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Sep 22 2017

STATE HEALTH PLANNING AND
DEVELOPMENT AGENCY

September 22, 2017

State Health Planning & Development Agency
RSA Union Building
100 N. Union Street, Ste 870
Montgomery, AL 36104

To Whom It May Concern:

Please find enclosed a completed **Notice of Change of Ownership/Control Application** and receipt for fees submitted on 9/22/2017 in the amount of \$2500 in support of an upcoming acquisition.

The submitted application is a result of a proceeding change in ownership wherein Behavioral Health Group (BHG) is acquiring the following Opiate Treatment Program:

The Gadsden Treatment Center, Inc.
118 North Wetter Street
Gadsden, Alabama 35901
SHPDA ID: 055-M0001

The acquiring entity is as follows:

BHG LIV, LLC (DBA BHG Gadsden Treatment Center) is acquiring The Gadsden Treatment Center, Inc.

Behavioral Health Group intends to fully observe the current facilities' NTP Policies & Procedures, while also retaining all staff.

Please do not hesitate to contact us if you have any questions, or if you require any additional information to proceed with the Notice of Change of Ownership/Control application process.

Thank you,

A handwritten signature in cursive script that reads "Heather".

Heather Honig
Field Operations Liaison
Behavioral Health Group
5001 Spring Valley Road, Suite 600 East
Dallas, TX 75244
Direct: 214.365.6195
Cell: 913.954.0717
Fax: 214.365.6150
heather.honig@bhgrecovery.com
www.bhgrecovery.com

NOTICE OF CHANGE OF OWNERSHIP/CONTROL

The following notification of intent is provided pursuant to all applicable provisions of ALA. CODE § 22-21-270 (1975 as amended) and ALA. ADMIN. CODE r. 410-1-7-.04. This notice must be filed at least twenty (20) days prior to the transaction.

- Change in Direct Ownership or Control (of a vested Facility; ALA. CODE §§ 22-20-271(d), (e))
 Change in Certificate of Need Holder (ALA. CODE § 22-20-271(f))
 Change in Facility Management (Facility Operator)

Any transaction other than those above-described requires an application for a Certificate of Need.

Part I: Facility Information

SHPDA ID Number: 055-M0001
(This can be found at www.shpda.alabama.gov, Health Care Data, ID Codes)

Name of Facility/Provider: DBATHE GADSDEN TREATMENT CENTER, INC.
(ADPH Licensure Name)

Physical Address: 118 NORTH WETTER STREET
GADSDEN, ALABAMA 35901

County of Location: ETOWAH

Number of Beds/ESRD Stations: 0

CON Authorized Service Area (Home Health and Hospice Providers Only). Attach additional pages if necessary. NA

Part II: Current Authority (Note: If this transaction will result in a change in direct ownership or control, as defined under ALA. CODE § 22-20-271(e), please attach organizational charts outlining current and proposed structures.)

Owner (Entity Name) of Facility named in Part I: JOHN BATSON (The Treatment Centers, Inc.)

Mailing Address: 1217 BELLEVUE DRIVE
GADSDEN, AL 35904

Operator (Entity Name): NA

Part III: Acquiring Entity Information

Name of Entity: BHG LIV, LLC

Mailing Address: 5001 SPRING VALLEY ROAD, SUITE 600 EAST
DALLAS, TX 75244

Operator (Entity Name): NA

Proposed Date of Transaction is on or after: 11/15/2017

Part IV: Terms of Purchase

Monetary Value of Purchase: \$ 3,250,000.00

Type of Beds: NA

Number of Beds/ESRD Stations: 0

Financial Scope: to Include Preliminary Estimate of the Cost Broken Down by Equipment, Construction, and Yearly Operating Cost:

Projected Equipment Cost: \$ 85,000.00

Projected Construction Cost: \$ 0.00

Projected Yearly Operating Cost: \$ 759,036.00

Projected Total Cost: \$ 844,036.00

On an Attached Sheet Please Address the Following:

- 1.) The services to be offered by the proposal (the applicant will state whether he has previously offered the service, whether the service is an extension of a presently offered service, or whether the service is a new service).
- 2.) Whether the proposal will include the addition of any new beds.
- 3.) Whether the proposal will involve the conversion of beds.
- 4.) Whether the assets and stock (if any) will be acquired.

Part V: Certification of Information

Current Authority Signature(s):

The information contained in this notification is true and correct to the best of my knowledge and belief.

Owner(s):  _____

Operator(s): _____

Title/Date: owner 9/21/17 _____

SWORN to and subscribed before me, this 21 day of September, 2017.

(Seal)

Jona L. Duncan
Notary Public

My Commission Expires: 7-18-2020

Acquiring Authority Signature(s):

I agree to be responsible for reporting of all services provided during the current annual reporting period, as specified in ALA. ADMIN. CODE r. 410-1-3-.12. The information contained in this notification is true and correct to the best of my knowledge and belief.

Purchaser(s): [Signature]

Operator(s): _____

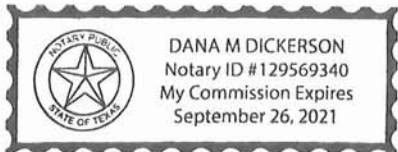
Title/Date: SP compliance and operations 9/22/17

SWORN to and subscribed before me, this 22 day of September, 2017.

(Seal)

Dana M. Dickerson
Notary Public

My Commission Expires: 9/26/21



Author: Alva M. Lambert

Statutory Authority: § 22-21-271(c), Code of Alabama, 1975

History: New Rule



STATE HEALTH PLANNING & DEVELOPMENT AGENCY
NOTICE OF CHANGE OF OWNERSHIP/CONTROL ADDENDUM:
PAGE A-84; PART IV; QUESTIONS 1-4

**CHANGE OF OWNERSHIP/CONTROL
PART IV ADDENDUM**

Part IV:

- 1.) The services to be offered by the proposal (the applicant will state whether he has previously offered the service, whether the service is an extension of a presently offered service, or whether the service is a new service.)**
There will not be extension or addition of services as a result of this change of ownership.
- 2.) Whether the proposal will include the addition of any new beds.**
This change of ownership will not include an addition of any beds. (As the current treatment program, an outpatient opioid treatment program, does not contain/include any beds.)
- 3.) Whether the proposal will involve the conversion of beds.**
This change of ownership will not include a conversion of any beds. (As the current treatment program, an outpatient opioid treatment program, does not contain any beds.)
- 4.) Whether the assets and stock (if any) will be acquired.**
This change of ownership will include the acquisition of assets and stock.

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