

CO2025-028 RECEIVED July 15, 2025

STATE HEALTH PLANNING AND DEVELOPMENT AGENCY

July 15, 2025

Emily T. Marsal
Executive Director
Alabama State Health Planning & Development Agency
100 N. Union St.
Ste. 870
Montgomery, AL 36104

RE: Notice of Change of Ownership/Control CHOW effective date: September 1, 2025 SHPDA ID Number: 075-N0002 Generations of Vernon, LLC

Dear Ms. Marsal:

Please find enclosed the Notice of Change of Ownership/Control form for Generations of Vernon, LLC, a 158-bed skilled nursing facility located in Vernon, Alabama. This notice proposes the transfer of operational control from Generations of Vernon, LLC (outgoing operator/licensee) to Cavalier Healthcare of Vernon LLC (proposed facility operator/licensee and new lessee). There will be no change to the ownership of the skilled nursing facility real property. The details of this transaction are outlined in the Operations Transfer Agreement which will be provided upon request.

Upon approval of the change of ownership by the Alabama Department of Public Health and evidenced by the issuance of a new Nursing Home License, the contemplated transaction will become effective on or after September 1, 2025 (Commencement Date). Lamar Convalescent Center, Inc. (CON authority holder/lessor) and Cavalier Healthcare of Vernon LLC (lessee) will enter into a new lease agreement that will be effective on the Commencement Date.

The change of ownership application fee was paid online on May 12, 2025, REF ID: 133515958.

If you have any questions or need additional information, please contact me at (478) 396-4777 or <u>blamberth@newlegacypro.com</u>.

Sincerely,

Brandie P. Lamberth, CPA

President, New Legacy Professional Services

Brandie P. Lamberth

Enclosures

STATE HEALTH PLANNING AND DEVELOPMENT AGENCY

State Health Planning and Development Agency

Alebama CON Rules & Regulations

NOTICE OF CHANGE OF OWNERSHIP/CONTROL

The following notification of intent is provided pursuant to all applicable provisions

of ALA. CODE § 22-21-270 (197.04. This notice must be filed	75 as amended) and ALA, ADMIN. CODE r. 410-1-7- at least twenty (20) days prior to the transaction.	
Change in Certificate of Need I Change in Facility Managemen	Control (of a vested Facility; ALA. CODE §§ 22-20-271(d), (e)) Holder (ALA. CODE § 22-20-271(f)) It (Facility Operator) Hove-described requires an application for a Certificate of Nee	
Part I: Facility Information		
SHPDA ID Number: (This can be found at www.shode.alabama.g	075-N0002	
Name of Facility/Provider: (ADPH Licensure Name)	Generations of Vernon, LLC	
Physical Address:	1050 Convalescent Rd	
	Vernon, AL 35592	
County of Location:	LAMAR :	
Number of Beds/ESRD Stations:	158	
Part II: Current Authority (cwnership or control, as defined ur charts outlining current and propose	Note: If this transaction will result in a change in direct ider ALA. CODE § 22-20-271(e), please attach organizational d structures.)	
Owner (Entity Name) of Facility named in Part I:	Generations of Vernon, LLC	
Mailing Address:	1050 Convalescent Rd	
	Vernon, AL 35592	
Operator (Entity Name):	Generations of Vernon, LLC	
Part III: Acquiring Entity Info	rmation	
Name of Entity:	Cavalier Healthcare of Vernon LLC	
Mailing Address:	1050 Convalescent Rd	
	Vernon, AL 35592	

Operator (Entity Name):	Cavalier Healthcare of Vernon LLC			
Proposed Date of Transaction is on or after:	09/01/2025			
Part IV: Terms of Purchase				
Monetary Value of Purchase:	Cavalier Healthcare of Vernon LLC will lease the facility from the current property owner.			
Type of Beds:	Skilled Nursing Facility beds			
Number of Beds/ESRD Stations:	158			
Financial Scope: to Include Preliminary Estimate of the Cost Broken Down by Equipment, Construction, and Yearly Operating Cost:				
Projected Equipment Cost:	\$			
Projected Construction Cost:	\$ <u>-</u>			
Projected Yearly Operating Cost:	\$ 10,000,000.00			
Projected Total Cost:	\$ 10,000,000.00			
On an Attached Sheet Please Address the Following: 1.) The services to be offered by the proposal (the applicant will state whether he has previously offered the service, whether the service is an extension of a presently offered service, or whether				
the service is a new service). 2.) Whether the proposal will include the addition of any new beds.				
Whether the proposal will involve the conversion of beds.				
4.) Whether the assets and stock (if any) will be acquired.				
4.7 Whether the assets and stock in any) will be acquired.				
Part V: Certification of Information				
Current Authority Signature(s):				
The information contained in this notification is true and correct to the best of my knowledge and belief.				
	There will be no change in the real property ownership. Cavaller Healthcare of Vernon LLC will enter into a Lease Agreement with the current property owner.			
	Generations of Vernon, LLC Eric Melton, CEO			
Title/Date: Member CE				

State Health Plann	ing and Development Agency	Alabama CON Rules & Regulations
SWORN WAS	BROWNA LATER THE ME, this 14th day	of July 2005. My Commission Expires: 51726
Acquiring Aut	MA STATE AND STA	, co
period, as spenotification is tr	cified in ALA. ADMIN. CODE r. 410-1 ue and correct to the best of my knowledge.	provided during the current annual reporting -312. The information contained in this edge and belief. Province of Vernon LLC
Purchaser(s):	will enter into a Lease Agreement with the	e current property owner.
Operator(s):	Cavalier Healthcare of Vernon LLC	Brien B. Hubbard
Title/Date:	Managing Member	
SWORN to and	d subscribed before me, this day	y of
(Seal)		Notary Public
	•	Mr. Camminaian Euricas

Author: Alva M. Lambert Statutory Authority: § 22-21-271(c), Code of Alabama, 1975 History: New Rule

	State Health Plann	ing and Development Agency	Alabama CON Rules & Regulations
	SWORN to and	subscribed before me, this day	of
	(Seal)		Notary Public My Commission Expires:
	l agree to be re period, as spe	esponsible for reporting of all services cified in ALA. ADMIN. CODE r. 410-1 ue and correct to the best of my knowled and correct to the best of my knowled and correct to the best of Managing Member	provided during the current annual reporting -312. The information contained in this edge and belief. There will be no change in the real property ownership. Cavalier Healthcare of Venon LLC will enter into a Lease Agreement with the current property owner Brien B. Hubbard
THE STATE OF THE S	SWORN to and DAR WANN	subscribed before me, this 10 day	Notary Public My Commission Expires: 221207

Author: Alva M. Lambert

Statutory Authority: § 22-21-271(c), Code of Alabama, 1975 History: New Rule

Alabama State Health Planning & Development Agency

NOTICE OF CHANGE OF OWNERSHIP/CONTROL

Part IV: Terms of Purchase - Attachment

- 1. The services provided will be skilled nursing care as offered by the previous operator.
- 2. There will be no new beds added.
- 3. There will be no conversion of beds.
- 4. The proposed transaction will be a change in operational control only, not a property or stock sale. The operations will be transferred from <u>Generations of Vernon, LLC</u> to <u>Cavalier Healthcare of Vernon LLC</u>. There will be a new lease agreement executed between <u>Lamar Convalescent Center, Inc.</u> and <u>Cavalier Healthcare of Vernon LLC</u> once the transfer or operations has occurred.

Note:

The projected yearly operating costs of \$10,000,000.00 represent amounts which are consistent with current operating costs and no substantial increases are expected.

Alabama State Health Planning & Development Agency

CHANGE OF OWNERSHIP

Part IV: Terms of Purchase - Attachment

- 1. The services provided will be skilled nursing care as offered by the previous operator.
- 2. There will be no new beds added.
- 3. There will be no conversion of beds.
- 4. The proposed transaction will be a change in operational control only, not a property or stock sale. The operations will be transferred to Cavalier Healthcare of Vernon LLC. There will be a new lease agreement executed between the current property owner and Cavalier Healthcare of Vernon LLC once the transfer of operations has occurred.

Note:

The projected yearly operating costs of \$10,000,000.00 represent amounts which are consistent with current operating costs and no substantial increases are expected.

Generations of Vernon, LLC

Lamar Convalescent Center, Inc. (Current Building Owner/CON Holder and Lessor)



Leases to

Generations of Vernon, LLC (Current CON Holder and Operator/Licensee)

Cavalier Healthcare of Vernon LLC

Lamar Convalescent Center, Inc.
(Building Owner/CON Holder/Lessor)

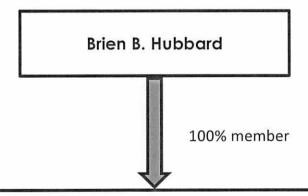
NO CHANGE

Leases to

Cavalier Healthcare of Vernon LLC
(New Operator/Licensee)

Part III: Acquiring Entity Information

Cavalier Healthcare of Vernon LLC d/b/a Cavalier Healthcare of Vernon Organizational Structure



Cavalier Healthcare of Vernon LLC

"Licensee/Operator/Lessee" Brien B. Hubbard – Managing Member