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STATE HEALTH PLANNING AND DEVELOPMENT AGENCY

September 22, 2017

State Health Planning & Development Agency RSA Union Building 100 N. Union Street, Ste 870 Montgomery, AL 36104

To Whom It May Concern:

Please find enclosed a completed **Notice of Change of Ownership/Control Application** and receipt for fees submitted on 9/22/2017 in the amount of \$2500 in support of an upcoming acquisition.

The submitted application is a result of a proceeding change in ownership wherein Behavioral Health Group (BHG) is acquiring the following Opiate Treatment Program:

Shoals Treatment Center 3430 North Jackson Highway Sheffield, Alabama 35660 SHPDA ID: 033-M0001

The acquiring entity is as follows:

BHG LV, LLC (DBA BHG Sheffield Treatment Center) is acquiring Shoals Treatment Center.

Behavioral Health Group intends to fully observe the current facilities' NTP Policies & Procedures, while also retaining all staff.

Please do not hesitate to contact us if you have any questions, or if you require any additional information to proceed with the Notice of Change of Ownership/Control application process.

Thank you,

Heather Honig

Field Operations Liaison Behavioral Health Group

5001 Spring Valley Road, Suite 600 East

Dallas, TX 75244 Direct: 214.365.6195 Cell: 913.954.0717

Fax: 214.365.6150

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www.bhgrecovery.com

State Health Planning and Development Agency

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Alabama CON Rules & Regulations

NOTICE OF CHANGE OF OWNERSHIP/CONTROL

The following notification of intent is provided pursuant to all applicable provisions of ALA. CODE § 22-21-270 (1975 as amended) and ALA. ADMIN. CODE r. 410-1-7-.04. This notice must be filed at least twenty (20) days prior to the transaction.

Change in Certificate of Need HChange in Facility Management	Control (of a vested Facility; ALA. CODE §§ 22-20-271(d), (e)) lolder (ALA. CODE § 22-20-271(f)) t (Facility Operator) ove-described requires an application for a Certificate of Need
Part I: Facility Information	
SHPDA ID Number:	033-M0001
(This can be found at www.shpda.alabama.ge Name of Facility/Provider: (ADPH Licensure Name)	D/B/A - SHOALS TREATMENT CENTER, LLC
Physical Address:	3430 NORTH JACKSON HIGHWAY
	SHEFFIELD, ALABAMA 35660
County of Location:	COLBERT
Number of Beds/ESRD Stations:	0
pages if necessary. NA Part II: Current Authority ((Note: If this transaction will result in a change in direct der ALA. CODE § 22-20-271(e), please attach organizational d structures.)
Owner (Entity Name) of Facility named in Part I:	JOHN BATSON (The Treatment Centers, Inc.)
Mailing Address:	1217 BELLEVUE DRIVE
	GADSDEN, AL 35904
Operator (Entity Name):	NA
Part III: Acquiring Entity Info	ormation
Name of Entity:	BHG LV, LLC
Mailing Address:	5001 SPRING VALLEY ROAD, SUITE 600 EAST
200 3000000	DALLAS, TX 75244

Title/Date:

Operator (Entity Name):	NA
Proposed Date of Transaction is	
on or after:	11/15/2017
Det IV Terre of Develope	
Part IV: Terms of Purchase	
Monetary Value of Purchase:	\$ 3,250,000.00
Type of Beds:	NA
Number of Beds/ESRD Stations:	0
Financial Scope: to Include Prelimina Construction, and Yearly Operating Cos	ary Estimate of the Cost Broken Down by Equipment, t:
Projected Equipment Cost:	\$ 85,000.00
Projected Construction Cost:	\$ 0.00
Projected Yearly Operating Cost:	\$ 759,036.00
Projected Total Cost:	\$ 844,036.00
	Address the Following: oposal (the applicant will state whether he has previously is an extension of a presently offered service, or whether
2.) Whether the proposal will include the	addition of any new beds.
3.) Whether the proposal will involve the	conversion of beds.
4.) Whether the assets and stock (if any) will be acquired.
Part V: Certification of Information	tion
Current Authority Signature(s):	
belief.	ation is true and correct to the best of my knowledge and
Owner(s):	
Operator(s):	
Title/Date: Owner 9/-	21/17

SWORN to and subscribed before me, this al day of September, 2017.

(Seal)

My Commission Expires: 7-18-2020

Acquiring Authority Signature(s):

I agree to be responsible for reporting of all services provided during the current annual reporting period, as specified in ALA. ADMIN. CODE r. 410-1-3-.12. The information contained in this notification is true and correct to the best of my knowledge and belief.

Purchaser(s):

Operator(s):

Title/Date:

SWORN to and subscribed before me, this <u>22</u> day of <u>September</u>

(Seal)

DANA M DICKERSON Notary ID #129569340 My Commission Expires September 26, 2021

September , 2017.

Data M. Oickerson

Notary Public

My Commission Expires: 9/26/21

Author: Alva M. Lambert

Statutory Authority: § 22-21-271(c), Code of Alabama, 1975

History: New Rule



STATE HEALTH PLANNING & DEVELOPMENT AGENCY NOTICE OF CHANGE OF OWNERSHIP/CONTROL ADDENDUM: PAGE A-84; PART IV; QUESTIONS 1-4



CHANGE OF OWNERSHIP/CONTROL PART IV ADDENDUM

Part IV:

- 1.) The services to be offered by the proposal (the applicant wills state whether he has previously offered the service, whether the service is an extension of a presently offered service, or whether the service is a new service.)
 There will not be extension or addition of services as a result of this change of ownership.
- 2.) Whether the proposal will include the addition of any new beds.

 This change of ownership will not include an addition of any beds. (As the current treatment program, an outpatient opioid treatment program, does not contain/include any beds.)
- 3.) Whether the proposal will involve the conversion of beds.

 This change of ownership will not include a conversion of any beds. (As the current treatment program, an outpatient opioid treatment program, does not contain any beds.)
- 4.) Whether the assets and stock (if any) will be acquired.

 This change of ownership will include the acquisition of assets and stock.

Heather Honig

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