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STATE HEALTH PLANNING AND DEVELOPMENT AGENCY

Stephen M. Angelette (214) 661-5563 sangelette@polsinelli.com

December 15, 2014

### CONFIDENTIAL

## VIA FEDERAL EXPRESS AND ELECTRONIC MAIL

Alabama State Health Planning & Development Agency Attn: Mr. Alva M. Lambert, Executive Director RSA Union Building 100 N. Union Street - Suite 870 Montgomery, AL 36104 <u>shpda.online@shpda.alabama.gov</u>

# Re: Notice of Change of Ownership Care First Hospice (SHPDA ID 073-3704-P) St. Vincent's Home Health of Jefferson County (SHPDA ID 073-3719-H) St. Vincent's Home Health of St. Clair County (SHPDA ID 115-0001-H)

Dear Mr. Lambert:

We respectfully submit to the State Health Planning and Development Agency ("SHPDA") this explanatory letter and the enclosed *Change of Ownership* forms pursuant to Alabama Certificate of Need Program Rules and Regulations ("CON Rules") § 410-1-7-.04. The changes of ownership (the "Transaction") described herein involve the transfer of the right to operate home health agencies in (A) Jefferson County via St. Vincent's Home Health of Jefferson County (SHPDA ID 073-3719-H) and all SHDPA-authorized service areas associated therewith<sup>1</sup> and (B) St. Clair County via St. Vincent's Home Health of St. Clair County (SHPDA

<sup>&</sup>lt;sup>1</sup> <u>See</u>, SHPDA correspondence from 1998, 2001, and 2013, confirming the authorized service areas for St. Vincent's Home Health of Jefferson County (CON 1643-HH) (SHPDA ID Number 073-3719-H) as:

<sup>(</sup>a) Jefferson County, pursuant to CON 1643-HH, issued October 28, 1998 by a Fair Hearing Officer;

<sup>(</sup>b) <u>Bibb</u>, <u>Blount</u>, <u>Shelby</u>, <u>St. Clair</u>, <u>Tuscaloosa</u>, and <u>Walker</u> counties, pursuant to Contiguous County Authority as of May 17, 2001; and

<sup>(</sup>c) <u>Drop Site</u>: <u>Blount County</u>, pursuant to Letter of Non-Reviewability (RV2013-020) as of May 24, 2013.

ID 115-0001-H) and all SHPDA-authorized service areas associated therewith<sup>2</sup> (collectively, the "Home Health Agencies").

The anticipated Transaction also includes Care First Hospice, LLC (SHPDA ID 073-3704-P) (the "Hospice") and all SHPDA-authorized service areas associated therewith<sup>3</sup> (together with the Home Health Agencies, the "Providers"). It is anticipated that the Transaction will occur promptly, after all conditions to closing have been satisfied, including receipt of the approval requested by this letter. The parties anticipate closing on or about January 9, 2015.

For your reference, the current ownership structure of the Providers (i.e., before the anticipated Transaction) is illustrated by the diagram enclosed with this letter as <u>Exhibit A</u>.

The anticipated Transaction will involve two steps that will occur almost simultaneously:

1. Step 1 will involve a transfer of all of the stock of Care First, Inc. ("Care First"), the sole owner of Care First Hospice, LLC and the 70% owner of St. Vincent's Home Health, LLC. Specifically, the current owners<sup>4</sup> of Care First will transfer all of the issued and outstanding stock of Care First to Evolution Health, LLC ("Evolution Health"). This transfer of stock will result in Evolution Health becoming the sole owner of Care First. The ownership structure of the Providers after Step 1 is illustrated by the diagram enclosed with this letter as Exhibit B.

<sup>&</sup>lt;sup>2</sup> <u>See</u>, SHPDA correspondence from 1994 through 2002, confirming the authorized service areas for St. Vincent's Home Health of St. Clair County (SHPDA ID 115-0001-H) as:

<sup>(</sup>a) St. Clair County, pursuant to Letter of Non-Reviewability (OP-0110) dated September 29, 1994;

<sup>(</sup>b) Talladega County, pursuant to Contiguous County Authority as of June 29, 1998;

<sup>(</sup>c) Shelby County, pursuant to Contiguous County Authority as of September 9, 1998'

<sup>(</sup>d) Etowah County, pursuant to Contiguous County Authority as of November 9, 1998;

<sup>(</sup>e) Jefferson County, pursuant to Contiguous County Authority as of May 28, 1999;

<sup>(</sup>f) <u>Calhoun County</u>, pursuant to Contiguous County Authority as of September 17, 1999; and

<sup>(</sup>g) Blount County, pursuant to Contiguous County Authority as of August 23, 2002.

<sup>&</sup>lt;sup>3</sup> <u>See</u>, SHPDA correspondence from 1985 through 2010, confirming the authorized service area for Care First Hospice as:

<sup>(</sup>a) Jefferson County, pursuant to Letter of Non-Reviewability dated December 6, 1985; and

<sup>(</sup>b) <u>Bibb</u>, <u>Blount</u>, <u>Chilton</u>, <u>Jefferson</u>, <u>Shelby</u>, <u>St. Clair</u>, and <u>Talladega</u> counties pursuant to CON 2346-HPC issued March 4, 2010 and in correspondence dated October 18, 2010.

<sup>&</sup>lt;sup>4</sup> The current owners of Care First are CFI Capital Partners, LLC (82.8%) and W. David Jernigan (17.2%). <u>See</u>, SHPDA correspondence March 7, 2007 regarding a "stock purchase only transaction" for Care First Hospice and SHPDA Correspondence dated November 12, 2009 regarding reorganization of Hospice. See, SHPDA correspondence dated March 1, 2011, approving CO2011-25 and CO2011-026, which involved the transfer of certain home health operating rights from Care First, Inc. and Care First Home Health Care, LLC to St. Vincent's Home Health, LLC, including the operating rights for the Home Health Agencies identified herein.

- 2. Step 2, which will occur *immediately after* Step 1, will involve the following contributions to a joint venture, Ascension Health at Home, LLC and then contributions from Ascension Health at Home, LLC to Home Health Alabama, LLC:
  - a. Care First will contribute its 100% ownership interest in Care First Hospice, LLC and its 70% ownership interest in St. Vincent's Home Health, LLC to Ascension Health at Home, LLC.
  - b. St. Vincent's Health System will contribute its 30% ownership interest in St. Vincent's Home Health, LLC to Ascension Health at Home, LLC.
  - c. Ascension Health at Home, LLC will contribute 100% of its ownership interest to Home Health, Alabama, LLC, which is a direct, wholly-owned subsidiary of Ascension Health at Home, LLC.

The contributions to Ascension Health at Home, LLC are part of the capitalization of Ascension Health at Home, LLC. Ascension Health at Home, LLC is a 50-50 joint venture between Evolution Health, LLC and Ascension Health.<sup>5</sup> The ownership structure of the Providers after Step 2, which will be the ownership structure of the Providers going forward, is illustrated by the diagram enclosed with this letter as <u>Exhibit C</u>.

After the consummation of the anticipated Transaction, Care First Hospice, LLC will remain the legal entity that owns and operates the Hospice. St. Vincent's Home Health, LLC will remain the legal entity that owns and/or operates the Home Health Agencies. Importantly, none of the following will change in connection with the anticipated Transaction:

- the Federal Tax Identification Numbers of Care First Hospice, LLC and St. Vincent's Home Health, LLC;
- the physical addresses of the Providers;
- the NPIs or Medicare Provider Numbers of the Providers; and
- the type, quantity, and quality of services offered by the Providers.

<sup>&</sup>lt;sup>5</sup> Pursuant to that certain New Hospital Lease Agreement dated May 18, 2010 by and between St. Vincent's – St. Clair, LLC and the St. Clair County Health Care Authority, St. Vincent's Health System is the lessee of all of the operating rights and authorities of St. Vincent's - St. Clair Hospital, including its home health operating rights. St. Vincent's Health System is a wholly-owned subsidiary of Ascension Health. which after the contemplated transaction will be a 50% owner of Ascension Health at Home, the newly-formed joint venture described above. Accordingly, Ascension Health's ownership interest in Ascension Health at Home, LLC (which wholly owns Home Health Alabama, LLC) maintains the required nexus between St. Vincent's – St. Clair Hospital and St. Vincent's Home Health of St. Clair County.

Pursuant to § 410.1-7.06 of the CON Rules and for the purpose of providing SHPDA with all information necessary to perform its regulatory functions, attached hereto are *Change of Ownership* forms concerning the transfers taking place as part of the anticipated Transaction. The following items are provided in response to items 1 through 5 on <u>page two</u> of the *Change of Ownership* form:

- 1. <u>Financial Scope of the Project</u>. All transfers comprising the anticipated Transaction will be for fair market value consideration for the transferred stock and ownership interests.
- 2. <u>Services to be Offered</u>. The services offered by the Providers will remain the same as those currently offered by the Hospice and the Home Health Agencies. The anticipated Transaction will not result in the addition new services.
- 3. <u>Whether the Proposal will include the Addition of Any New Beds</u>. The anticipated Transaction will not result in the addition of any new beds.
- 4. <u>Whether the Proposal will Involve the Conversion of Beds</u>. The anticipated Transaction will not involve the conversion of beds.
- 5. <u>Nature of Transaction</u>. As described above, Step 1 of the Transaction will involve Evolution Health's acquisition of 100% of the stock of Care First from Care First's current owners. Step 2 of the Transaction, which will occur *immediately after* Step 1, will involve (a) the contribution of 100% of the ownership interests in Care First Hospice, LLC from Care First, Inc. and St. Vincenent's Health System in St. Vincent's Home Health, LLC to Ascension Health at Home, LLC; and (b) the contribution of 100% of Ascension Health at Home, LLC's ownership interest to Home Health Alabama, LLC, a direct wholly-owned subsidiary.

Based upon the facts presented herein, we respectfully request that you exercise your authority and determine that neither a Certificate of Need, nor any further regulatory review, is required for the consummation of the anticipated Transaction. There will be no change in health services, a conversion of or increase in the number of beds or bed capacity. or any capital expenditure in excess of the statutory thresholds set forth in *Alabama Code* § 22-21-263(a)(2). In accordance with CON Rule § 410-1-7-.04, 1 am enclosing a check in the amount of \$7,500 and the fully-executed *Change of Ownership* forms.

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If you have any questions, please call me at (214) 661-5563 or e-mail me at <u>sangelette@polsinelli.com</u>. You may also contact Cynthia Ransburg-Brown at (205) 930-5389 or via email at <u>cransburgbrown@sirote.com</u> regarding any questions relating to Care First, Inc. and/or its owners and their involvement in the Transaction.

Singerely.

Stephen M. Angelette

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Change of Ownership Form #1

Stock Transfer from Care First, Inc. to Evolution Health, LLC

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Part I: Purchasing Orga	nization Information	STATE HEALTH PLANNING AND DEVELOPMENT AGEN
Name of Organization:	Evolution Health, LLC	
Facility Name: (ADPH Licensure name)	N/A	
SHPDA ID Number:	N/A	
Address (PO Box #):	6200 S. Syracuse Way, Suite 200	
City, State, Zip, County:	Greenwood Village, CO, 80111, Arapal	
Number/Type Licensed Beds:	N/A	
Owner(s):	Emergency Medical Services, L.P. – 1 Envision Healthcare Corporation – 100 Envision Healthcare Holdings, Inc. – 1	)% (indirect)
Operator(s):	Evolution Health, LLC	
Part II: Selling Organiza	tion Information	
Name of Organization:	Care First, Inc	
Address (PO Box #):	1400 Urban Center Drive, Suite 240	
•	1400 Urban Center Drive, Suite 240 Vestavia Hills, Alabama 35242 (Jefferso	
City, State, Zip, County:		on County)
City, State, Zip, County: Number/Type Licensed Beds:	Vestavia Hills, Alabama 35242 (Jefferso	on County) 
City, State, Zip, County: Number/Type Licensed Beds: Owner(s):	Vestavia Hills, Alabama 35242 (Jefferso N/A CFI Capital Partners, LLC 82.89	on County)  %
City, State, Zip, County: Number/Type Licensed Beds: Owner(s):	Vestavia Hills, Alabama 35242 (Jefferson N/A CFI Capital Partners, LLC 82.89 W. David Jernigan 17.29 Care First, Inc	on County)  %
City, State, Zip, County: Number/Type Licensed Beds: Owner(s): Operator(s): Part III: Value of Consid	Vestavia Hills, Alabama 35242 (Jefferson N/A CFI Capital Partners, LLC 82.89 W. David Jernigan 17.29 Care First, Inc	on County) %
City, State, Zip, County: Number/Type Licensed Beds: Owner(s): Operator(s): Part III: Value of Consid	Vestavia Hills, Alabama 35242 (Jefferson N/A CFI Capital Partners, LLC 82.89 W. David Jernigan 17.29 Care First, Inc eration \$ <u>Please see attached letter</u> No./Type	on County) % % Beds: N/A
City, State, Zip, County: Number/Type Licensed Beds: Owner(s): Operator(s): Part III: Value of Consid Monetary Value of Purchase:	Vestavia Hills, Alabama 35242 (Jefferson N/A CFI Capital Partners, LLC 82.89 W. David Jernigan 17.29 Care First, Inc eration \$ <u>Please see attached letter</u> No./Type Please see attached letter (add more pages as necessary to describe the	on County) % % Beds: N/A
City, State, Zip, County: Number/Type Licensed Beds: Owner(s): Operator(s): Part III: Value of Consid Monetary Value of Purchase: Terms of Purchase: Part IV: List of Certificat	Vestavia Hills, Alabama 35242 (Jefferson N/A CFI Capital Partners, LLC 82.89 W. David Jernigan 17.29 Care First, Inc eration \$ <u>Please see attached letter</u> No./Type Please see attached letter (add more pages as necessary to describe the	on County) % % Beds: N/A

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Types of Institutional Health Services: Home Health and Hospice Services

List Service Area by County for Home Health Agencies:

State Health Planning And Development Agency

Jefferson County (SHDPA ID 073-3719-H) and all contiguous counties St. Clair County (SHPDA ID 115-0001-H) and all contiguous counties

On an Attached Sheet Please Address the Following:

\*1.) The financial scope of the project to include the preliminary estimate of costs broken down by equipment, construction, and yearly operating costs.

\*2.) The services to be offered by the proposal (the applicant will state whether he has previously offered the service and whether the service is an extension of a presently offered service, or whether the service is a new service).

\*S.) Whether the proposal will include the addition of any new beds.

\*4.) Whether the proposal will involve the conversion of beds.

\*5.) Whether the assets and stock (if any) will be acquired.

#### Part V: Certification of Information

I certify that I agree to provide the information necessary (financial, utilization of services and beds, etc.) so the new owner can have the necessary information to complete reports as necessary for the entire fiscal year. The purchaser has agreed to these terms,

Seller(s) Signature(s): **CFI Capital Partners, LLC** Owner(s): Title/Date W. David Jernigan 2014 Title/Date Care First, Inc. Operator(s): **Dille/Date** 

I certify that I will be responsible for retaining records as necessary to complete reports required for the entire fiscal year, and agree to these terms. I have enclosed a check in the amount of \$2,500 made payable to 'Alabama State Health Planning and Development Agency' to cover the cost of the change of ownership.

\_X\_\_YES \_\_\_\_NO The above Purchaser and Seller have agreed to these purchase terms.

Purchaser Signature:

Tille/Date:

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Alabama CON Rules & Regulations

State Health Planning And Development Agency

Types of Institutional Health Services: Home Health and Hospice Services

List Service Area by County for Home Health Agencies:

Jefferson County (SHDPA ID 073-3719-H) and all contiguous counties St. Clair County (SHPDA ID 115-0001-H) and all contiguous counties

On an Attached Sheet Please Address the Following:

\*1.) The financial scope of the project to include the preliminary estimate of costs broken down by equipment; construction, and yearly operating costs.

\*2.) The services to be offered by the proposal (the applicant will state whether he has previously offered the service and whether the service is an extension of a presently offered service, or whether the service is a new service).

\*3.) Whether the proposal will include the addition of any new beds.

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# Part V: Certification of Information

I certify that I agree to provide the information necessary (financial, utilization of services and beds, etc.) so the new owner can have the necessary information to complete reports as necessary for the entire fiscal year. The purchaser has agreed to these terms,

Seller(s) Signature(s): Owner(s):	CFI Capital Partners, LLC Title/Date		
	W. David Jemigan Title/Date		
Operator(s):	Care First, Inc.		

I certify that I will be responsible for retaining records as necessary to complete reports required for the entire fiscal year, and agree to these terms. I have enclosed a check in the amount of \$2,500 made payable to 'Alabama State Health Planning and Development Agency' to cover the cost of the change of ownership.

XYES	NÓ	The above Purchaser and Seller have agreed to these purchase terms
		Stark Band

**Purchaser Signature:** CED 2-15-1 Title/Date: ·

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# Change of Ownership Form #2

Transfer of 100% of the Ownership Interests of

Care First, Inc. and St. Vincent's Health System, LLC

in

St. Vincent's Home Health, LLC

to

Ascension Health at Home, LLC

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Part I: Purchasing Orga	nization Inform	ation	STATE HEALTH PLANNING AND DEVELOPMENT AGENCY
Name of Organization:	Ascension Health	at Home, LLC	
Facility Name: (ADPH Licensure name)	N/A		
SHPDA ID Number:	N/A		
Address (PO Box #):	2711 Centerville	Road, Suite 400	
City, State, Zip, County:	Wilmington, DE, 1	9808, New Castle	
Number/Type Licensed Beds:	N/A		
Owner(s):	Evolution Health Ascension Healt		
Operator(s)	Ascension Healt	h at Home. LLC	
Part II: Selling Organiza	ition Informatic	on	
Name of Organization:	Care First, Inc (as the 100% own owner of St. Vinc	ner of Care First Hosp ent's Home Health, L	pice, LLC <u>and</u> as the 70% LC)
	St. Vincent's Hea (as the 30% own	Ith System er of St. Vincent's Ho	me Health, LLC)
Care First, Inc. Address (PO Box #): 6200 S. Syracuse Way, Suite 200		<i>St. Vincent's Health</i> Address (PO Box # 810 Saint Vincents	).
City, State, Zip, County: Greenwood Village, CO, 80111, Ar	apahoe	City, State, Zip, Cou Birmingham, AL, 35	unty: 5205, Jefferson
Number/Type Licensed Beds: N/A		Number/Type Licen	ised Beds: N/A
Owner(s):	Evolution Health, (as the 100% ow First Hospice <u>and</u>	ner of Care First, Inc.	., which owns 100% of Care s Home Health, LLC)
·	St. Vincent's Hea (as the 30% own	ilth System er of St. Vincent's Ho	me Health, LLC)
Operator(s):	Care First Hospic	e, LLC and St. Vince	nt's Home Health, LLC
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	State Health Planning And Development Agency Alabatma CON Rules & Regulations
	Part III: Value of Consideration
	Monetary Value of Purchase: \$ Please see attached letter No./Type Beds: N/A
	Terms of Purchase: Please see attached letter
	Part IV: List of Certificate of Need Authority
	Number of Beds: N/A
	Types of Institutional Health Services: Home Health and Hospice Services
	List Service Area by County for Home Health Agencies:
	Jefferson County (SHDPA ID 073-3719-H) and all contiguous counties St. Clair County (SHPDA ID 115-0001-H) and all contiguous counties
	On an Attached Sheet Please Address the Following:
	•1.) The financial scope of the project to include the preliminary estimate of costs broken down by equipment, construction, and yearly operating costs.
	*2.) The services to be offered by the proposal (the applicant will state whether he has previously offered the service and whether the service is an extension of a presently offered service, or whether the service is a new service).
	<ol> <li>Whether the proposal will include the addition of any new beds.</li> </ol>
	*4.) Whether the proposal will involve the conversion of beds.
	*5.) Whether the assets and stock (If any) will be acquired.
	Part V: Certification of Information
•	l certify that I agree to provide the information necessary (financial, utilization of services and beds, etc.) so the new owner can have the necessary information to complete reports as necessary for the entire fiscal year. The purchaser has agreed to these terms,
	Seller(s) Signature(s): Owner(s): Care First, Inc.
	Owner(s):Care First, Inc. Title/Date
	St. Vincent's Health System
	Operator(s): Gare First Hospice, LLC
	ALLE TO St. Vincent's Home Health, LLC CAREETOST INC Title/Date MANAGETUS ENVELOEE TO Prosident's CRO MANAGETUS
	I certify that I will be responsible for fetalning records as necessary to complete reports required for the entire fiscal year, and agree to these terms. I have enclosed a check in the amount of
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	State Health Planning And Development Agency Alabama CON Rules & Regulations
	Part III: Value of Consideration
	Monetary Value of Purchase: \$ Please see attached letter No./Type Beds: N/A
	Terms of Purchase: Please see allached letter
	Part IV: List of Certificate of Need Authority
	Number of Beds: N/A
	Types of Institutional Health Services: Home Health and Hospice Services
	List Service Area by County for Home Health Agencies:
	Jefferson County (SHDPA ID 073-3719-H) and all contiguous counties St. Clair County (SHPDA ID 115-0001-H) and all contiguous counties
	On an Attached Sheet Please Address the Following:
	*1.) The financial scope of the project to include the preliminary estimate of costs broken down by equipment, construction, and yearly operating costs.
	*2.) The services to be offered by the proposal (the applicant will state whether he has previously offered the service and whether the service is an extension of a presently offered service, or whether the service is a new service).
	<ol> <li>Whether the proposal will include the addition of any new beds.</li> </ol>
	*4.) Whether the proposal will involve the conversion of beds.
	*5.) Whether the assets and stock (if any) will be acquired.
	Part V: Certification of Information
·	I certify that I agree to provide the information necessary (financial, utilization of services and beds, etc.) so the new owner can have the necessary information to complete reports as necessary for the entire fiscal year. The purchaser has agreed to these terms,
	Seller(s) Signature(s): Owner(s):
	Title/Date
	Operator(s):Care First Hospice, LLC
	St. Vincent's Home Health, LLC
	I certify that I will be responsible for retaining records as necessary to complete reports required for the entire fiscal year, and agree to these terms. I have enclosed a check in the amount of
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Part III: Value	e of Consideration	
Monetary Value	of Purchase: \$ <u>Please see</u> :	attached letter No./Type Beds: N/A
Tems	of Purchase: Please see al (add more page)	ttached letter s as necessary to describe the sale)
Part IV: List	of Certificate of Need A	uthority
•	Number of Beds: N/A	
Types of Instituti	onal Health Services: Home	Health and Hospice Services
List Service Area	a by County for Home Health	Agencles:
Jefferso St. Clair	n County (SHDPA ID 073-371 County (SHPDA ID 115-0001	19-H) and all configuous countles 1-H) and all configuous countles
On an Attached	Sheet Please Address the	Following:
*1.) The financia equipment, cons	I scope of the project to Includ truction, and yearly operating	de the preliminary estimate of costs broken down by costs.
offered the servi	s to be offered by the proposa ce and whether the service is ice is a new service).	al (the applicant will state whether he has previously an extension of a presently offered service, or
*3.) Whether the	proposal will include the add	ilion of any new beds.
*4.) Whether the	proposal will involve the con	version of beds.
*5.) Whether the	assets and stock (if any) will	be acquired.
Part V: Ćertif	lcation of Information	١
heds etc.) so the	e new owner can have the ne	necessary (financial, utilization of services and cessary information to complete reports as naser has agreed to these terms,
Seller(s) Signat Ov	ure(s): CEO 12-15-1	Source First, Inc.
s		St. Vincent's Health System
Opera	ator(s):	Care First Hospice, LLC
•	······································	Sł. Vincent's Home Health, LLC
I certify that I will for the entire fisc	be responsible for retaining a year, and agree to these to	records as necessary to complete reports required arms. I have enclosed a check in the amount of
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Purchaser Signature:	Sterne	Sayl		
	CEO	0	12-15-14	•
Title/Date:				
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# Change of Ownership Form #3

Transfer of 100% of the Ownership Interests of

Ascension Health at Home, LLC

to

Home Health Alabama, LLC

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Alabama CON Rules & Regulations

CH	ANGE OF OWNERSHIP	RECEIVED
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Part I: Purchasing Orga	nization Information	STATE HEALTH PLANNING
Name of Organization:	Home Health Alabama, LLC	
Facility Name: (ADPH Licensure name)	N/A	
SHPDA ID Number	N/A	
Address (PO Box #):	1400 Urban Center Drive, Suite 240	
City, State, Zip, County:	Birmingham, AL, 35242, Jefferson	
Number/Type Licensed Beds:	N/A	
Owner(s):	Ascension Health at Home, LLC – 100%	
Operator(s):	N/A	
Part II: Selling Organiza	tion Information	
Name of Organization:	Ascension Health at Home, LLC	
Address (PO Box #):	2711 Centerville Road, Suite 400	
City, State, Zip, County:	Wilmington, DE, 19808, New Castle	
Number/Type Licensed	Beds: N/A	
Owner(s):	Evolution Health, LLC - 50% Ascension Health – 50%	
: Operator(s):	Care First Hospice, LLC and St. Vincent's	Home Health, LLC
Part III: Value of Consid	leration	
Monetary Value of Purchase:	\$ Please see attached letter No./Type Bec	ds: N/A
Terms of Purchase:	Please see attached letter (add more pages as necessary to describe the sale)	)
Part IV: List of Certifica	te of Need Authority	
Number	of Beds: N/A	
Types of Institutional Health S	ervices: Home Health and Hospice Service	es
List Service Area by County fo	or Home Health Agencies:	
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State Health Planning And Development Agency

Alabama CON Rules & Regulations

Jefferson County (SHDPA ID 073-3719-H) and all contiguous counties St. Clair County (SHPDA ID 115-0001-H) and all contiguous counties

On an Attached Sheet Please Address the Following:

\*1.) The financial scope of the project to include the preliminary estimate of costs broken down by equipment, construction, and yearly operating costs.

\*2.) The services to be offered by the proposal (the applicant will state whether he has previously offered the service and whether the service is an extension of a presently offered service, or whether the service is a new service).

\*3.) Whether the proposal will include the addition of any new beds.

\*4.) Whether the proposal will involve the conversion of bads.

.5.) Whether the assets and stock (if any) will be acquired.

#### Part V: Certification of Information

I certify that I agree to provide the information necessary (financial, utilization of services and beds, etc.);so the new owner can have the necessary information to complete reports as necessary for the entire fiscal year. The purchaser has agreed to these terms,

Seller(s) Signature(s):

Ascension Health at Home, LLC Owner(s): Title/Date Care First Hospice, LLC Operator(s): Title/Date St. Vincent's Home Health, LLC TAx Title/Date TIST -W Asim The Lie .....

I certify that I will be responsible for retaining records as necessary to complete reports required for the entire fiscal year, and agree to these terms. I have enclosed a check in the amount of \$2,600 made payable to 'Alabama State Health Planning and Development Agency' to cover the cost of the change of ownership.

The above Purchaser and Seller have agreed to these purchase terms. X\_YES NO

Purchaser Signature:

Title/Date:

DOC8BHM/2044953\1 49358908.1 State Heelth Planning And Development Agency

Alabama CON Rules & Regulations

Jefferson County (SHDPA ID 073-3719-H) and all contiguous counties St. Clair County (SHPDA ID 115-0001-H) and all contiguous counties

On an Attached Sheet Please Address the Following:

\*1.) The financial scope of the project to include the preliminary estimate of costs broken down by equipment, construction, and yearly operating costs.

\*2.) The services to be offered by the proposal (the applicant will state whether he has previously offered the service and whether the service is an extension of a presently offered service, or whether the service is a new service).

\*3.) Whether the proposal will include the addition of any new beds.

\*4.) Whether the proposal will involve the conversion of beds.

\*5.) Whether the assets and stock (if any) will be acquired.

### Part V: Certification of Information

I certify that I agree to provide the information necessary (financial, utilization of services and beds, etc.) so the new owner can have the necessary information to complete reports as necessary for the entire fiscal year. The purchaser has agreed to these terms,

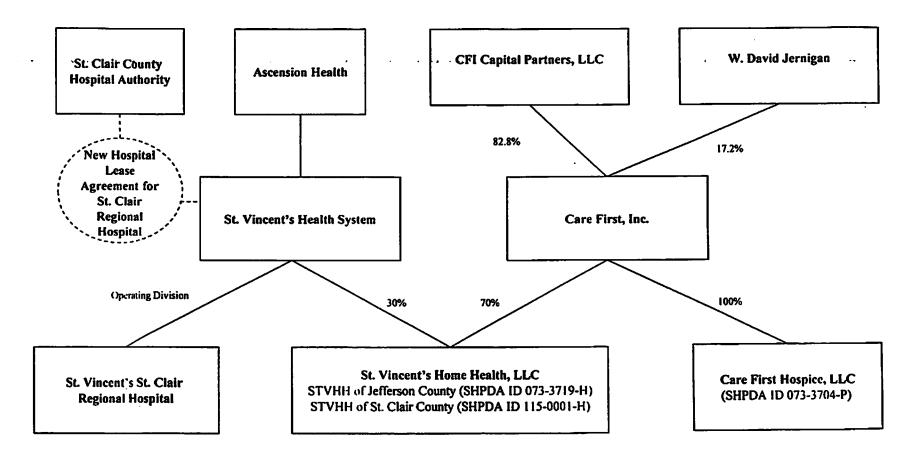
Seller(s) Signature(s): insion Health at Home, LLC Owner(s): fille/Date Care First Hospice. LLC Operator(s): Title/Date Vincent's Home Health, LLC file/Đate

I certify that I will be responsible for retaining records as necessary to complete reports required for the entire fiscal year, and agree to these terms. I have enclosed a check in the amount of \$2,500 made payable to 'Alabama State Health Planning and Development Agency' to cover the cost of the change of ownership.

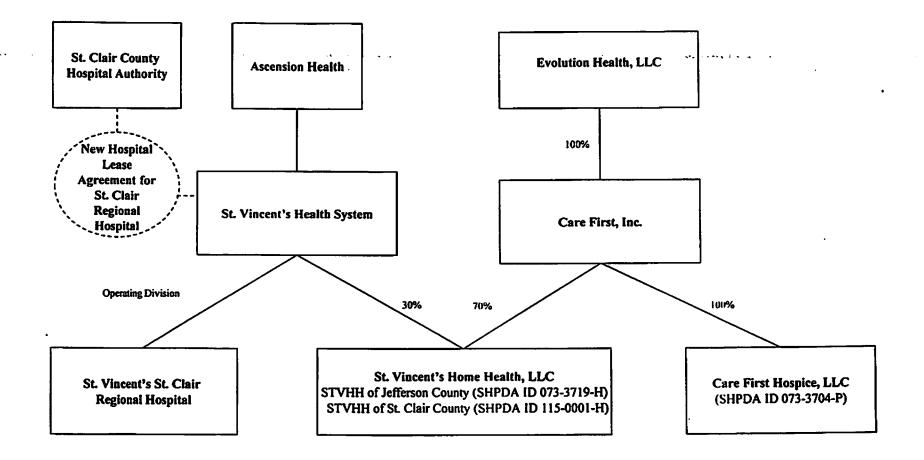
X\_YES \_\_\_\_NO The above Purchaser and Seller have agreed to these purchase terms.

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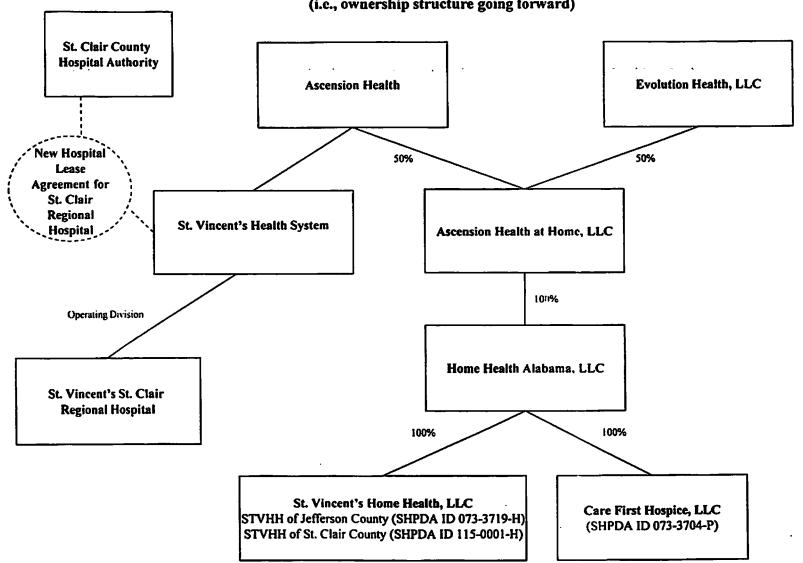
# EXHIBIT A CURRENT OWNERSHIP STRUCTURE



**EXHIBIT B** OWNERSHIP STRUCTURE AFTER STEP 1 OF THE TRANSACTION



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<u>EXHIBIT C</u> OWNERSHIP STRUCTURE AFTER STEP 2 OF THE TRANSACTION (i.c., ownership structure going forward)

# hp LaserJet 4250 printers

# icid Stolegie Stellus 10200

- Error: Unable to store job at printer Reason: Insufficient disk space for this job
- Solution: Delete some files from the disk before resending this job.

