

RECEIVED
July 25, 2024
STATE HEALTH PLANNING AND DEVELOPMENT AGENCY

July 25, 2024

Emily T. Marsal
Executive Director
Alabama State Health Planning & Development Agency
100 N. Union St.
Ste. 870
Montgomery, AL 36104

Re: Notice of Change of Ownership/Control SHPDA ID: 089-N0002 Signature Healthcare of Whitesburg Gardens

Dear Ms. Marsal:

Please find enclosed the Notice of Change of Ownership/Control form for Signature Healthcare of Whitesburg Gardens, a 159-bed skilled nursing facility located in Huntsville, Alabama. This notice proposes the change of ownership of the facility from CCP Whitesburg 0791 LLC (real property seller) to Whitesburg SNF Realty Holdings LLC (proposed real property buyer and new lessor) and the transfer of operational control from LP Huntsville, LLC (outgoing operator/licensee) to Whitesburg SNF Operations LLC (proposed facility operator/licensee and new lessee). The details of this transaction are outlined in the Purchase and Sale Agreement which will be provided upon request.

Upon approval of the change of ownership by the Alabama Department of Public Health and evidenced by the issuance of a new Nursing Home License, the contemplated transaction will become effective on or after September 1, 2024 (Commencement Date). Whitesburg SNF Realty Holdings LLC (lessor) and Whitesburg SNF Operations LLC (lessee) will enter into a new lease agreement that will be effective on the Commencement Date.

The change of ownership application fee was paid online on July 17, 2024, REF ID: 119149486.

If you have any questions or need additional information, please contact me at (478) 396-4777 or blamberth@newlegacypro.com.

Sincerely,

Brandie P. Lamberth, CPA

President, New Legacy Professional Services

Brandie P. Lamberth

Enclosures

State Health Planning and Development Agency

Alabama CON Rules & Regulations

NOTICE OF CHANGE OF OWNERSHIP/CONTROL

The following notification of intent is provided pursuant to all applicable provisions of ALA. CODE § 22-21-270 (1975 as amended) and ALA. ADMIN. CODE r. 410-1-7-.04. This notice must be filed at least twenty (20) days prior to the transaction.

. This house must be lifed a	t least twenty (20) days prior to the transaction.
O Change in Certificate of Need Ho O Change in Facility Management	(Fadility Operator)
Any transaction other than those abo	we-described requires an application for a Certificate of Need
Part I: Facility Information	
SHPDA ID Number:	089-N0002
(This can be found at www.shada.alabama.no	v. Health Care Data, ID Codes) LP Huntsville, LLC d/b/a Signature
Name of Facility/Provider: (ADPH Licensure Name)	Healthcare of Whitesburg Gardens
Physical Address:	105 Teakwood Dr SW
	Huntsville, AL 35801
County of Location:	Madison
lumber of Beds/ESRD Stations: 159	
CON Authorized Service Area (Home pages if necessary. N/A	Health and Hospice Providers Only). Attach additional
Part II: Current Authority () ownership or control, as defined uncharts outlining current and proposed	Note; If this transaction will result in a change in direct der ALA. CODE § 22-20-271(e), please attach organizational istructures.)
Owner (Entity Name) of Facility named in Part I:	CCP Whitesburg 0791 LLC (Landlord)
Mailing Address:	1781 Flight Way
	Tustin, CA 92782
Operator (Entity Name):	LP Huntsville, LLC (CON Holder/Tenant)
	105 Teakwood Dr SW, Huntsville, AL 35801
Part III: Acquiring Entity Info	mation
Name of Entity:	Whitesburg SNF Realty Holdings LLC
Mailing Address: 1777 Ave of the States, Ste. 204	
	Lakewood, NJ 08701

Alabama CON Rules & Regulations

Operator (Ent	ity Name):	Whitesburg	SNF Operations LLC
Proposed Dat on or after:	e of Transaction is	09/01/20	24
Part IV: Te	rms of Purchase		
Monetary Value	ue of Purchase:	\$ 14,800	000.00
Type of Beds:	:	Skilled N	lursing Facility Beds
Number of Be	ds/ESRD Stations:	159	
Financial Sc Construction,	ope: to Include Prelimin and Yearly Operating Cos	ary Estimate (it:	of the Cost Broken Down by Equipment,
Projecte	ed Equipment Cost:	\$0.00	
Projecte	ed Construction Cost:	\$0.00	
Projecte	ed Yearly Operating Cost:	\$ 10,800,0	000.00
Projecte	ed Total Cost:	\$10,800,	000.00
On an Atta	ached Sheet Please	Address the	Following:
offered the se	es to be offered by the provice, whether the service a new service).	oposal (the ap is an extensio	plicant will state whether he has previously n of a presently offered service, or whether
2.) Whether th	ne proposal will include the	addition of an	y new beds.
3.) Whether th	ne proposal will involve the	conversion of	beds.
4.) Whether th	ne assets and stock (if any) will be acquir	ed.
Part V: Cer	tification of Informa	tion	
Current Auth	ority Signature(s):		
The information belief.	on contained in this notific	ation is true an	d correct to the best of my knowledge and
Owner(s):	CCP Whitesburg 0791 LLC	Peler Nyland	V
of Facility Operator(s):	LP Huntsville, LLC, Maria I	Ooyle	<u></u>
and Owner of CO: Title/Date:	N Executive VP- Asset Mgmt General Counsel/CTO (Do		V -

	Slate Health Plant	ning and Development Agency	Alabame CON Rules & Regulations
*	(Seal) Not	JEANYSSA TURLEY ary Public - State of New Mexico Commission # 1119765 y Comm. Expires Oct 11, 2025	Notary Publis My Commission Expires 10.11.2025
	Acquiring Aut	ihority Signature(s):	
	period, as spe	esponsible for reporting of all service cified in ALA. ADMIN. CODE r. 41 rue and correct to the best of my knownitesburg SNF Really Holdings LLC. Susan Strauss	es provided during the current annual reporting 0-1-312. The information contained in this owiedge and belief.
	Operator(s):	Whitesburg SNF Operations LLC, Susan Strauss	<u> </u>
	Title/Date:	Manager	✓
	SWORN to and	d subscribed before me, this	day of
*	(Seal)		Notary Public
			My Commission Expires:

Author: Alva M. Lambert Statutory Authority: § 22-21-271(c), <u>Code of Alabama</u>, 1975 History: New Rule

Alabama CON Rules & Regulations

Whitesburg SNF Operations LLC Operator (Entity Name):

Proposed Date of Transaction is

09/01/2024 on or after:

Part IV: Terms of Purchase

\$ 14,800,000.00 Monetary Value of Purchase:

Skilled Nursing Facility Beds Type of Beds:

Number of Beds/ESRD Stations: 159

Financial Scope: to Include Preliminary Estimate of the Cost Broken Down by Equipment, Construction, and Yearly Operating Cost:

Projected Equipment Cost: 0.00

\$ 0.00 Projected Construction Cost:

Projected Yearly Operating Cost: \$ 10,800,000.00

Projected Total Cost: \$ 10,800,000.00

On an Attached Sheet Please Address the Following:

- 1.) The services to be offered by the proposal (the applicant will state whether he has previously offered the service, whether the service is an extension of a presently offered service, or whether the service is a new service).
- 2.) Whether the proposal will include the addition of any new beds.
- Whether the proposal will involve the conversion of beds.
- 4.) Whether the assets and stock (if any) will be acquired.

Part V: Certification of Information

Current Authority Signature(s):

The information contained in this notification is true and correct to the best of my knowledge and belief.

CCP Whitesburg 0791 LLC, Peter Nyland Owner(s): of Facility

Operator(s): LP Huntsville, LLO, Indiana and Owner of CON Executive VP- Asset Mgmt (Nyland)

	State Health Plans	ning and Development Agency	Alabama CON Rules & Regulations
	SWORN to an	d subscribed before me, this 24th da	y of Tuffy 2024
*	(Seal)	STACEY WRIGHT-MOHAMED Notary Public ID No. KYNP29335 State At Large, Kentucky y Commission Expires June 19, 2025	Notary Public My Commission Expires: 4/19/2025
	Acquiring Au	thority Signature(s):	
	period, as spe	ecified in ALA. ADMIN. CODE r. 410-1 rue and correct to the best of my know Whitesburg SNF Realty	provided during the current annual reporting I-312. The information contained in this ledge and belief.
	Purchaser(s):	Holdings LLC, Susan Strauss	<u>V</u>
	Operator(s):	Whitesburg SNF Operations LLC, Susan Strauss	<u> </u>
	Title/Date:	Manager	<u> </u>
ulc.	SWORN to an	d subscribed before me, this da	y of
*	(Seal)		Notary Public
			My Commission Expires:

Author: Alva M. Lambert Statutory Authority: § 22-21-271(c), <u>Code of Alabama</u>, 1975 History: New Rule

	Slate Hesilh Plann	ing and Development Agency	Alabama CON Rules & Regulations
	SWORN to and	d subscribed before me, this day o	of
*	(Seal)		Notary Public
			My Commission Expires:
	Acquiring Aut	hority Signature(s):	-
	I agree to be responsible for reporting of all services provided during the current annual reporting period, as specified in ALA. ADMIN. CODE r. 410-1-312. The information contained in this notification is true and correct to the best of my knowledge and belief.		
	Purchaser(s):	Whitesburg SNF Realty Holdings LLC, Susan Strauss	V
	Operator(s):	Whitesburg SNF Operations LLC, Susan Strauss	V RA
	Title/Date:	Manager	1 7/18/2024
	SWORN to and	d subscribed before me, this 15 th day o	f July 2024.
*	(Seal)	BATSHEVA DEUTSCH NOTARY PUBLIC OF NEW JERSEY	Notary Public
		MY COMMISSION EXPIRES 1/30/29 COMMISSION # 50218248	My Commission Expires: סול של בעבל

Author: Alva M. Lambert

Statutory Authority: § 22-21-271(c), Code of Alabama, 1975 History: New Rule

Alabama State Health Planning & Development Agency

NOTICE OF CHANGE OF OWNERSHIP/CONTROL

Part IV: Terms of Purchase - Attachment

- 1. The services provided will be skilled nursing care as offered by the previous operator.
- 2. There will be no new beds added.
- 3. There will be no conversion of beds.
- 4. The proposed transaction will be a sale of assets (real property, personal property, equipment, and operational control). The operations will be transferred from LP Huntsville, LLC to Whitesburg SNF Operations LLC. The real estate will be transferred from CCP Whitesburg 0791 LLC to Whitesburg SNF Realty Holdings LLC. There will be a new lease agreement executed between Whitesburg SNF Operations LLC and Whitesburg SNF Realty Holdings LLC once the sale has occurred.

Note:

The projected yearly operating costs of \$10,800,000.00 represent amounts which are consistent with current facility operating costs and no substantial increases are expected.

<u>Signature Healthcare of Whitesburg Gardens</u>

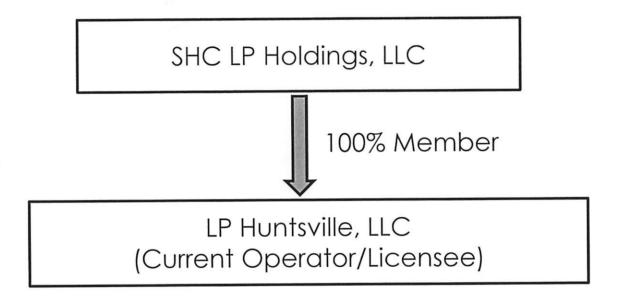
CCP Whitesburg 0791 LLC (Current Building Owner/Lessor)

Leases to

LP Huntsville, LLC (Current Operator/Licensee)

Part II: Current Authority

<u>Signature Healthcare of Whitesburg Gardens</u>



Part III: Acquiring Entity Information

Rocket City Rehabilitation and Healthcare Center

Whitesburg SNF Realty Holdings LLC
(New Building Owner/CON Holder/Lessor)

Leases to

Whitesburg SNF Operations LLC
(New Operator/Licensee)

Part III: Acquiring Entity Information

Rocket City Rehabilitation and Healthcare Center

