

Morgan D'Arcy Attorney (312) 214-8830

October 10, 2025

CO2026-013

RECEIVED

Oct 10 2025

STATE HEALTH PLANNING AND DEVELOPMENT AGENCY

#### Via Electronic Filing - shpda.online@shpda.alabama.gov

Alabama State Health Planning & Development Agency P.O. Box 303025
Montgomery, Alabama 36130-3025

RE: Stock Transfer Notification - Facility ID: 019-H7094

Greetings:

Please find enclosed a Notice of Change of Ownership form for the home health agency owned and operated by Centre Home Care, LLC d/b/a Cherokee Home Health (the "**Agency**"), which has been assigned Facility ID 019-H7094. We are also including before-and-after organization diagrams and confirmation of payment of the \$2,500 CHOW application fee. As indicated on the enclosed diagrams, Adoration Home Health Acquisitions, LLC will be acquiring 100% of the equity of the Agency from its current parent company, AFAM Holding Co, LLC.

This transfer of equity interest will not impact the Agency's EIN (20-4408565), NPI number (1245261502), Medicare provider enrollment (01-7094), etc. There will be no change or interruption to the Agency's services or operations, nor will there be any impact to the Agency's CON authorized service area. Following the acquisition we will be changing the Agency's assumed name "Adoration Home Health" but the entity's legal business name will remain the same.

The financial scope of the proposed acquisition will encompass the fair market value for the transfer of the stock of the Agency. The proposed acquisition does not involve any new costs associated with the Agency exceeding any of the thresholds set forth in Alabama Code § 22-21-263(a)(2).

The transaction is scheduled to close in the 4<sup>th</sup> quarter of 2025, with an anticipated effective date on or after October 31, 2025. If you have any questions or if you need any additional information, please do not hesitate to contact me at Morgan.Darcy@btlaw.com or (312) 214-8830.

Sincerely,

Morgan D'Arcy

Morgan D'Arcy



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STATE HEALTH PLANNING AND
DEVELOPMENT AGENCY

Morgan D'Arcy Attorney (312) 214-8830

November 21, 2025

Via Electronic Filing - shpda.online@shpda.alabama.gov

Alabama State Health Planning & Development Agency P.O. Box 303025
Montgomery, Alabama 36130-3025

RE: CO2026-013

Cherokee Home Health SHPDA ID: 019-H7094

Dear Ms. Marsal:

In response to the Alabama State Health Planning and Development Agency's ("SHPDA") October 30, 2025 written response to the Notice of Change of Ownership/Control Form (the "Notice"), submitted on behalf of Centre Home Care, LLC d/b/a Cherokee Home Health (the "Agency"), please see the updated page of the Notice confirming the name of the referenced provider, as requested, as well as confirming the verification of the Certificate of Need ("CON") authorized service area, as requested.

In addition, following our further discussion with SHPDA, we are confirming that this transaction is structured as the sale of the equity of the Agency. The CON will remain with the Agency, which will continue to own and operate the home health provider. Accordingly, we have updated Part III of the Notice to clarify the "Name of Entity", "Address", and "Operator" fields.

Please also note that we have updated the "Proposed Date of Transaction" to December 1, 2025.

Please contact me at Morgan. Darcy@btlaw.com or (312) 214-8830 if you have any questions or need any additional information in connection with this review.

Sincerely,

Morgan D'Arcy

Morgan D'Arcy

STATE HEALTH PLANNING AND DEVELOPMENT AGENCY

## NOTICE OF CHANGE OF OWNERSHIP/CONTROL

The following notification of intent is provided pursuant to all applicable provisions of ALA. CODE § 22-21-270 (1975 as amended) and ALA. ADMIN. CODE r. 410-1-7-.04. This notice must be filed at least twenty (20) days prior to the transaction.

Ochange in Direct Ownership or Control (of a vested Facility; ALA. CODE §§ 22-20-271(d), (e))

O Change in Certificate of Need Holder (ALA. CODE § 22-20-271(f))

Change in Facility Management (Facility Operator)

Any transaction other than those above-described requires an application for a Certificate of Need.

## Part I: Facility Information

SHPDA ID Number:	019-H7094			
(This can be found at <u>www.shpda.alabama.gov</u> , Health Care Data, ID Codes)				
Name of Facility/Provider:	Cherokee Home Health			
(ADPH Licensure Name)				
Physical Address:	104C Northwood Drive, Suite A-1			
	Centre, AL 35960			
County of Location:	CHEROKEE			
Number of Beds/ESRD Stations:	0			
	Health and Hospice Providers Only). Attach additional erokee, Cleburne, DeKalb, Etowah			

**Part II: Current Authority** (Note: If this transaction will result in a change in direct ownership or control, as defined under ALA. CODE § 22-20-271(e), please attach organizational charts outlining current and proposed structures.)

Owner (Entity Name) of Facility named in Part I:

Mailing Address:

Centre Home Care, LLC

104C Northwood Drive, Suite A-1

Centre, AL 35960

Centre Home Care, LLC

#### Part III: Acquiring Entity Information

Name of Entity:

Mailing Address:

Centre Home Care, LLC

104C Northwood Drive, Suite A-1

Centre, AL 35960

		Contro Harris Core III C
Operator (Enti	ity Name):	Centre Home Care, LLC
Proposed Date on or after:	e of Transaction is	12/1/2025
Part IV: Ter	ms of Purchase	
Monetary Valu	ue of Purchase:	\$ <u>1,579,037.00</u>
Type of Beds:		N/A
Number of Be	ds/ESRD Stations:	0
	ope: to Include Prelimin and Yearly Operating Cos	ary Estimate of the Cost Broken Down by Equipment
Projecte	d Equipment Cost:	\$ 0.00
Projecte	ed Construction Cost:	\$ <u>0.00</u>
Projecte	d Yearly Operating Cost:	\$ <u>1,597,960.00</u>
	d Total Cost:	\$ <u>1,597,960.00</u>
1.) The service offered the ser	es to be offered by the pr	Address the Following:  roposal (the applicant will state whether he has previously is an extension of a presently offered service, or whether
2.) Whether th	e proposal will include the	e addition of any new beds.
3.) Whether th	e proposal will involve the	e conversion of beds.
4.) Whether the	e assets and stock (if any	) will be acquired.
Part V: Cert	tification of Informat	tion
Current Autho	ority Signature(s):	
The informatio belief.	n contained in this notifica	ation is true and correct to the best of my knowledge and
Owner(s):	AFAM Holding Co.	,LLC (1)
Operator(s):	<u> Io</u> shua L. Proffitt	
Title/Date:	President	

State Health Planning and Development Agency	Alabama CON Rules & Regulations			
SWORN to and subscribed before me, this 130 day	of Systember wis.			
(Seal)	Notary Public Juni / Sunin			
	Notary Public Junit / Summan  My Commission Expires: A Death			
Acquiring Authority Signature(s):	Joni Bonin Notary Public Notary ID No. 23476 Lafayette Parish, Louisiana			
I agree to be responsible for reporting of all services provided during the current annual reporting period, as specified in ALA. ADMIN. CODE r. 410-1-312. The information contained in this notification is true and correct to the best of my knowledge and belief.				
Purchaser(s):				
Operator(s):				
Title/Date:				

SWORN to and subscribed before me, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_,

Notary Public

My Commission Expires:

Author: Alva M. Lambert

Statutory Authority: § 22-21-271(c), Code of Alabama, 1975

History: New Rule

(Seal)

State Health Plannin	ng and Development Agency	Alabama CON Rules & Regulations	
SWORN to and subscribed before me, this day of,,			
(Seal)		Notary Public	
		My Commission Expires:	
Acquiring Auth	ority Signature(s):		
I agree to be responsible for reporting of all services provided during the current annual reporting period, as specified in ALA. ADMIN. CODE r. 410-1-312. The information contained in this notification is true and correct to the best of my knowledge and belief.			
Purchaser(s):	Allison L. Brown	CSR	
Operator(s):	Allison L. Brown	Cas	
Title/Date:	Secretary	10/06/2025	
SWORN to and subscribed before me, this Lith day of October, 205.			
(Seal)	NICHOLE M. REED Notary Public	Notary Public	
	Commonwealth of Kentucky Commission Number KYNP73375 My Commission Expires Jun 2, 2027	My Commission Expires: Pun 2/7 027	

Author: Alva M. Lambert

Statutory Authority: § 22-21-271(c), <u>Code of Alabama</u>, 1975 History: New Rule

#### Responses to Application Questions 1 through 4

1) The services to be offered by the proposal (the Applicant will state whether he has previously offered the service, whether the service is an extension of a presently offered service, or whether the service is a new service).

The Applicant currently offers the services (home health services), and the services offered will not change as a result of this proposal.

#### 2) Whether the proposal will include the addition of any new beds.

The proposal will not include the addition of any new beds. (The Applicant provides home health services and does not maintain any beds.)

#### 3) Whether the proposal will involve the conversion of beds.

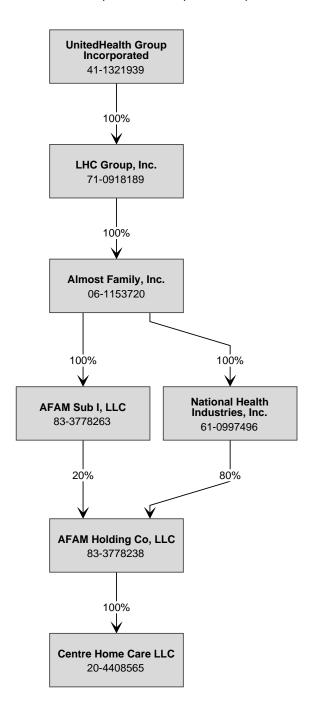
The proposal will not involve the conversion of beds. (The Applicant provides home health services and does not maintain any beds.)

### 4) Whether the assets and stock (if any) will be acquired.

The transaction involves a stock transfer of the Applicant. As indicated on the accompanying before-and-after organizational charts, Adoration Home Health Acquisitions, LLC will be acquiring 100% of the equity of the Applicant from its current owner. The Applicant will continue to be the entity that provides home health services.

# Centre Home Care LLC

d/b/a Cherokee Home Health 104C Northwood Dr., Suite A-1, Centre, AL 35960-1017



# CENTRE HOME CARE, LLC PROPOSED ORGANIZATIONAL CHART

BrightSpring Health Services, Inc.\* (82-2956404) f/k/a Phoenix Parent Holdings Inc. 805 N. Whittington Pkwy, Louisville, KY 40222-5186 100% owner of Phoenix Intermediate Holdings Inc.

Phoenix Intermediate Holdings Inc. (82-2956530) 805 N. Whittington Pkwy, Louisville, KY 40222-5186 100% owner of Phoenix Guarantor Inc.

Phoenix Guarantor Inc. (82-2956639) 805 N. Whittington Pkwy, Louisville, KY 40222-5186 100% owner of BrightSpring Health Holdings Corp.

BrightSpring Health Holdings Corp. (27-3772261) 805 N. Whittington Pkwy, Louisville, KY 40222-5186 100% owner of Res-Care, Inc.

Res-Care, Inc. (61-0875371) 805 N. Whittington Pkwy, Louisville, KY 40222-5186 100% owner of ResCare Holdings, Inc.

ResCare Holdings, Inc. (82-2449372) 805 N. Whittington Pkwy, Louisville, KY 40222-5186 100% owner of Adoration Home Health & Hospice, Inc.

Adoration Home Health & Hospice, Inc. (32-0573781) 805 N. Whittington Pkwy, Louisville, KY 40222-5186 100% owner of Adoration Home Health Care, LLC

Adoration Home Health Care, LLC (30-1114506) 805 N. Whittington Pkwy, Louisville, KY 40222-5186 100% owner of Adoration Home Health Acquisitions, LLC

Adoration Home Health Acquisitions, LLC (33-4833478) 805 N. Whittington Pkwy, Louisville, KY 40222-5186 100% owner of Centre Home Care, LLC

Centre Home Care, LLC 104 Northwood Dr., Suite A-1, Centre, AL 35960 Facility ID: 019-H7094 Tax ID: 20-4408565

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<sup>\*</sup> Publicly traded on Nasdaq Global Select Market (BTSG).