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September 30, 2022

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RECEIVED

Sep 30 2022

STATE HEALTH PLANNING AND DEVELOPMENT AGENCY

(DELIVERED BY EMAIL TO: shpda.online@shpda.alabama.gov)

Ms. Emily T. Marsal, Executive Director State Health Planning and Development Agency 100 North Union Street, Suite 870 Montgomery, AL 36104

Re: Change of Ownership: ProHealth Home Health/Intrepid USA Healthcare

Services (SHPDA ID: 101-H7067)

Dear Ms. Marsal,

I am writing on behalf of ProHealth Home Health, LLC ("<u>ProHealth</u>") to submit the enclosed Change of Ownership ("<u>CHOW</u>") form that we are filing pursuant to Chapter 410-1-07-.04, Rules and Regulations of the Alabama Certificate of Need Program (the "<u>Rules</u>"). The Change of Ownership involves a certificate of need held by FC of Alabama, Inc. d/b/a Intrepid USA Healthcare Services ("<u>Intrepid</u>") to provide home health services in the counties identified on the enclosed CHOW form.

The information below addresses SHPDA's required disclosures for a change of ownership:

I. <u>Financial Scope of the Project.</u>

The financial scope of the project will encompass the fair market value payment that ProHealth pay Intrepid as consideration for the transfer of the Certificate of Need (SHPDA ID: 101-H7067) as well as other assets to ProHealth. The proposed transaction does not contemplate new costs exceeding the following expenditure threshold: (i) \$3,165,569 for major medical equipment; (ii) \$1,266,226 for new annual operating costs; and (iii) \$6,331,138 for capital expenditures.

II. Services to be Offered

This transaction will not result in any new or additional services other than those that have been provided by Intrepid.

III. Beds

This transaction will not involve the addition or conversion of any beds.

IV. Stock and Assets

As described above, Intrepid will transfer the Certificate of Need (SHPDA ID: 101-H7067) to ProHealth. In addition, ProHealth will acquire certain other assets owned by Intrepid. Other than the foregoing, the transaction will not involve the acquisition of any stock or other assets.

V. Conclusion

Based upon the above description of the proposed transaction and a showing that there will be no change in health services, conversion of beds, or increase/decrease in bed capacity, we respectfully request that you exercise your authority under Chapter 410-1-7-.04(2) of the Rules to determine that a Certificate of Need is not required for the consummation of the proposed transaction. In accordance with SHPDA rules, I am making an online payment to SHPDA in the amount of \$2,500 contemporaneously with the filing of this letter and enclosures.

If you have any questions or need further information, please do not hesitate to contact me at the number or address listed above. Thank you in advance for your assistance with this matter.

Sincerely,

David A. Lester

cc: Mr. John Kunysz

Enclosures

Sep 30 2022
STATE HEALTH PLANNING AND DEVELOPMENT AGENCY

NOTICE OF CHANGE OF OWNERSHIP/CONTROL

The following notification of intent is provided pursuant to all applicable provisions of ALA. CODE § 22-21-270 (1975 as amended) and ALA. ADMIN. CODE r. 410-1-7-.04. This notice must be filed at least twenty (20) days prior to the transaction.

✓ Change in Direct Ownership or Control (of a vested Facility; ALA. CODE §§ 22-20-271(d), (e))

O Change in Certificate of Need Holder (ALA. CODE § 22-20-271(f))

O Change in Facility Management (Facility Operator)

Any transaction other than those above-described requires an application for a Certificate of Need.

Part I: Facility Information

Number of Beds/ESRD Stations:

SHPDA ID Number:
(This can be found at www.shpda.alabama.gov, Health Care Data, ID Codes)

Name of Facility/Provider:
(ADPH Licensure Name)

Physical Address:

2700 Corporate Drive, Suite 200

Birmingham, AL 35242

County of Location:

0

CON Authorized Service Area (Home Health and Hospice Providers Only). Attach additional pages if necessary. Autauga, Bullock, Crenshaw, Elmore, Lowndes, Macon, Montgomery, Pike

Part II: Current Authority (Note: If this transaction will result in a change in direct ownership or control, as defined under ALA. CODE § 22-20-271(e), please attach organizational charts outlining current and proposed structures.)

Owner (Entity Name) of FC of Alabama, Inc.

Mailing Address: 3220 Keller Springs Road, Suite 108

Carrollton, TX 75006

Operator (Entity Name): FC of Alabama, Inc.

Part III: Acquiring Entity Information

Name of Entity: ProHealth Home Health, LLC

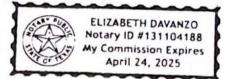
Mailing Address: 1800 Corporate Drive

Birmingham, Alabama 35242

Operator (Entity Name):		ProHealth Home Health, LLC	
Proposed Date of Transaction is on or after:		On or after October 4, 2022	
Part IV: Tern	ns of Purchase		
Monetary Value of Purchase: Type of Beds:		\$ Fair Market Value	
		N/A	
Number of Beds/ESRD Stations:		0	
	oe: to Include Preliminand Yearly Operating Cos		ne Cost Broken Down by Equipment,
Projected	Equipment Cost:	\$ _10,000.00	
Projected	Construction Cost:	\$ 0	
Projected Yearly Operating Cost:		\$ 500,000.00	
Projected Total Cost:		\$ 510,000.00	
On an Attac	hed Sheet Please <i>I</i>	Address the Fo	ollowing:
	ice, whether the service		ant will state whether he has previously fa presently offered service, or whether
2.) Whether the	proposal will include the	addition of any ne	ew beds.
3.) Whether the	proposal will involve the	conversion of bed	ds.
4.) Whether the	assets and stock (if any) will be acquired.	
Part V: Certi	fication of Informat	ion	
Current Author	rity Signature(s):		
The information belief.	contained in this notifica	ation is true and co	rrect to the best of my knowledge and
Owner(s):	John M. Kunysz, Jr.		ÇLWK-Z).Şl
Operator(s):	John M. Kunysz, Jr.		JL MK-DG
Title/Date:	President and CEO		September 30, 2022

SWORN to and subscribed before me, this 30 day of September. 2022

(Seal)



Notary Public My Commission Expires:

Acquiring Authority Signature(s):

I agree to be responsible for reporting of all services provided during the current annual reporting period, as specified in ALA. ADMIN. CODE r. 410-1-3-.12. The information contained in this notification is true and correct to the best of my knowledge and belief

Purchaser(s):

David A. Lester

Operator(s):

David A. Lester

Title/Date:

CEO

SWORN to and subscribed before me, this $\frac{13}{12}$ day of $\frac{1}{12}$

(Seal)

Notary Public

My Commission Expires: My Commission Expires May 24, 2023

MELANIE PHILLIPS Notary Public

Alabama State at Large

Author: Alva M. Lambert

Statutory Authority: § 22-21-271(c), Code of Alabama, 1975

History: New Rule