



May 6, 2024

Emily T. Marsal, Executive Director  
Alabama State Health Planning & Development Agency  
100 N. Union St.  
Ste. 870  
Montgomery, AL 36104

**Re: Notice of Change of Ownership/Control**  
**SHPDA ID: 101-N3026**  
**Arabella Health & Wellness of Montgomery**

Dear Ms. Marsal:

Please find enclosed the Notice of Change of Ownership/Control form for Arabella Health & Wellness of Montgomery, a 121-bed skilled nursing facility located in Montgomery, Alabama. This notice is being sent to correct information previously submitted and to update indirect ownership information for **Arabella Health & Wellness of Montgomery PropCo LLC** (real property owner/CON holder).

On 8/1/23, after the SHPDA change of ownership acknowledgement letter was issued but prior to the consummation of the transaction on 8/25/23, Arabella AL 600 PropCo LP became the 100% member of **Arabella Health & Wellness of Montgomery PropCo LLC**. Organizational charts describing the ownership structure as previously reported to the Agency (Attachment 1) and as actually effective on 8/25/23 are enclosed (Attachment 2).

Additionally, on 6/9/23, after the SHPDA change of ownership acknowledgement letter was issued but prior to the consummation of the transaction on 8/25/23, Arabella AL 600 OpCo LP became the 100% member of **Arabella Health & Wellness of Montgomery OpCo LLC** (facility operator/licensee). Organizational charts describing the ownership structure as previously reported to the Agency (Attachment 3) and as actually effective on 8/25/23 are enclosed (Attachment 4). The organizational structure effective on 6/9/23 was reported to the Alabama Department of Public Health prior to receiving licensing approval on 8/25/23.

We are providing this information to the Agency so that the provider's information on file will be current and accurate. Please note, the provider is not proposing a change from the legal entities currently on file but is proposing changes to the indirect ownership of the current and approved real property owner/CON holder and facility operator/licensee.

The change of ownership application fee was paid online on May 3, 2024 and a copy of the receipt is enclosed.

If you have any questions or need additional information, please contact me at (478) 396-4777 or [blamberth@newlegacypro.com](mailto:blamberth@newlegacypro.com).

Sincerely,

Brandie P. Lamberth, CPA  
President, New Legacy Professional Services

Enclosures

**NOTICE OF CHANGE OF OWNERSHIP/CONTROL**

The following notification of intent is provided pursuant to all applicable provisions of ALA. CODE § 22-21-270 (1975 as amended) and ALA. ADMIN. CODE r. 410-1-7-.04. This notice must be filed at least twenty (20) days prior to the transaction.

- Change in Direct Ownership or Control (of a vested Facility; ALA. CODE §§ 22-20-271(d), (e))
- Change in Certificate of Need Holder (ALA. CODE § 22-20-271(f))
- Change in Facility Management (Facility Operator)

Any transaction other than those above-described requires an application for a Certificate of Need.

**Part I: Facility Information**

SHPDA ID Number: 101-N3026  
(This can be found at [www.shpda.alabama.gov](http://www.shpda.alabama.gov), Health Care Data, ID Codes)

Name of Facility/Provider: Arabella Health & Wellness of Montgomery  
(ADPH Licensure Name)

Physical Address: 4490 Virginia Loop Rd  
Montgomery, AL 36116

County of Location: Montgomery

Number of Beds/ESRD Stations: 121

CON Authorized Service Area (Home Health and Hospice Providers Only). Attach additional pages if necessary. N/A

**Part II: Current Authority** (Note: If this transaction will result in a change in direct ownership or control, as defined under ALA. CODE § 22-20-271(e), please attach organizational charts outlining current and proposed structures.)

Owner (Entity Name) of Facility named in Part I: Arabella Health & Wellness of Montgomery PropCo LLC

Mailing Address: 4490 Virginia Loop Rd  
Montgomery, AL 36116

Operator (Entity Name): Arabella Health & Wellness of Montgomery OpCo LLC

**Part III: Acquiring Entity Information**

Name of Entity: Arabella Health & Wellness of Montgomery PropCo LLC

Mailing Address: 3440 Hollywood Blvd, Ste. 415  
Hollywood, FL 33021

Operator (Entity Name): Arabella Health & Wellness of Montgomery OpCo LLC

Proposed Date of Transaction is on or after: 03/04/2024

**Part IV: Terms of Purchase**

Monetary Value of Purchase: \$ N/A

Type of Beds: Skilled Nursing Facility Beds

Number of Beds/ESRD Stations: 121

**Financial Scope:** to include Preliminary Estimate of the Cost Broken Down by Equipment, Construction, and Yearly Operating Cost:

Projected Equipment Cost: \$ \_\_\_\_\_

Projected Construction Cost: \$ \_\_\_\_\_

Projected Yearly Operating Cost: \$ \_\_\_\_\_

Projected Total Cost: \$ \_\_\_\_\_

**On an Attached Sheet Please Address the Following:**

- 1.) The services to be offered by the proposal (the applicant will state whether he has previously offered the service, whether the service is an extension of a presently offered service, or whether the service is a new service).
- 2.) Whether the proposal will include the addition of any new beds.
- 3.) Whether the proposal will involve the conversion of beds.
- 4.) Whether the assets and stock (if any) will be acquired.

**Part V: Certification of Information**

**Current Authority Signature(s):**

The information contained in this notification is true and correct to the best of my knowledge and belief.

Owner(s): Adam Sasouness x 

Operator(s): Chaim N. Hertzal x \_\_\_\_\_

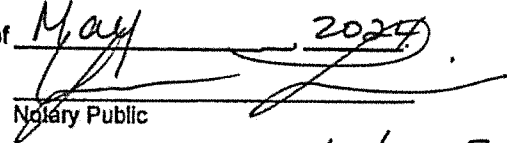
Title/Date: Authorized Signatory x \_\_\_\_\_

SWORN to and subscribed before me, this 3 day of May, 2024.

(Seal)



Yana Lipis  
Comm.: HH 370635  
Expires: March 7, 2027  
Notary Public - State of Florida

  
Notary Public

My Commission Expires: 3/7/2027

**Acquiring Authority Signature(s):**

I agree to be responsible for reporting of all services provided during the current annual reporting period, as specified in ALA. ADMIN. CODE r. 410-1-3-.12. The information contained in this notification is true and correct to the best of my knowledge and belief.

Purchaser(s): Adam Sasouness  

Operator(s): Chaim N. Hertzal

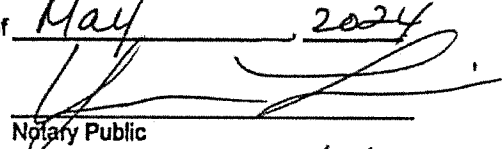
Title/Date: Authorized Signatory

SWORN to and subscribed before me, this 3 day of May, 2024.

(Seal)



Yana Lipis  
Comm.: HH 370635  
Expires: March 7, 2027  
Notary Public - State of Florida

  
Notary Public

My Commission Expires: 3/7/2027

Author: Alva M. Lambert  
Statutory Authority: § 22-21-271(c), Code of Alabama, 1975  
History: New Rule

SWORN to and subscribed before me, this 3 day of May 2024

(Seal)

TAMALA S BRIGGINS  
Notary Public  
Alabama State at Large

Notary Public

My Commission Expires: 5.22.27

**Acquiring Authority Signature(s):**

I agree to be responsible for reporting of all services provided during the current annual reporting period, as specified in ALA. ADMIN. CODE r. 410-1-3-.12. The information contained in this notification is true and correct to the best of my knowledge and belief.

Purchaser(s):	<u>Adam Sasouness</u>	<u>X</u>
Operator(s):	<u>Chaim N. Hertz</u>	<u>X</u>
Title/Date:	<u>Authorized Signatory</u>	<u>X</u>

SWORN to and subscribed before me, this 3 day of May 2024

(Seal)

TAMALA S BRIGGINS  
Notary Public

My Commission Expires: 5.22.27

TAMALA S BRIGGINS  
Notary Public  
Alabama State at Large

Author: Alva M. Lambert  
Statutory Authority: § 22-21-271(c), Code of Alabama, 1975  
History: New Rule

Alabama State Health Planning & Development Agency

NOTICE OF CHANGE OF OWNERSHIP/CONTROL

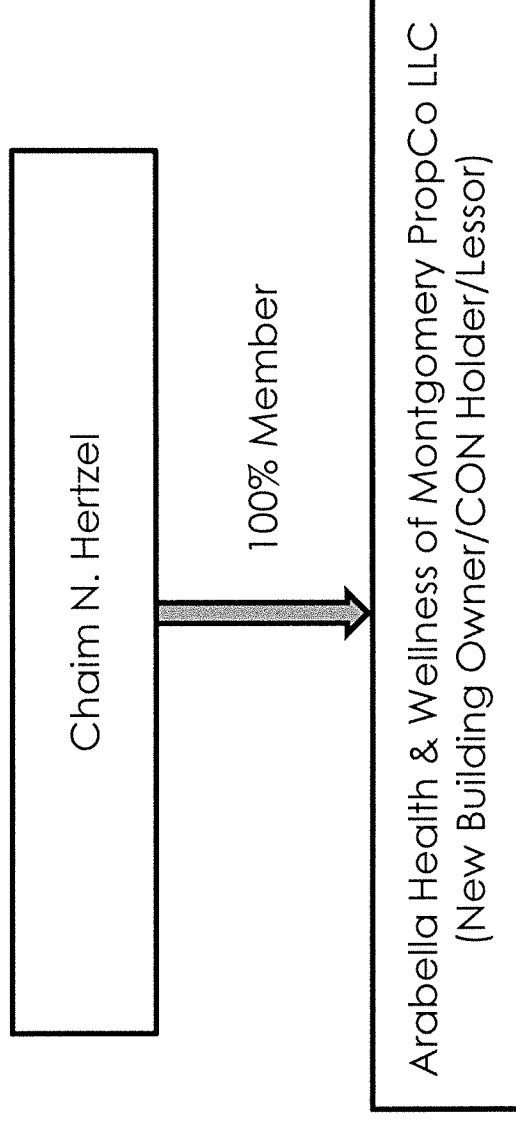
Part IV: Terms of Purchase - Attachment

1. There will be no change to the services currently provided by the facility, which are skilled nursing care services.
2. There will be no addition of beds.
3. There will be no conversion of beds.
4. The transaction is a transfer of indirect ownership interest in Arabella Health & Wellness of Montgomery PropCo LLC, the current real property owner and Certificate of Need holder. The transfer of membership interest occurred on March 4, 2024.

Note: This notice is being submitted to correct and update the information on file with SHPDA in order to ensure that the information is current and accurate. There is no change in the entities that are the current licensee/lessee or property owner/lessor/CON holder. The proposed change will only be an indirect change to the property owner entity's parent organizational structure.

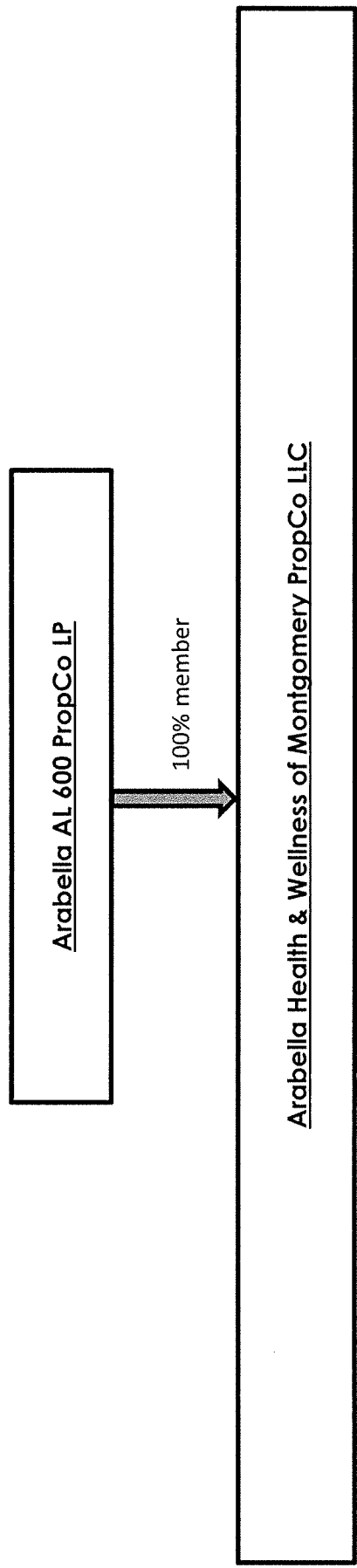
# Attachment 1

## Arabella Health & Wellness of Montgomery PropCo LLC Organizational Chart as submitted to SHPDA on 4/26/23



# Attachment 2

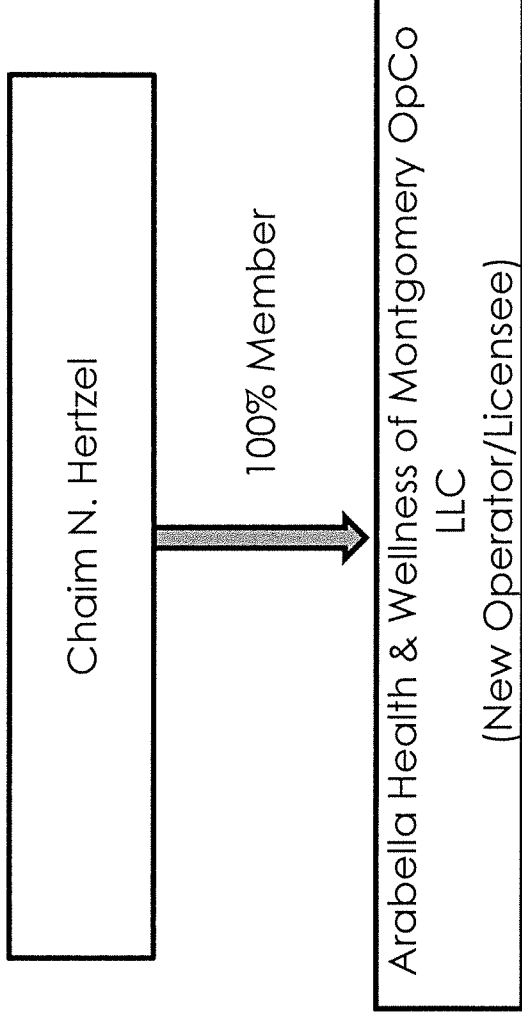
## Arabella Health & Wellness of Montgomery PropCo LLC Organizational Chart effective 8/25/23





# Attachment 3

Arabella Health & Wellness of Montgomery OpCo LLC  
d/b/a Arabella Health & Wellness of Montgomery  
Organizational Chart as submitted to SHPDA on 4/26/23



# Attachment 4

Arabella Health & Wellness of Montgomery OpCo LLC  
d/b/a Arabella Health & Wellness of Montgomery  
Organizational Chart effective 6/9/23  
(CHOW transaction occurred 8/25/23)

