

CO2026-008
RECEIVED
Oct 10 2025
STATE HEALTH PLANNING AND DEVELOPMENT AGENCY

Morgan D'Arcy Attorney (312) 214-8830

October 10, 2025

Via Electronic Filing - shpda.online@shpda.alabama.gov

Alabama State Health Planning & Development Agency P.O. Box 303025 Montgomery, Alabama 36130-3025

RE: Stock Transfer Notification – Facility ID: 099-H7320

Greetings:

Please find enclosed a Notice of Change of Ownership form for the home health agency owned and operated by Amedisys Home Health of Alabama, L.L.C. d/b/a Amedisys Home Health of Monroeville (the "Agency"), which has been assigned Facility ID: 099-H7320. We are also including before-and-after organization diagrams and confirmation of payment of the \$2,500 CHOW application fee. As indicated on the enclosed diagrams, Adoration Home Health Acquisitions, LLC will be acquiring 100% of the equity of the Agency from its current parent company, Amedisys Holding, L.L.C.

This transfer of equity interest will not impact the Agency's EIN (72-1428475), NPI number (1679588446), Medicare provider enrollment (01-7163), etc. There will be no change or interruption to the Agency's services or operations, nor will there be any impact to the Agency's CON authorized service area. Following the acquisition we will be changing the Agency's assumed name "Adoration Home Health" but the entity's legal business name will remain the same.

The financial scope of the proposed acquisition will encompass the fair market value for the transfer of the stock of the Agency. The proposed acquisition does not involve any new costs associated with the Agency exceeding any of the thresholds set forth in Alabama Code § 22-21-263(a)(2).

The transaction is scheduled to close in the 4th quarter of 2025, with an anticipated effective date on or after October 31, 2025. If you have any questions or if you need any additional information, please do not hesitate to contact me at Morgan.Darcy@btlaw.com or (312) 214-8830.

Sincerely,

Morgan D'Arcy

Morgan D'Arcy



Morgan D'Arcy Attorney (312) 214-8830

November 13, 2025

CO2026-008
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Nov. 13, 2025
STATE HEALTH PLANNING AND

Via Electronic Filing - shpda.online@shpda.alabama.gov

Alabama State Health Planning & Development Agency P.O. Box 303025 Montgomery, Alabama 36130-3025

RE: CO2026-008

Amedisys Home Health of Monroeville

SHPDA ID: 099-H7320

Dear Ms. Marsal:

In response to the Alabama State Health Planning and Development Agency's ("SHPDA") October 30, 2025 written response to the Notice of Change of Ownership/Control Form (the "Notice"), submitted on behalf of Amedisys Home Health of Alabama, L.L.C. d/b/a Amedisys Home Health of Monroeville (the "Agency"), please see the updated page of the Notice confirming the name of the referenced provider, as requested, as well as an updated organization structure, as requested.

In addition, following our further discussion with SHPDA, we are confirming that this transaction is structured as the sale of the equity of the Agency. The CON will remain with the Agency, which will continue to own and operate the home health provider. Accordingly, we have updated Part III of the Notice to clarify the "Name of Entity" and "Operator" fields.

Please also note that we have updated the "Proposed Date of Transaction" to December 1, 2025.

Please contact me at Morgan. Darcy@btlaw.com or (312) 214-8830 if you have any questions or need any additional information in connection with this review.

Sincerely,

Morgan D'Arcy

Morgan D'Arcy

STATE HEALTH PLANNING AND DEVELOPMENT AGENCY

NOTICE OF CHANGE OF OWNERSHIP/CONTROL

The following notification of intent is provided pursuant to all applicable provisions of ALA. CODE § 22-21-270 (1975 as amended) and ALA. ADMIN. CODE r. 410-1-7-.04. This notice must be filed at least twenty (20) days prior to the transaction.

Ochange in Direct Ownership or Control (of a vested Facility; ALA. CODE §§ 22-20-271(d), (e))

O Change in Certificate of Need Holder (ALA. CODE § 22-20-271(f))

O Change in Facility Management (Facility Operator)

Any transaction other than those above-described requires an application for a Certificate of Need.

Part I: Facility Information

•			
SHPDA ID Number:	099-H7320		
(This can be found at <u>www.shpda.alabama.gov</u> , Health Care Data, ID Codes)			
Name of Facility/Provider:	Amedisys Home Health of Monroeville		
(ADPH Licensure Name)			
Physical Address:	15 Mayfield Street		
	Monroeville, AL 36460		
County of Location:	MONROE		
Number of Beds/ESRD Stations:	0		
CON Authorized Service Area (Home Health and Hospice Providers Only). Attach additional pages if necessary. _Jackson, Limeston, Madison, Marshall, and Morgan			
· · · · · · · · · · · · · · · · · · ·			
Part II: Current Authority (Note: If this transaction will result in a change in direct ownership or control, as defined under ALA. CODE § 22-20-271(e), please attach organizations charts outlining current and proposed structures.)			

Owner (Entity Name) of Amedisys Home Health of Alabama, L.L.C. Facility named in Part I: 15 Mayfield Street Mailing Address: Monroeville, AL 36460 Amedysis Home Health of Alabama, L.L.C. Operator (Entity Name):

Part III: Acquiring Entity Information

Amedisys Home Health of Alabama, L.L.C. Name of Entity: 15 Mayfield Street Mailing Address: Monroeville, AL 36460

Operator (Entity Name):	Amedisys Home Health of Alabama, L.L.C.		
Proposed Date of Transaction is on or after:	12/1/2025		
Part IV: Terms of Purchase			
Monetary Value of Purchase:	\$ 1,636,790.00		
Type of Beds:	N/A		
Number of Beds/ESRD Stations:	0		
Financial Scope: to Include Prelimina Construction, and Yearly Operating Cos	ary Estimate of the Cost Broken Down by Equipment t:		
Projected Equipment Cost:	\$ 0.00		
Projected Construction Cost:	\$ 0.00		
Projected Yearly Operating Cost:	\$ 1,979,160.00		
Projected Total Cost:	\$ _1,979,160.00		
offered the service, whether the service	Address the Following: oposal (the applicant will state whether he has previously is an extension of a presently offered service, or whether		
the service is a new service).			
2.) Whether the proposal will include the	•		
3.) Whether the proposal will involve the conversion of beds.			
4.) Whether the assets and stock (if any) will be acquired.			
Part V: Certification of Informat	ion		
Current Authority Signature(s):			
The information contained in this notifical belief.	ation is true and correct to the best of my knowledge and		
Owner(s):	don		
Operator(s):	1111		
Title/Date: Chief Legal Officer	9/25/25		

SWORN to and subscribed before me, this 250	day of September , 2025.
(Seal) STATE OF TENNESSEE NOTARY PUBLIC SON COMMITTEE	Notary Public My Commission Expires: VIVI
Acquiring Authority Sign 4 (1965):	
I agree to be responsible for reporting of all service period, as specified in ALA. ADMIN. CODE r. 410 notification is true and correct to the best of my kno	9-1-312. The information contained in this
Purchaser(s):	
Operator(s):	
Title/Date:	
SWORN to and subscribed before me, this	lay of
(Seal)	Notary Public
	My Commission Expires:

Author: Alva M. Lambert

Statutory Authority: § 22-21-271(c), Code of Alabama, 1975

History: New Rule

State Health Planning	g and Development Agency	Alabama CON Rules & Regulations
SWORN to and s	subscribed before me, this day	of,,
(Seal)		Notary Public
		My Commission Expires:
Acquiring Autho	ority Signature(s):	
I agree to be responsible for reporting of all services provided during the current annual reporting period, as specified in ALA. ADMIN. CODE r. 410-1-312. The information contained in this notification is true and correct to the best of my knowledge and belief.		
Purchaser(s):	Allison L. Brown	CAR
Operator(s):	Allison L. Brown	COO
Title/Date:	Secretary	10/06/2025
SWORN to and subscribed before me, this 6th day of October 2025.		
(Seal)		Sunten Marger Notary Public
(Geal)	Lauren Mayer Notary Public, ID KYNP73893 State at Large, Kentucky My Commission Expires on July 12, 2027	My Commission Expires: $9-12-2027$

Author: Alva M. Lambert

Statutory Authority: § 22-21-271(c), <u>Code of Alabama</u>, 1975 History: New Rule

Responses to Application Questions 1 through 4

1) The services to be offered by the proposal (the Applicant will state whether he has previously offered the service, whether the service is an extension of a presently offered service, or whether the service is a new service).

The Applicant currently offers the services (home health services), and the services offered will not change as a result of this proposal.

2) Whether the proposal will include the addition of any new beds.

The proposal will not include the addition of any new beds. (The Applicant provides home health services and does not maintain any beds.)

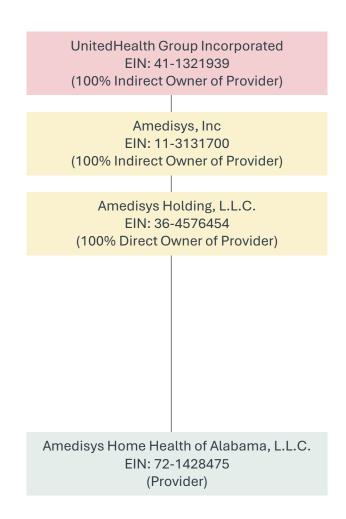
3) Whether the proposal will involve the conversion of beds.

The proposal will not involve the conversion of beds. (The Applicant provides home health services and does not maintain any beds.)

4) Whether the assets and stock (if any) will be acquired.

The transaction involves a stock transfer of the Applicant. As indicated on the accompanying before-and-after organizational charts, Adoration Home Health Acquisitions, LLC will be acquiring 100% of the equity of the Applicant from its current owner. The Applicant will continue to be the entity that provides home health services.

Amedisys Home Health of Alabama, L.L.C.



AMEDISYS HOME HEALTH OF ALABAMA, L.L.C. PROPOSED ORGANIZATIONAL CHART

BrightSpring Health Services, Inc.* (82-2956404) f/k/a Phoenix Parent Holdings Inc. 805 N. Whittington Pkwy, Louisville, KY 40222-5186 100% owner of Phoenix Intermediate Holdings Inc.

Phoenix Intermediate Holdings Inc. (82-2956530) 805 N. Whittington Pkwy, Louisville, KY 40222-5186 100% owner of Phoenix Guarantor Inc.

Phoenix Guarantor Inc. (82-2956639) 805 N. Whittington Pkwy, Louisville, KY 40222-5186 100% owner of BrightSpring Health Holdings Corp.

BrightSpring Health Holdings Corp. (27-3772261) 805 N. Whittington Pkwy, Louisville, KY 40222-5186 100% owner of Res-Care, Inc.

Res-Care, Inc. (61-0875371) 805 N. Whittington Pkwy, Louisville, KY 40222-5186 100% owner of ResCare Holdings, Inc.

ResCare Holdings, Inc. (82-2449372) 805 N. Whittington Pkwy, Louisville, KY 40222-5186 100% owner of Adoration Home Health & Hospice, Inc.

Adoration Home Health & Hospice, Inc. (32-0573781) 805 N. Whittington Pkwy, Louisville, KY 40222-5186 100% owner of Adoration Home Health Care, LLC

Adoration Home Health Care, LLC (30-1114506) 805 N. Whittington Pkwy, Louisville, KY 40222-5186 100% owner of Adoration Home Health Acquisitions, LLC

Adoration Home Health Acquisitions, LLC (33-4833478) 805 N. Whittington Pkwy, Louisville, KY 40222-5186 100% owner of Amedisys Home Health of Alabama, L.L.C.

Amedisys Home Health of Alabama, L.L.C. 15 Mayfield Street, Monroeville, AL 36460 Facility ID: 099-H7320 Tax ID: 72-1428475

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^{*} Publicly traded on Nasdaq Global Select Market (BTSG).