNP73375 My Commission Expires Jun 2, 2027	Notary Public My Commission Expires: \$\frac{\fir}{\fin}}}}}}}{\frac}\fir}{\fir}}}}}}{\frac{\frac{\frac{\fra	

Author: Alva M. Lambert

Statutory Authority: § 22-21-271(c), Code of Alabama, 1975

History: New Rule

Responses to Application Questions 1 through 4

1) The services to be offered by the proposal (the Applicant will state whether he has previously offered the service, whether the service is an extension of a presently offered service, or whether the service is a new service).

The Applicant currently offers the services (home health services), and the services offered will not change as a result of this proposal.

2) Whether the proposal will include the addition of any new beds.

The proposal will not include the addition of any new beds. (The Applicant provides home health services and does not maintain any beds.)

3) Whether the proposal will involve the conversion of beds.

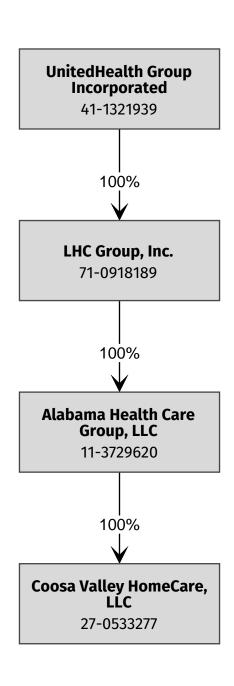
The proposal will not involve the conversion of beds. (The Applicant provides home health services and does not maintain any beds.)

4) Whether the assets and stock (if any) will be acquired.

The transaction involves a stock transfer of the Applicant. As indicated on the accompanying before-and-after organizational charts, Adoration Home Health Acquisitions, LLC will be acquiring 100% of the equity of the Applicant from its current owner. The Applicant will continue to be the entity that provides home health services.

Coosa Valley HomeCare, LLC

Alabama HomeCare of Coosa Valley 640 W. Fort Williams Street, Suite A, Sylacauga, AL 35150-2440



COOSA VALLEY HOMECARE, LLC PROPOSED ORGANIZATIONAL CHART

BrightSpring Health Services, Inc.* (82-2956404) f/k/a Phoenix Parent Holdings Inc. 805 N. Whittington Pkwy, Louisville, KY 40222-5186 100% owner of Phoenix Intermediate Holdings Inc.

Phoenix Intermediate Holdings Inc. (82-2956530) 805 N. Whittington Pkwy, Louisville, KY 40222-5186 100% owner of Phoenix Guarantor Inc.

Phoenix Guarantor Inc. (82-2956639) 805 N. Whittington Pkwy, Louisville, KY 40222-5186 100% owner of BrightSpring Health Holdings Corp.

BrightSpring Health Holdings Corp. (27-3772261) 805 N. Whittington Pkwy, Louisville, KY 40222-5186 100% owner of Res-Care, Inc.

Res-Care, Inc. (61-0875371) 805 N. Whittington Pkwy, Louisville, KY 40222-5186 100% owner of ResCare Holdings, Inc.

ResCare Holdings, Inc. (82-2449372) 805 N. Whittington Pkwy, Louisville, KY 40222-5186 100% owner of Adoration Home Health & Hospice, Inc.

Adoration Home Health & Hospice, Inc. (32-0573781) 805 N. Whittington Pkwy, Louisville, KY 40222-5186 100% owner of Adoration Home Health Care, LLC

Adoration Home Health Care, LLC (30-1114506) 805 N. Whittington Pkwy, Louisville, KY 40222-5186 100% owner of Adoration Home Health Acquisitions, LLC

Adoration Home Health Acquisitions, LLC (33-4833478) 805 N. Whittington Pkwy, Louisville, KY 40222-5186 100% owner of Coosa Valley Homecare, LLC

Coosa Valley Homecare, LLC 640 W. Fort Williams Street, Suite A, Sylacauga, AL 35150 Facility ID: 121-H7085 Tax ID: 27-0533277

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^{*} Publicly traded on Nasdaq Global Select Market (BTSG).