

23 June 2025

Emily T. Marsal  
State Health Planning & Development Agency  
RSA Union Building  
100 N. Union Street, Suite 870  
Montgomery, Alabama 36104

***Via Email ([shpda.online@shpda.alabama.gov](mailto:shpda.online@shpda.alabama.gov))***

RE: Notice of Change of Ownership/Control Application - Stratford Enterprises, Inc. d/b/a  
ExpectCare Hospice (SHPDA ID No. 073-P2455)

Dear Ms. Marsal:

On behalf of Stratford Enterprises, Inc. d/b/a ExpectCare Hospice ("Applicant" or "Agency"), we respectfully submit to the State Health Planning & Development Agency ("SHPDA") the enclosed Notice of Change of Ownership/Control Application ("CHOW") for the above-referenced in-home hospice agency.

The proposed change of ownership is the result of a property settlement agreement "PSA") which provided for the transfer of all of the shares of stock in Applicant owned by Ms. Leta Parsons (50% of the Applicant's stock) to Mr. Michael Edward Osborn, the other 50% shareholder in the Applicant, who will now be the sole shareholder of the Applicant. No specific valuation was provided in the PSA. The transfer was expected to occur on or about May 16, 2025 but all documents were not executed until June 23, 2025.

No other changes to the Agency are expected as a result of this transfer of stock ownership. As required by SHPDA, enclosed herein are the following:

- Exhibit A - Notice of Change of Ownership/Control Application;
- Exhibit B - Pre- and Post-Closing Organizational Charts; and
- Exhibit C - Additional Application Questions

Thank you for your department's assistance with this process. Please note that the Applicant will submit the filing fee required by this Application via SHPDA's online payment portal today as well.

Please don't hesitate to contact me at [carl@carloneal.com](mailto:carl@carloneal.com) or 205.907.4034 if you need additional information or documentation.

Sincerely,



Carl S. O'Neal, Jr.  
Attorney for Stratford Enterprises, Inc. dba ExpectCare Hospice

Attachments (3)

**NOTICE OF CHANGE OF OWNERSHIP/CONTROL**

The following notification of intent is provided pursuant to all applicable provisions of ALA. CODE § 22-21-270 (1975 as amended) and ALA. ADMIN. CODE r. 410-1-7-.04. This notice must be filed at least twenty (20) days prior to the transaction.

- ☒ Change in Direct Ownership or Control (of a vested Facility; ALA. CODE §§ 22-20-271(d), (e))  
☐ Change in Certificate of Need Holder (ALA. CODE § 22-20-271(f))  
☐ Change in Facility Management (Facility Operator)

Any transaction other than those above-described requires an application for a Certificate of Need.

**Part I: Facility Information**

SHPDA ID Number:

073-P2455

(This can be found at [www.shpda.alabama.gov](http://www.shpda.alabama.gov), Health Care Data, ID Codes)

Name of Facility/Provider:  
(ADPH Licensure Name)

Stratford Enterprises, Inc. dba Expectcare Hospice

Physical Address:

501 Riverchase Pkwy E, Ste 200

Hoover, AL 35244

County of Location:

SHELBY

Number of Beds/ESRD Stations:

0

CON Authorized Service Area (Home Health and Hospice Providers Only). Attach additional pages if necessary. Cullman, Chilton, Jefferson, St. Clair, Shelby, Walker

**Part II: Current Authority** (Note: If this transaction will result in a change in direct ownership or control, as defined under ALA. CODE § 22-20-271(e), please attach organizational charts outlining current and proposed structures.)

Owner (Entity Name) of  
Facility named in Part I:

Stratford Enterprises, Inc. dba Expectcare Hospice

Mailing Address:

501 Riverchase Pkwy E, Ste 200

Hoover, AL 35244

Operator (Entity Name):

Stratford Enterprises, Inc. dba Expectcare Hospice

**Part III: Acquiring Entity Information**

Name of Entity:

Stratford Enterprises, Inc. dba Expectcare Hospice

Mailing Address:

501 Riverchase Pkwy E, Ste 200

Hoover, AL 35244

Operator (Entity Name): Stratford Enterprises, Inc. dba Expectcare Hospice

Proposed Date of Transaction is on or after: 05/16/2025

#### Part IV: Terms of Purchase

Monetary Value of Purchase: \$ 0.00

Type of Beds: 0

Number of Beds/ESRD Stations: 0

**Financial Scope:** to Include Preliminary Estimate of the Cost Broken Down by Equipment, Construction, and Yearly Operating Cost:

Projected Equipment Cost: \$ 0.00

Projected Construction Cost: \$ 0.00

Projected Yearly Operating Cost: \$ 0.00

Projected Total Cost: \$ 0.00

#### On an Attached Sheet Please Address the Following:

- 1.) The services to be offered by the proposal (the applicant will state whether he has previously offered the service, whether the service is an extension of a presently offered service, or whether the service is a new service).
- 2.) Whether the proposal will include the addition of any new beds.
- 3.) Whether the proposal will involve the conversion of beds.
- 4.) Whether the assets and stock (if any) will be acquired.

#### Part V: Certification of Information

##### Current Authority Signature(s):

The information contained in this notification is true and correct to the best of my knowledge and belief.

Owner(s): Stratford Enterprises, Inc. dba ExpectCare Hospice

Operator(s): Stratford Enterprises, Inc. dba ExpectCare Hospice

Title/Date: owner 6/18/25

SWORN to and subscribed before me, this 18<sup>th</sup> day of June, 2025

(Seal)



CYNDEE YOSHIKAWA  
Commission # HH 594932  
Expires September 18, 2028

Notary Public

My Commission Expires: 9/18/2028

Operator (Entity Name): Stratford Enterprises, Inc. dba Expectcare Hospice

Proposed Date of Transaction is  
on or after: 05/16/2025

**Part IV: Terms of Purchase**

Monetary Value of Purchase: \$ 0.00

Type of Beds: 0

Number of Beds/ESRD Stations: 0

**Financial Scope:** to Include Preliminary Estimate of the Cost Broken Down by Equipment, Construction, and Yearly Operating Cost:

Projected Equipment Cost: \$ 0.00

Projected Construction Cost: \$ 0.00

Projected Yearly Operating Cost: \$ 0.00

Projected Total Cost: \$ 0.00

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**Part V: Certification of Information****Current Authority Signature(s):**

The information contained in this notification is true and correct to the best of my knowledge and belief.

Owner(s): Stratford Enterprises, Inc. dba ExpectCare Hospice

Operator(s): Stratford Enterprises, Inc. dba ExpectCare Hospice

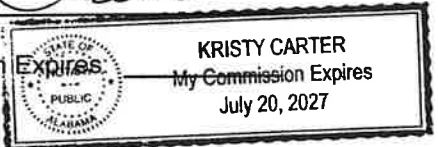
Title/Date: CEO / 5/16/2025

SWORN to and subscribed before me, this 16 day of May

(Seal)

Notary Public

My Commission



**Acquiring Authority Signature(s):**

I agree to be responsible for reporting of all services provided during the current annual reporting period, as specified in ALA. ADMIN. CODE r. 410-1-3-.12. The information contained in this notification is true and correct to the best of my knowledge and belief.

Purchaser(s): Stratford Enterprises, Inc. dba ExpectCare HospiceOperator(s): Stratford Enterprises, Inc. dba ExpectCare HospiceTitle/Date: Michael E. Osborn, Administrator/CEO

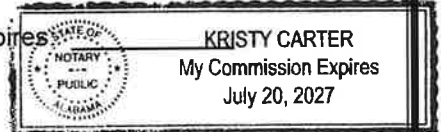
Michael E. Osborn  
Michael E. Osborn  
CEO 6/23/2025

SWORN to and subscribed before me, this 23 day of June, 2025

(Seal)

[Signature]  
Notary Public

My Commission Expires



Author: Alva M. Lambert

Statutory Authority: § 22-21-271(c), Code of Alabama, 1975

History: New Rule

# NOTICE OF CHANGE OF OWNERSHIP/CONTROL

## ATTACHMENT

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**There will be no change in the services offered.**

2.) Whether the proposal will include the addition of any new beds.

**N/A**

3.) Whether the proposal will involve the conversion of beds.

**N/A**

4.) Whether the assets and stock (if any) will be acquired.

**All of the stock of Leta Parsons is being transferred to Michael Edward Osborn, who will be the sole shareholder.**

**Ownership:**  
**Stratford Enterprises, Inc. d/b/a ExpectCare Hospice pre-closing**

Michael Edward Osborn 50%	Leta Parsons 50%
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**Ownership:**  
**Stratford Enterprises, Inc. d/b/a ExpectCare Hospice post-closing**

Michael Edward Osborn 100%
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