

Preston Strategy Group

CO2023-018 RECEIVED May 11 2023 STATE HEALTH PLANNING AND DEVELOPMENT AGENCY

FILE: shpda.alabama.gov

May 11, 2023

Ms. Emily T. Marsal, Executive Director State Health Planning and Development Agency 100 North Union Street, Suite 870 Montgomery, AL 36532

RE: Thomas Hospital ASC Change of Ownership (CHOW)

Dear Ms. Marsal:

In accordance with the Alabama Certificate of Need Rules and Regulations, 410-1-7-.04 Notice of Change of Ownership, please see attached NOTICE OF CHANGE OF OWNERSHIP/CONTROL and supporting information:

Part IV: Terms of Purchase

Monetary Value of Purchase: Fair Market Value

Financial Scope:Preliminary Estimates will not exceed:Projected Equipment Cost:\$3,241,543.00Projected Construction Cost:\$6,483,085.00Projected First Year Operating Cost:\$1,296,615.00

Projected Total Cost: \$0

- The proposed transaction will not result in any new or additional services to those already authorized. Infirmary ASC Fairhope, LLC, is a newly formed entity
- The proposed transaction will not include the addition of any new beds.
- The proposed transaction will not involve the conversion of beds.
- Infirmary ASC Fairhope LLC, will acquire the facility assets; however the proposed transaction does not involve the acquisition of stock.



The reviewability determination fee of \$2,500 is being submitted electronically through the SHPDA Payment Portal. If you have any questions or need any additional information, please contact me.

Sincerely,

Stephen D. Preston

State Health Planning and Development Agency

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CO2023-018

STATE HEALTH PLANNING AND DEVELOPMENT AGENCY

NOTICE OF CHANGE OF OWNERSHIP/CONTROL

The following notification of intent is provided pursuant to all applicable provisions of ALA. CODE § 22-21-270 (1975 as amended) and ALA. ADMIN. CODE r. 410-1-7-.04. This notice must be filed at least twenty (20) days prior to the transaction.

Ochange in Direct Ownership or Control (of a vested Facility; ALA. CODE §§ 22-20-271(d), (e))

O Change in Certificate of Need Holder (ALA. CODE § 22-20-271(f))

O Change in Facility Management (Facility Operator)

Any transaction other than those above-described requires an application for a Certificate of Need.

411 N. Section Street

Fairhope, Alabama 36532

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Part I: Facility Information

 SHPDA ID Number:
 003-U0201

 (This can be found at www.shpda.alabama.gov,
 Health Care Data, ID Codes)

 Name of Eacility/Provider:
 Thomas Hospital Ambulatory Surgery Center

Name of Facility/Provider: (ADPH Licensure Name)

Physical Address:

County of Location:

Number of Beds/ESRD Stations:

CON Authorized Service Area (Home Health and Hospice Providers Only). Attach additional pages if necessary.

BALDWIN

Part II: Current Authority (Note: If this transaction will result in a change in direct ownership or control, as defined under ALA. CODE § 22-20-271(e), please attach organizational charts outlining current and proposed structures.)

Owner (Entity Name) of Facility named in Part I:	Gulf Health Hospitals, Inc., d/b/a Thomas Hospital	
Mailing Address:	750 Morphy Avenue	
0	Fairhope, Alabama 36532	
Operator (Entity Name):	Gulf Health Hospitals, Inc., d/b/a Thomas Hospital	

Part III: Acquiring Entity Information

Name of Entity:	Infirmary ASC - Fairhope, LLC	
Mailing Address:	411 N. Section Street	
	Fairhope, Alabama 36532	

Alabama CON Rules & Regulations

Operator (Entity Name):

Infirmary ASC - Fairhope, LLC

Proposed Date of Transaction is on or after:	05/31/2023

Part IV: Terms of Purchase

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Financial Scope: to Include Preliminary Estimate of the Cost Broken Down by Equipment, Construction, and Yearly Operating Cost:

Projected Equipment Cost:	\$
Projected Construction Cost:	\$
Projected Yearly Operating Cost:	\$
Projected Total Cost:	\$ 0.00

On an Attached Sheet Please Address the Following:

1.) The services to be offered by the proposal (the applicant will state whether he has previously offered the service, whether the service is an extension of a presently offered service, or whether the service is a new service).

2.) Whether the proposal will include the addition of any new beds.

3.) Whether the proposal will involve the conversion of beds.

4.) Whether the assets and stock (if any) will be acquired.

Part V: Certification of Information

Current Authority Signature(s):

The information contained in this notification is true and correct to the best of my knowledge and belief.

Owner(s):

D. Mark Niy

President: (ED 5/11/2023

Operator(s):

Title/Date:

	State Health Planning	and Development Agency	Alabama CON Rules & Regulations
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i	l agree to be respo period, as specifi	onsible for reporting of all services pro	ovided during the current annual reporting 12. The information contained in this ge and belief.
I	Purchaser(s):	D. Mark Nix	······································
(Operator(s):		·
	Title/Date: <u>\</u>	ice President 5/11/202	-3
		bscribed before me, this <u>IHE</u> day o	f <u>Hay</u> , <u>2023</u> <u>Hari H. Guid</u> Notary Public My Commission Expires: <u>5 9 202</u> 7

Author: Alva M. Lambert Statutory Authority: § 22-21-271(c), <u>Code of Alabama</u>, 1975 History: New Rule